

The English version is provided for reference only. In case of inconsistency with the Chinese version, the Chinese version shall prevail for all intent and purposes



Account Opening Application Form Sample

Applicant has received the following checked contract documents from Standard Chartered Bank (Taiwan) Limited, and has carefully read, fully understood and agreed to the aforementioned contract documents within a reasonable period of time.

- ☐ Account Opening Standard Terms and Conditions, incl. "Personal Information Collection & Utilization Statement" (version: SCB _____).
- ☐ Personal Loan Agreement Sample, total of 2 pages, Applicant has received and reviewed by (YYYY/MM/DD) _____/_____/_____.

1. Personal Information (for deposit applicant) (* Are required to fill in)

*Chinese Name _____, also known as _____

*ID / ROC Uniform ID Number _____

(If non-ROC citizen, please fill in Uniform ID Number issued on A.R.C.)

English Name (Surname) _____ (Given Name) _____

(The provided name above should be identical with the one in Applicant's passport)

Also known as _____ Middle Name _____

Passport No. _____

(Non-ROC Citizen)

A.R.C. Expiry Date _____ (Year, A.D.) _____ (Month) _____ (Day)

(Non-ROC Citizen)

*Nationality: _____ *Country of Birth: _____

Other Nationality: _____ Other Nationality TIN (Taxpayer Identification Number): _____

*Date of Birth _____ (Year, ROC era) _____ (Month) _____ (Day)

*E-mail Address _____

(Please use your own email account. The email would only be activated to receive online transaction notification and SCB promotion notification after your verification.)

Phone Number _____

If the phone number you provided is a foreign number, please write down "+country code phone number"

*Mobile Phone Number _____

(Please use your own phone number for the purpose of receiving OTP code and the SCB promotion notification.)

Home Phone Number _____

Fax Number _____

Permanent Phone Number _____

Business Phone Number _____

*Permanent Address (☐ same as A.R.C.; ☐ please list if different from A.R.C.)

Postal Code:

Country (_____)

*Correspondence Address (☐ same as permanent address.; ☐ please list if other.)

Postal Code:

Country (_____)

*Name of Company _____ *Title _____

*Occupation Category ☐ Senior Manager, Owner, Director of Board ☐ Self-employed, Merchant ☐ Housekeeper ☐ Retired ☐ Salaried Person (Staff) ☐ Student ☐ Unemployed

*Account Opening Purpose: ☐ Business Purpose/ Cash Management ☐ General/Personal Expenditure

☐ Investment/Securities ☐ Cross-border Remittance ☐ Payroll (Tax ID: _____) ☐ Personal Loan/Mortgage ☐ Saving

*Source of Funds : (select all applicable values) ☐ Income from Own Business ☐ Income from Employment

☐ Business ownership ☐ Salary ☐ Inheritance/ Gifts ☐ Investments ☐ Commission ☐ Savings ☐ Sale of Property

☐ Rent from Property ☐ Others _____ (Free text field)

*Asset Under Management: NTD _____ 0,000 (expected initial amount)

*Mortgage / Loan Amount SCB: NTD _____ 0,000 (approved/under application)

*Annual Income: NTD _____ 0,000

Estimated monthly deposit or inward remittance amount: NTD _____ 0,000, frequency: _____

Estimated monthly withdrawal or outward remittance amount: NTD _____ 0,000, frequency: _____

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Legal Representative

(For applicants under the age of 18)

Full Name _____

ID / A.R.C / Travel Document # _____

Joint Account

☐ General Joint Account

☐ Spouse Joint Account (All corresponding accounts will be classified as joint accounts under this Applicant)

Joint Account Personal Information:

Chinese Name _____

ID / A.R.C / Travel Document # _____

2. Deposit Account (* Are required to fill in)

*NTD Account Passbook ☐ Yes ☐ No (Default "Non-Passbook" format for empty tick)

☐ Just One Account ☐ Saving Account * ☐ Current Account *

☐ DoDream ☐ Securities Saving Account *

☐ NTD Check Account ☐ ALMA (Passbook required)

In addition to the Taiwan dollar accounts marked with <*> above, only one account can be opened with the same ID number/unified ID number. For relevant preferential conditions of various deposit products, please refer to the announcement on the bank's official website and the general agreement for account opening.

*Payroll Account Options (Default "Set This Account as Payroll Account" for empty tick)

Applicant understands that Standard Chartered Bank can provide Applicant's account information to its company so as to complete the salary paying procedure.

Attention: (Securities / ALMA / Joint Account cannot be set as Payroll Account)

☐ Set this new Account as Payroll Account

☐ Appoint existing SCB deposit account (NTD) as Payroll Account.

Account No

☐ Foreign Currency Account

Passbook ☐ Yes ☐ No (Default "Non-Passbook" format for empty tick)

Applicant agrees to the default activation of "USD" currency and "RMB Tier Saving Account" for this foreign currency current saving account. Other Currencies will be automatically activated when executing transaction.

SCB will mail monthly paper statement or eStatement to account holders with no Passbook.

☐ Consolidated Saving Account (Passbook required)

When amount reaches to NTD _____ 0,000 or above, NTD _____ 0,000 will be transferred to time deposit automatically.

(1) Interest Calculation: Fixed

(2) Tenor (1 to 12 month(s)) _____ month

(3) Time Deposit Types ☐ Time Deposit ☐ Interest Payout Time Deposit ☐ Lump Sum Deposit and Payment Time Deposit (Interest Payout Time Deposit and Lump Sum Deposit and Payment Time Deposit are applicable for tenor equals to or above 12 months only.)

Use of Special Purpose Money Trust for Local/Foreign Securities Investments (Trust Account)

Identity (Please tick the applicant identity in the box)

☐ 1 Domestic Natural Person without US ID

☐ 2 Domestic Entity

☐ 4 Tax-exempt Group

☐ 5 Foreign Natural Person without US ID

☐ 6 PRC Citizen (less than 183-day)

☐ 7 PRC Citizen (183-day or more)

☐ 11 OBU Natural Person without US ID

☐ 13 OBU Legal Entity without US ID

☐ 8 Hong Kong or Macau Citizen

☐ Others

Applicant agrees to apply for Trust Account through this application form for investment products in scope of "Special Purpose Money Trust for Local/Foreign Securities Investment".

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3. VISA Debit Card

☐ VISA Debit Card

(1) Card Delivery Method (Default to "to correspondence" for empty tick) ☐ at counter ☐ to correspondence ☐ pick up at _____ branch

(2) The VISA Debit Card daily accumulated spending deduction amount (directly deduct from the Deposit Account) is limited at NTD 60K.

☐ Applicant agrees to amend Daily Spending cap at NTD ____ (maximum amount is NTD 200,000)

*To cancel spending function or to adjust the daily spending deduction amount limit, please fill out Item 7 of Article III of Statements and Acknowledge for Current Saving Deposit Accounts.

*SCB will not provide the spending deduction function to applicants under the age of 15)

(3) Activate Overseas Withdrawal Function: ☐ Yes ☐ No

(4) Activate Non-designated Account Fund Transfer Function: ☐ Yes ☐ No

4. Automation Service

Online Banking (I-Banking)

Applicant agrees to apply for Online Banking Service, including non-designated NTD account transfer, FX trading and mutual fund service. Attention: Applicant mobile phone number is required for Online Banking service.

eStatement Service

Applicant agrees to apply for eStatement service and will receive the latest monthly eStatement via the applicant's email address after verification. (but if the email is the same as the applicant registered, then there's no need for verification.) If the applicant hasn't left an email address, or there's renewal or adjustment and yet to be verified, SCB will send the banking statement via mails, and change to eStatement after applicant finished email verification.

☐ Phone Banking Service

☐ Turn on the non-agreed transfer function in Taiwan dollars (unchecked will be deemed not to apply)

Note: Applicant agrees to this new opening NTD saving account as the appointed account of the Online Banking and Phone Banking service. If Applicant has other existing SCB accounts, please fill in the account number which Applicant wishes to establish.

Designated NTD Account #:

For paper statement application, or cancellation of any service set forth in this section, please refer to Article 5 of Statement and Acknowledges for current Saving Deposit Accounts.

5. Designated Account

☐ NTD designated accounts

Applicable channel Note1	Bank Name	Bank Code	Designated Transfer Account
☐ VISA Debit Card ☐ Online Banking ☐ Phone Banking			
☐ VISA Debit Card ☐ Online Banking ☐ Phone Banking			
☐ VISA Debit Card ☐ Online Banking ☐ Phone Banking			

☐ Foreign currency designated accounts- For SCB

Applicable channel Note2	Designated Transfer Account	Applicable channel	Designated Transfer Account
☐ Online Banking ☐ Phone Banking		☐ Online Banking ☐ Phone Banking	
☐ Online Banking ☐ Phone Banking		☐ Online Banking ☐ Phone Banking	

For SCB foreign currency deposit account and OBU foreign currency account only

☐ Foreign currency designated accounts- For other Banks

Applicable channel Note2	Setting information			
☐ Phone Banking ☐ Online Banking	A/C Name		Recipient Identity	☐ 3-for Private Company for Recipient Identity/Swift code the 5th and 6th codes are not "TW" ☐ 5-for Personal Account for Recipient Identity.
	Address			
	Recipient's Bank		Country	
	Recipient's Branch name /Address Note3		SWIFT/ Clearing Code	
	Currency		A/C No/IBAN	

Note1: Maximum of 8 designated accounts settings on VISA Debit Card are allowed; Maximum of 40 designated accounts settings at Online Banking and Phone Banking for each NTD and foreign currency account are allowed. If requiring additional accounts, Applicant can make another application and affix a seal on the perforation.

Note2: International banking services do not apply.

Note3: The branch name /address of the recipient bank is optional, Maximum of 140 digits are allowed for English string (including punctuation and spaces)

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6. Personal Loan (* Are required to fill in)

*Education 1. ☐ Doctoral Degree 2. ☐ Master's Degree 3. ☐ Bachelor's Degree 4. ☐ Junior College

5. ☐ Senior/Vocational High School 6. ☐ Other

*Date of Employment _____ (Year, ROC era) _____ (Month)

*Occupation 1. ☐ Agriculture, Forestry, Fishery, Animal Husbandry 2. ☐ Manufacturing 3. ☐ Construction 4. ☐ Wholesale and Retail Trade 5. ☐ Accommodation and Food Service 6. ☐ Transport, Storage and Accommodation

7. ☐ Financial and Insurance 8. ☐ Service 9. ☐ Other _____ Department _____

Please fill in the enclosed section if Applicant is the business owner:

TIN (Tax Identification Number)

Company Structure (Multiple choice) 1. ☐ Ltd./Co., Ltd. 2. ☐ Registered Business 3. ☐ Non-registered Business

4. ☐ Sole Proprietorship Business 5. ☐ Partnership Business

Number of Employee 1. ☐ 1~2 ppl 2. ☐ 3~5 ppl 3. ☐ 6~10 ppl 4. ☐ 11~30 ppl 5. ☐ 31 and more

Main Business Hour _____ a.m./p.m. to _____ a.m./p.m.

Place of Business (Multiple choice) 1. ☐ Self-owned One-story Storefront 2. ☐ Self-owned Two-story Storefront or Office 3. ☐ Non-storefront Fixed Business 4. ☐ Leased One-story Storefront 5. ☐ Leased Two-story Storefront or Office 6. ☐ Non-storefront Mobilized Business

*Residential Status 1. ☐ Full Ownership 2. ☐ By Spouse 3. ☐ By Parent 4. ☐ Dormitory 5. ☐ Lease 6. ☐ Relatives 7. ☐ Others

*Are you have real estate ☐ Yes ☐ No

*Company Address

☐ Personal Loan

1. Loan Amount NT\$ _____ 0,000 Loan tenor _____ year(s). (Maximum is 7 years)

2. Commissioned Reimbursement: Applicant agrees to execute the reimbursement process for the original applicant once the bank approved the loan terms.

Please list the bank which Applicant wishes to reimburse 1. Bank 2. Bank

3. Bank

3. Purpose of Loan

1. ☐ House Purchase 2. ☐ Renovation 3. ☐ Not for investment and financial management with Standard 4. ☐ Mortgage Reimbursement 5. ☐ Personal Loan Reimbursement 6. ☐ Automobile Purchase 13. ☐ Pay Taxes 15. ☐ Consumer Spending 16. ☐ Invest and manage finance with Standard Chartered

Applicant's Agreement

A Statements and Acknowledgements for Current Savings Deposit Accounts

- After fully informed by Standard Chartered Bank (Taiwan) limited (hereby "the Bank ") of each and every clause in the Standard Terms and Conditions for Account Opening, Applicant has understood the relevant risks, and knows that the Bank will send email for Standard Terms and Conditions for Account Opening (including "Personal data collection, processing, and usage notices" and "Internet and Mobile banking services") and are deemed to have delivered the physical documents; if the e-mail fails to be delivered for some reason, the applicant agrees to download the latest version of Standard Terms and Conditions for Account Opening on SCB's website in the section of standard form contract. Applicants who change the above-mentioned services or apply for opening other deposit accounts with the bank in the future are willing to abide by the related rules for Standard Terms and Conditions for Account Opening.
- Applicant agrees and authorizes that the Bank may directly transfer from the linked NTD Current Deposit Account as designated by Applicant (limited to an account of the VISA Debit Cardholder) for payments via Applicant's SCB VISA Debit Card, and that Applicant may discontinue this authorization with written notice to the Bank.
- Statements and Acknowledgements for Foreign Account Tax Compliance Act ("FATCA")
he / she is a U.S. Citizen ☐ Yes ☐ No

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he / she is holding a U.S. Permanent Resident Card (Green Card) ☐ Yes ☐ No

he / she is a U.S. Resident ☐ Yes ☐ No

Applicant hereby confirms the information provided above is true, accurate and complete.

- ✓ Subject to applicable local laws, applicant hereby consents for Standard Chartered Bank (Taiwan) Limited or any of its affiliates, Standard Chartered PLC or any of its affiliates (including branches) to share his / her information with domestic and overseas tax authorities where necessary to establish his / her tax liability in any jurisdiction. Where required by domestic or overseas regulators or tax authorities, applicant consents and agrees that Standard Chartered Bank (Taiwan) Limited or any of its affiliates, Standard Chartered PLC or any of its affiliates (including branches) may withhold from his / her account (s) such amounts as may be required according to applicable laws, regulations and directives. **Applicant understands that he / she will not be able to establish a banking relationship with Standard Chartered Bank (Taiwan) Limited may be required according to applicable local and foreign laws, regulations and directives.**

4. If the applicant does not have a mobile phone number in the bank, he/she can only use the online banking password to perform pre-designated account transactions when logging in/using the online banking, and cannot use the transaction service that requires entering the OTP password. If you want to use the OTP password in the future, please set up the mobile phone number according to the bank's related rules, and then follow the relevant regulations on unlocking the OTP password. The provision and sending of this service is based on the service signed by the bank SMS manufacturer and various telecommunications operators (such as international roaming agreements, etc.).
5. Services Confirmation
- 1) ☐ Applicant disagrees to apply for Online Banking Service
Applicant agrees to apply for Online Banking Service, but not including ☐ Non-designated NTD account transfer; ☐ FX trading and mutual fund service.
- 2) ☐ Apply for paper statement. If applicant doesn't agree to receive eStatement, paper statement will be sent to his / her Mailing Address. The Bank will start sending the paper statement from next month and stop eStatement Service simultaneously.

☐	Receipt and Activation of VISA Debit Card	(Chop)
☐	Receipt of Telephone Transaction Password Slip	
Chop Verified by:		Person In Charge: Supervisor:

6. Applicant agrees that, where this application includes Online Banking / Phone Banking Service and relevant services, if he / she uses Online Banking / Phone Banking Service to conduct trust investment transactions, the method for deducting funds will be decided by Applicant among those provided in the Bank's system at the time of execution of such transaction. Applicant needs to have a trust account and has applied in advance for Online Banking or Phone Banking Service in order to use the same to conduct trust investment transactions.
7. VISA Debit Card function confirmation
- ☐ Applicant does not agree to activate spending function.
8. Importance notice • Applicant understands and agrees that:
- 1) The information provided in this application form is true, complete and correct. The contact information most recently provided by Applicant will be used by the Bank as the last place for delivery of all notices related to deposit accounts, loans and credit cards.
 - 2) **The Bank can use applicant previously left information (if any) for the Bank of this application form.**
 - 3) **If Applicants Previously Left Different Chinese/English Names in SCB, applicants confirm the followings:**
 - a. **Applicant who possesses investment products (excluding fund investment) or classified as American under FATCA, should notify Standard Chartered Bank in paper or other acceptable methods within 90 days of the Name Change, and submit relevant FATCA files.**
 - b. **Before the completion of Chop Changing procedure, identity verification will base on original chop.**

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- C. In case of Name Change, customers have the right to apply for new VISA Debit Card / Credit Card. For the application, card holders will be charged for the reissuance fee. (VISA Debit Card: NT\$100 per card; Credit Card: NT\$300 per card.)**
- d. Should there be any domestic / foreign inward transfer, customers bear the responsibility to notify the remitter of his / her newest name.**

B Acknowledgements for Trust Account

1. Terms of Trust

The Trustor (the "Applicant") agrees that when investing in local/foreign securities through a special-purpose money trust, the Trustor may have all related proceeds and charges automatically deducted from any (including but not limited to) deposit account opened with the Trustee. However, the Trustor will be required to specify an account number in every instruction that involves the use of non-discretionary money trust.

The Trustor also agrees to the following terms:

- (1) If the signatory seal of a payment account is changed, lost, stolen, or destroyed for any reason, the Trustor must notify the Trustee immediately and complete the necessary procedures. In the meantime, the Trustor shall assume full responsibility of any payments made from the account until the relevant procedures have been completed.
 - (2) The Trustor should have account passbook updated at the Trustee's place of business as soon as the abovementioned payment is deducted. The Trustor shall assume full responsibility of any payments made from the account before the passbook update.
 - (3) The Trustor will be solely responsible in situations where the balance of the payment account falls short of the amount payable, or if payment is delayed for reasons that are not attributable to the Bank.
 - (4) Money kept under a special-purpose money trust and any interest-paying financial instrument it is used to invest in are not treated as deposits and hence fall outside the coverage of the Deposit Insurance Act. The Trustee does not guarantee protection of invested capital or minimum returns. The Trustor will assume all risks, gains and losses associated with the entrusted properties. Under the worst scenario, the Trustor may lose all invested capital and interests accrued.
2. The statement and acknowledgements of operations regulations for Non-discretionary Money Trust Investments in Foreign Stocks and Exchange Traded Funds (ETF) and Foreign Bonds:
- (1) The Trustor acknowledges that he/she has received and read the Product Explanation of "C - Product Information and Risk Disclosure Statement for Non-discretionary Money Trust Investments in Foreign Stocks, Exchange Traded Funds, and Bonds" of "III Other Terms and Conditions" and "E - Supplementary Operations Regulations for Conducting Special-purpose Money Trusts Investing in Foreign Stocks and Exchange Traded Funds and Foreign Bonds" of "II Terms and Conditions for Trust Account" in the Master Agreement. The Trustor is aware that the latest account opening master agreement can be obtained from branches or from the Bank's website at any time.
 - (2) The Trustor agrees to comply with the Non-U.S. Person Disclosure Statement in the Account Opening Master Agreement. The Trustor acknowledges and understands that the Bank's staff has fully explained The features of this product, the risks involved, the handling or other fees and charges, and the relevant provisions stated in "C - Product Information and Risk Disclosure Statement for Non-discretionary Money Trust Investments in Foreign Stocks, Exchange Traded Funds, and Bonds" of "III Other Terms and Conditions" and "E - Supplementary Operations Regulations for Conducting Special-purpose Money Trusts Investing in Foreign Stocks and Exchange Traded Funds and Foreign Bonds" of "II Terms and Conditions for Trust Account" in the Master Agreement. The Trustor confirms that he/she has reviewed, understood, and agreed to the contents and terms of these document within a reasonable period and all investment decisions to invest funds under specific money trusts in foreign bonds, foreign equities and foreign ETFs are based on the Trustor's independent judgment and the Trustor acknowledges that the Bank has not actively offered any advice or guarantees without the Trustor's consent.
 - (3) The Trustor agrees that he/she shall carefully read and agree to "E - Supplementary Operations Regulations for Conducting Special-purpose Money Trusts Investing in Foreign Stocks and Exchange Traded Funds and Foreign Bonds" of "II Terms and Conditions for Trust Account" in the Master Agreement. Where the Trustor conducts special-purpose money trusts investing with this Product through telephone banking services, it shall first apply for IVR services and receive a telephone banking password before undertaking this Product by telephone banking services.
 - (4) The Trustor agrees that for the ending of transactions within the validity period mentioned above, the related fees charged by the Trustee shall be processed in accordance with Item 7 in these Supplementary Operations Regulations.
3. The Trustor hereby acknowledges having received and been given a reasonable amount of time to review the account opening master agreement and the Online Trust Account Opening Agreement and agreed to the terms of relevant agreement. Applicant is aware that the latest account opening master agreement can be obtained from the Bank's website at any time.

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4. The Trustor agrees that before the investment of the trust, he/she shall undergo and provide relevant document of investor suitability analysis. The Trustor understands and agrees that the Bank may reject the Trustor's request to subscribe to certain products that are bound by law to undergo investor suitability analysis and based on which the Trustor is deemed unsuitable for the product requested. The Trustor also agrees to comply with the terms mentioned herein.

C Statement and Acknowledgements for Premium Banking

1. Applicant agrees to the Premium Banking qualification metrics and the confirmation of the adjustment accounts set by the Standard Chartered Bank (Taiwan) Limited (hereby "the Bank").
2. Qualification metrics of the Premium Banking:
 - (1) The monthly average asset balance shall be NTD 800,000 or more; or
 - (2) The monthly average mortgage balance shall be NTD 4,000,000 or more; or
 - (3) Established a payroll account in the Bank and the monthly average payroll amount shall be NTD 60,000 or more.
3. If Applicant fails to continue the qualification mentioned above. The Bank shall instantly cancel the Applicant's original rights and privilege of all promotion and service and will change Applicant's premium banking account to regular account. Applicant shall accord to the relevant statements of the adjusted accounts type.
4. The calculation of the monthly average asset balance will include but not specific to the investment original subscription amount and the accumulated subscription insurance fee.
5. The specific privilege rights and service statement of the Premium Banking will accord to the Bank official webpage.
6. Applicant acknowledges and agrees that the Bank has the right to adjust or change the relevant privilege rights and service recognition of the Premium Banking. The Bank shall notify the Applicant according to the adjustment result and content regarding the regulation and statement of the Account Opening Form. Applicant should notify the Bank within a certain time limit to cancel the qualification of the Premium Banking. The Bank will regard the Applicant delayed response as agreement to the adjusted terms.
7. Applicant that reaches the monthly average asset balance of NTD 3,000,000 for three consecutive months will be promoted to the Priority Banking.
8. Applicant has understood the contents of the " Premium Banking Account Statement and Notes" after being explained by a dedicated person assigned by your bank.

D Notes on Personal Data Protection

- (1) The Trustor/Legal Representative confirms that he/she has received "Standard Chartered Bank Notes on Collecting, Processing, and Use of Personal Data".
- (2) The Trustor/Legal Representative confirms that the data provided is accurate and authorizes the Bank may verify and collect The Trustor/Legal Representative's personal information with the authorities (including but not limited to the Joint Credit Information Centre and Bureau of Labour Insurance). The Trustor/Legal representative shall timely inform the Bank when personal information has changed.

E **I / We represent that in no circumstance will I / we deliver my / our certificate of deposit, passbook, seal, PIN number, ATM card, or blank withdrawal request form / transaction instruction form / product subscription form and other transaction documents properly affixed with seal consistent with my / our seal impression kept by the Bank to any teller of the Bank or any third person for safekeeping or use, nor will I / we request a teller of the Bank or any third person to access the automatic services such as Online Banking, Phone Banking and ATM to perform transactions including fund transfer, subscription / redemption of funds, investment in financial products or cash withdrawal on my / our behalf. I / We agree to be solely liable for any and all losses arising from or caused by any violation of the above or due to any of the above behaviors, without concern to the Bank.**

F Applicant and Applicant's legal representative hereby represent that the above data is accurate, and authorize the Bank to verify the same with relevant agencies at any time (including but not limited to checking with the Joint Credit Information Center on Applicant's credit information in relation to deposit).

G Personal credit loan statement and precautions:

1. **The applicant declares that all the information listed in this application form is correct, understands the loan application conditions, and agrees that the bank will not return the application documents and application form (or application and agreement) attached to the loan regardless of whether it is approved or rejected. The applicant authorizes the bank to check and collected data from relevant parties at any time to the relevant parties (including but not limited to the Joint Financial Credit Information Center and**

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the Labor Insurance Bureau) within the scope of the specified specific purpose, and the personal data can be processed, utilized and transferred internationally. In case of any change in applicant information, the bank shall be notified as soon as possible. The applicant's personal data will be collected, processed, utilized and transferred internationally in accordance with the personal data notification.

2. The applicant agrees that the Bank may, within the scope of the purpose of handling the credit granting business, inquire about the negative information related to my (the Company's) securities credit business at Taiwan Stock Exchange Co., Ltd. through the introduction of the Financial Joint Credit Information Center of the Foundation Corporation, and agree that the Company and the Financial Joint Credit Information Center of the Foundation may collect, process and use the enquiry records containing personal data. The Financial Joint Credit Information Center will cease to process and use the negative information of the credit granting business of the foreclosure securities upon completion of the purpose of the intermediary service.
3. The applicant has filled in the "Information Form of the Same Related Person" according to the facts, and is willing to bear all legal responsibilities for any false or omission.
4. The applicant understands and agrees that the bank reserves the right of final approval. The actual loan amount, interest rate and number of installments are subject to the final approval of the bank. The applicant shall not claim any damages or claim any rights from the bank due to failure to obtain a loan from the bank.
5. When the bank allocates funds, if the applicant finds that the applicant has other newly approved credit lines that should be included in the DBR22 times standard after inquiring the Joint Collection Center again, the applicant agrees that the bank reserves the right to approve the loan or not.
6. The applicant is aware and understands that if the payment is not made on time and as agreed, the bank may report and log the applicant's information in the Joint Credit Information Center (JCIC) of the consortium legal person, which will affect the applicant's right to apply for other loans in the future.
7. The applicant agrees that the bank will mail the loan notice letter to the mailing address stated in this application form after the loan is approved, and the bank does not need to send the monthly statement of the loan every month. The applicant shall not refuse or delay any monthly payment for this reason.
8. The applicant agrees that if entrusted with compensation, the bank may perform compensation procedures for the applicant in accordance with the order of the compensation banks filled in by the applicant, and the actual compensation amount shall be subject to the amount approved by the bank.
9. The applicant confirms that he has received the "Personal Data Collection, Processing, and Utilization Notification" (referred to as "Personal Data Notification") from the bank.
10. The applicant declares that the loan application is not handled through an agency company. If there is any false statement, the bank will return the loan.
11. The applicant confirms that he has received and filed the "Sample of Personal Credit Loan Agreement Letter" from the bank, and the date of sending this application form shall be used as evidence. The applicant understands that there is a review period of at least five days for the personal credit loan agreement, and the applicant has obtained the template of the letter of engagement on the date specified in the letter of engagement.
12. The applicant understands that the loan application for this item still needs the internal credit approval of the bank. The applicant hereby authorizes the bank to record the loan amount, loan period, loan delivery, loan interest calculation, payment methods, principal and interest amortization method, repayment method, fee collection and the annual percentage of the total loan fee in the loan agreement letter after the application is approved and the applicant's consent is obtained by phone. The applicant agrees that all the contents recorded in the above manner shall be binding on the applicant.
13. If the applicant has already had business relationship with the bank before applying for this credit loan, the bank will use the information in this application to update the relevant personal information of the applicant kept in the bank and serve as the basis for the bank's notification, contact or delivery. If the applicant's Chinese/English name is different from the previously retained information, the applicant should confirm the following:
 - (a) Applicants who hold bank investment products (except funds) or have US indicators must update and submit FATCA-related forms within 90 days from the next day after the last written or bank-acceptable notification of the change in Chinese/English names to the bank so as not to affect the relevant rights and interests.
 - (b) For those who have left their seals at the bank, before the change of the seal is completed, the last preserved seal should still be used as evidence.
 - (c) When the English name changes, please decide whether to apply for a new VISA debit card or credit card. If you intend to apply for reissuance, the cardholder must bear the reissuance fee (currently NT\$100

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for VISA debit card / NT\$300 for credit card).

(d) If there is a domestic foreign exchange deposit, the remitter must remind the remitter to use the latest Chinese/English name as the payee to avoid remittance failure.

14. The applicant confirms that no member of the bank has persuaded the applicant to obtain funds to invest in your bank or purchase insurance products in the form of loans.
15. The Applicant agrees that the Bank may cross-sell financial products including but not limited to deposits, loans, credit cards, insurance, investment products of the Bank via telephone marketing.
16. The Applicant may, at any time, request the Bank to discontinue or restart telephone marketing through methods and channels including but not limited to: (I) while receiving telephone marketing calls, (II) reaching out to our 24-hour customer service hotline (02)4058-0088, or (III) Live Bank consultants on the Bank's website (available from 9AM to 6PM on the Bank's business days).

◎Important reminders: In addition to the fees specified by the bank when applying for a loan from the bank, if the applicant is required to pay other additional fees, please contact the hotline: 4058-0088 (please add 02 when calling from a mobile phone) After connecting, press [1] for banking business, press [3] for loan business, and then press [9], and someone will serve you.

◎If the payment is not made on time after the loan is approved, the bank will report the bad credit record to the joint collection center in accordance with the regulations of the competent authority, which may affect the use of the future application for other loans (including cash cards)) or credit card rights.

For the disclosure period of the above-mentioned bad credit records, please check the "Data Disclosure Period" on the "Social Area" of the JCIC website (www.jcic.org.tw).

◎Important reminders: If the applicant's purpose of borrowing is investment and financial management, he or she must choose investment channels carefully to avoid falling into fraud traps. High-return investments are risky, so please evaluate carefully.

Applicant hereby apply for the business item(s) marked in the checkbox(es) ☒ Deposit Saving Account ☐ Trust Account ☐ Premium Banking ☐ Personal Loan (which are not marked will be deemed as out of Applicant's application scope) and has reviewed and agrees terms and conditions of items applied.

*Signed by Applicant in person

* Signed by Applicant's legal representative in person

X_____ (in English) _____ (in English) Date: Year _____ Month _____ Date _____