

THE KINGDOM OF SAUDI ARABIA
acting through THE MINISTRY OF FINANCE

GLOBAL MEDIUM TERM NOTE PROGRAMME

U.S.\$4,500,000,000 4.625 PER CENT. NOTES DUE 2047

FINAL PRICING SHEET

Issuer:	The Kingdom of Saudi Arabia acting through the Ministry of Finance
Security:	U.S.\$4,500,000,000 4.625 per cent. Notes due 2047
Indicative Ratings:	A1 (Stable) (Moody's) / A+ (Stable) (Fitch)
Format:	144A / Reg S under Global Medium Term Note Programme
Ranking:	Senior Unsecured
Trade Date:	27 September 2017
Settlement Date:	4 October 2017 (T+5)
Maturity Date:	4 October 2047
Size:	U.S.\$4,500,000,000
Coupon / Frequency:	4.625 per cent. per annum fixed rate payable semi-annually in arrear on 4 April and 4 October in each year (commencing on 4 April 2018), up to and including the Maturity Date
Day Count Convention:	30/360
Re-offer price:	99.390 per cent.
Re-offer yield:	4.663 per cent.
Benchmark bond:	UST 3.000% May 2047
Benchmark yield:	2.863 per cent.
Re-offer spread over Benchmark:	UST + 180 basis points
Redemption:	100 per cent. of the Size
Listing:	Application will be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Main Securities Market of the Irish Stock Exchange with effect from 4 October 2017
Minimum Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
CUSIP:	Restricted: 80413TAF6
Common Code:	Unrestricted: 169421846
ISIN:	Unrestricted: XS1694218469 Restricted: US80413TAF66
Governing Law:	English
Joint Bookrunners and Joint Lead Managers:	GIB Capital Goldman Sachs International HSBC Bank Plc J.P. Morgan Securities plc MUFG Securities EMEA plc

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