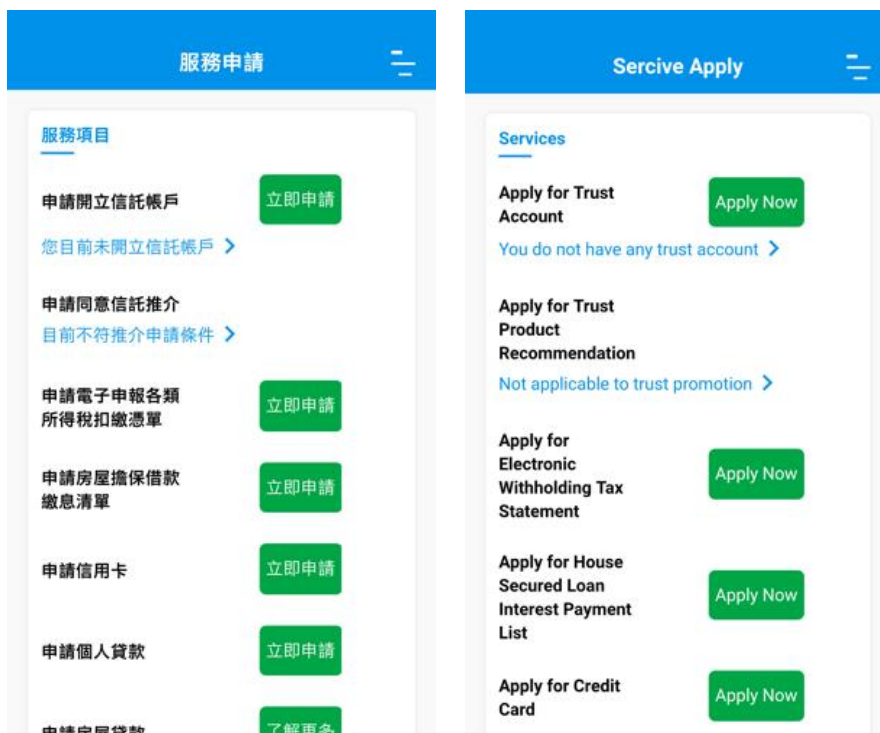


## 【服務申請 - Services】

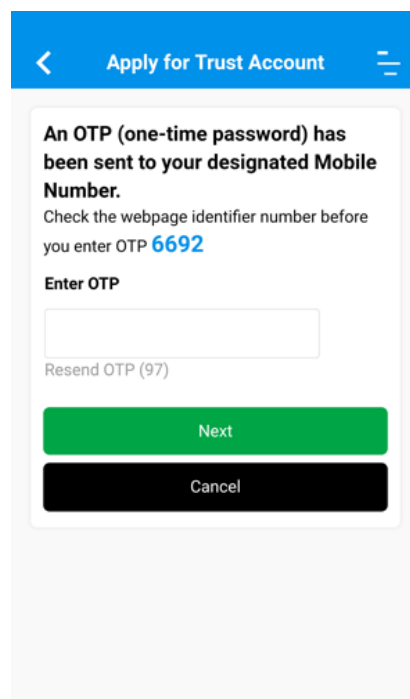
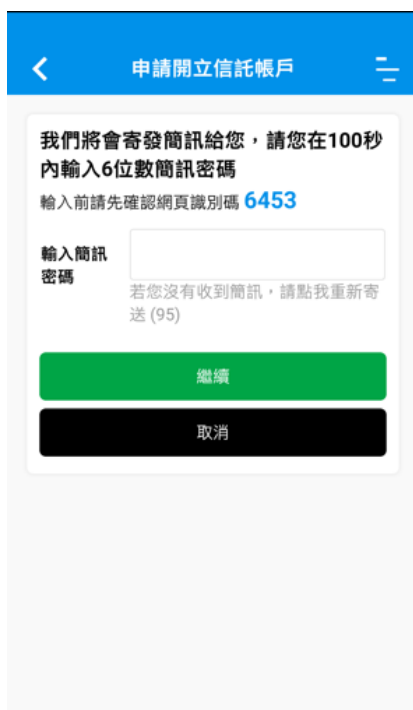
### 服務申請 Services



### 1. 申請信託帳戶 Apply for Trust Account

#### 輸入簡訊密碼

Enter 「OTP」



## 基本資料異動確認

### Data Transformation Confirm

**資料異動確認**  
請問您留存於本行之以下任一資料是否已經與現況不符而需要異動?

身分證  
G11831●●●●

中文姓名  
測 X ●

英文姓名  
TSE,SXXX X●●●

生日  
1988/04/●●

地址  
X X X X 和區中正 9 ●●●●●●●●●●

國籍  
T●

行業別  
其他(SME專用,個人戶不適用請重選●)

電話  
9999945●●●●

電子郵件  
99999999CHEN@●●●●●●●●

**Data Transaction Confirmation**  
Do you need to change if any of your bank's data is already inconsistent with your current status?

National ID no.  
G11831●●●●

Chinese Name  
測 X ●

English Name  
TSE,SXXX X●●●

Date of Birth  
1988/04/●●

Address  
X X X X 和區中正 9 ●●●●●●●●●●

Nationality  
T●

Industry  
其他(SME專用,個人戶不適用請重選●)

Telephone  
9999945●●●●

Email Address  
99999999CHEN@●●●●●●●●

## 居住國家資料確認

→ 「否，繼續」

## Data Transformation Confirm

→ 「No, please continue」

申請開立信託帳戶

**資料異動確認**

請問您是否曾居住、擁有其居住權或國籍、為其居民或收入或財富有直接或間接來自下列國家？

古巴  
伊朗  
北韓  
敘利亞  
蘇丹  
聖克里斯多福  
多米尼亞  
安地卡  
巴布達

否，繼續

是

Apply for Trust Account

**Data Transaction Confirmation**

Have you ever lived, been granted permanent residency or citizenship in, become a resident of, or received income or wealth directly or indirectly from any of the following countries?

Cuba  
Iran  
North Korea  
Syria  
Sudan  
St. Christopher  
Dominic  
Andyka  
Barbuda

No, please continue

Yes

## 閱讀並勾選聲明同意書

→ 「繼續」

## Read the Agreement

→ 「Next」

請詳閱以下聲明

PDF 線上開立信託帳戶同意書

我已閱讀並同意上述條款與注意事項

繼續

取消

Please read follow statement

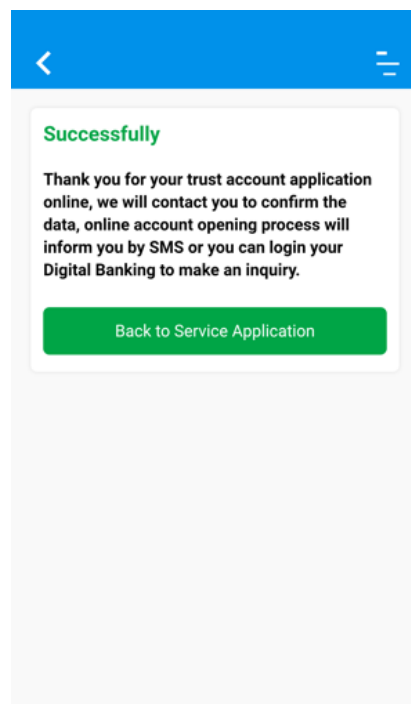
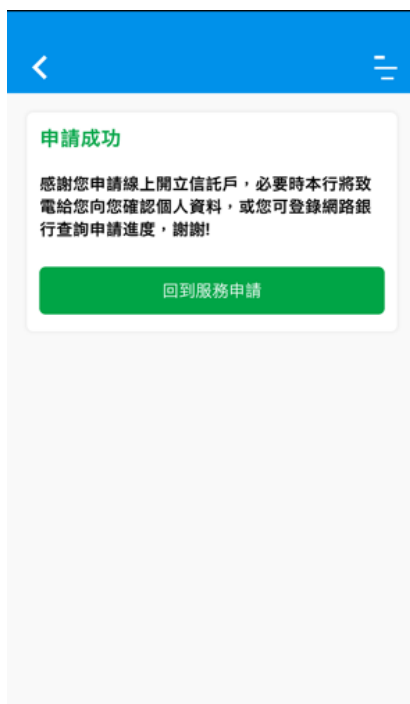
PDF Online Trust Account Opening Agreement

I have read and understood the terms and conditions

Next

Cancel

Finish page



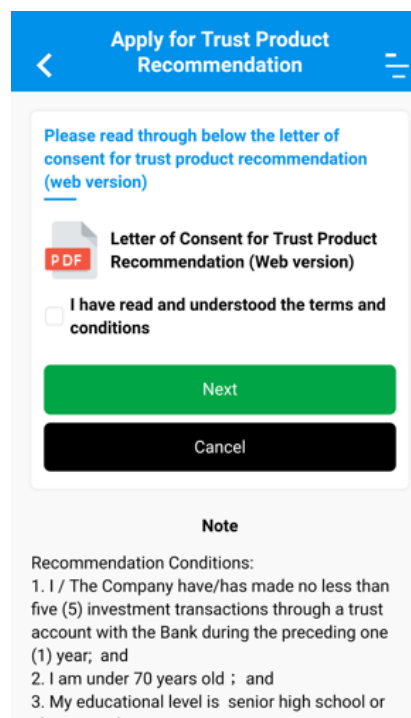
2. 申請信託推介 Apply for Trust Product Recommendation

閱讀並勾選聲明同意書

→ 「繼續」

Read the Agreement

→ 「Next」



## 輸入「簡訊密碼」

Enter「OTP」

< 申請同意信託推介

我們將會寄發簡訊給您，請您在100秒內輸入6位數簡訊密碼

輸入前請先確認網頁識別碼 **3869**

輸入簡訊密碼

若您沒有收到簡訊，請點我重新寄送 (98)

繼續

取消

說明事項

1.請確認您收到簡訊內容中的網頁識別碼與此頁顯示的識別碼是否相同，並需於100秒內輸入接收到的簡訊密碼，若逾時未輸入，視同取消交易。

2.提醒您，請務必確認行動電話為開機狀態、簡訊接收容量足夠，且門號未拒接商務簡訊。

< Apply for Trust Product Recommendation

An OTP (one-time password) has been sent to your designated Mobile Number.

Check the webpage identifier number before you enter OTP **3513**

Enter OTP

Resend OTP (99)

Next

Cancel

Note

1.Please verify if the Webpage ID sent to your mobile phone is the same as what is shown on the web page. Please enter the SMS OTP within 100 seconds upon your receipt. If you do not enter the code within the given time, this will be taken

## 完成頁

Finish page

< 申請同意信託推介

**申請失敗!**

很抱歉，您不符合推介申請條件，請查詢「特定金錢信託投資國內外有價證券推介同意書」相關說明

回到服務申請

< Apply for Trust Product Recommendation

**Appication Failed!**

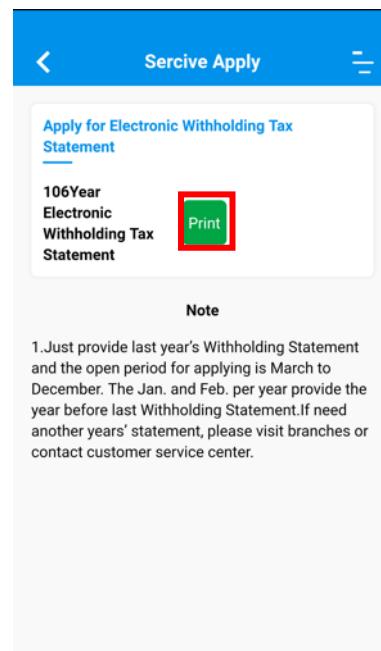
We are sorry! Due to your information has changed, please kindly bring double certificates and visit our branches for data transaction and trust account opening. Thank you.

Back to Service Application

### 3. 申請電子申報各類所得稅扣繳憑單 Service Apply

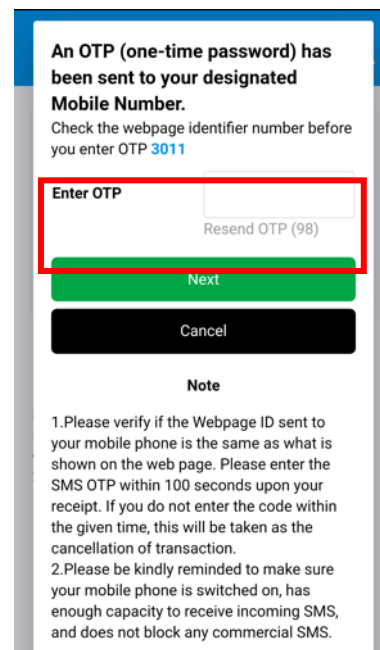
「列印」

「Print」



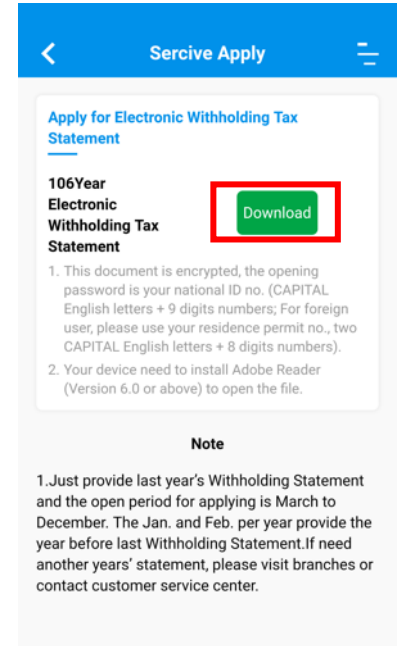
輸入簡訊密碼

Enter OTP



「下載」

「Download」

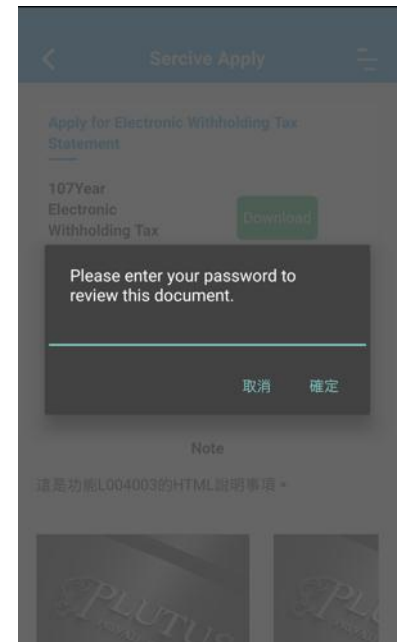


輸入 PDF 密碼

→ 「確定」

Enter PDF Password

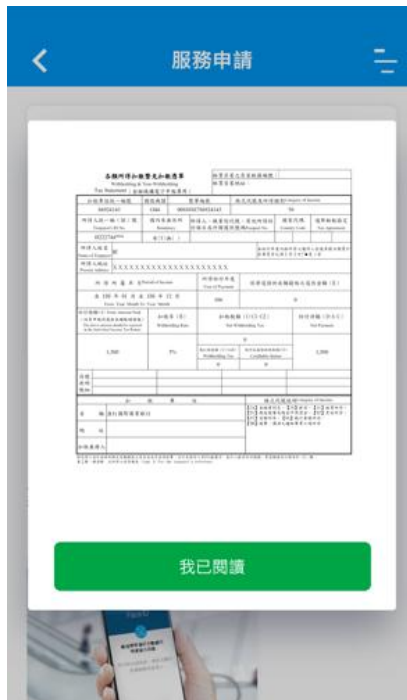
→ 「Confirm」



瀏覽電子申報各類所得稅扣繳憑單

PDF

View the PDF document

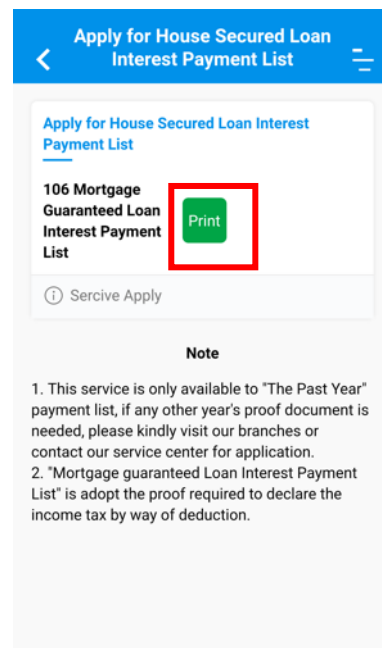


## 4. 申請房屋擔保借款繳息清單 Apply for House Secured Loan Interest Payment List

「列印」



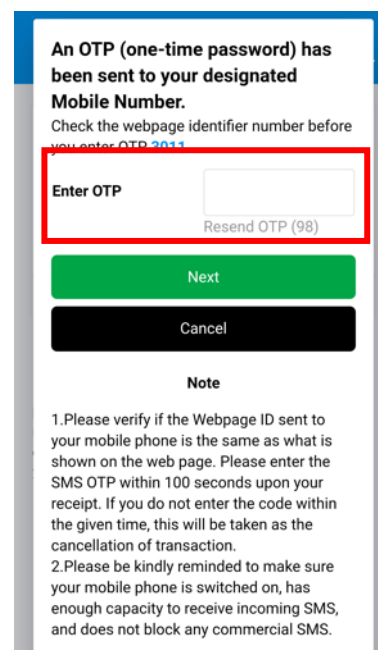
「Print」



輸入「簡訊密碼」

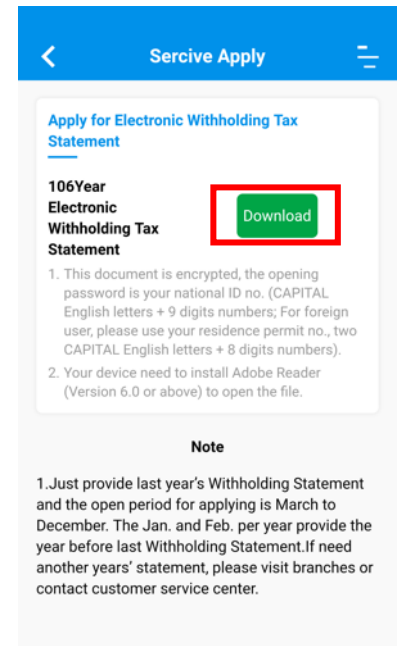


Enter「OTP」



「下載」

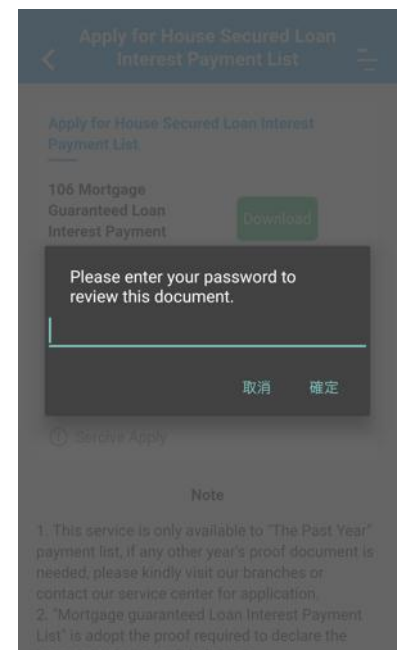
「Download」



輸入 PDF 密碼→「確定」

Enter PDF Password

→「Confirm」



# 瀏覽瀏覽房屋擔保借款繳息清單

PDF

View the PDF document



needed, please kindly visit our branches or contact our service center for application.  
2. \*Mortgage guaranteed Loan Interest Payment List\* is adopt the proof required to declare the