

【股票/ETF 交易 – myStocks】

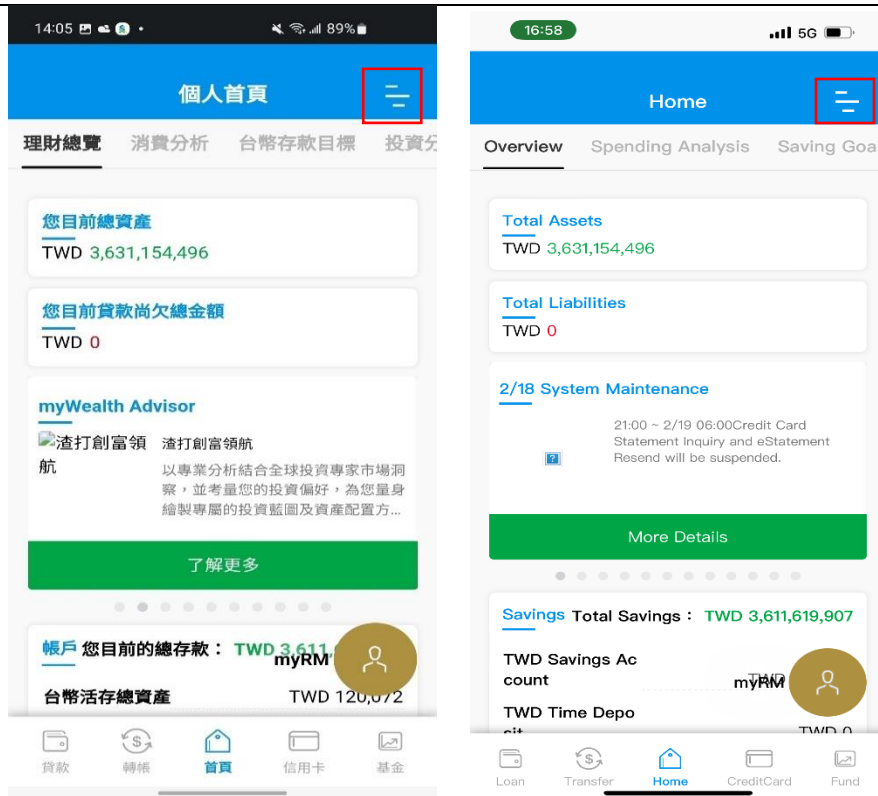
*myStocks 提供美國與香港股票/ETF 線上下單與查詢服務

*myStocks provides online order placement and inquiry services for US and Hong Kong stocks/ETF

1. 行動銀行 至 股票/ETF 交易 – Mobile Banking to myStocks

點選右上角-功能列

Click upper right corner
- Function

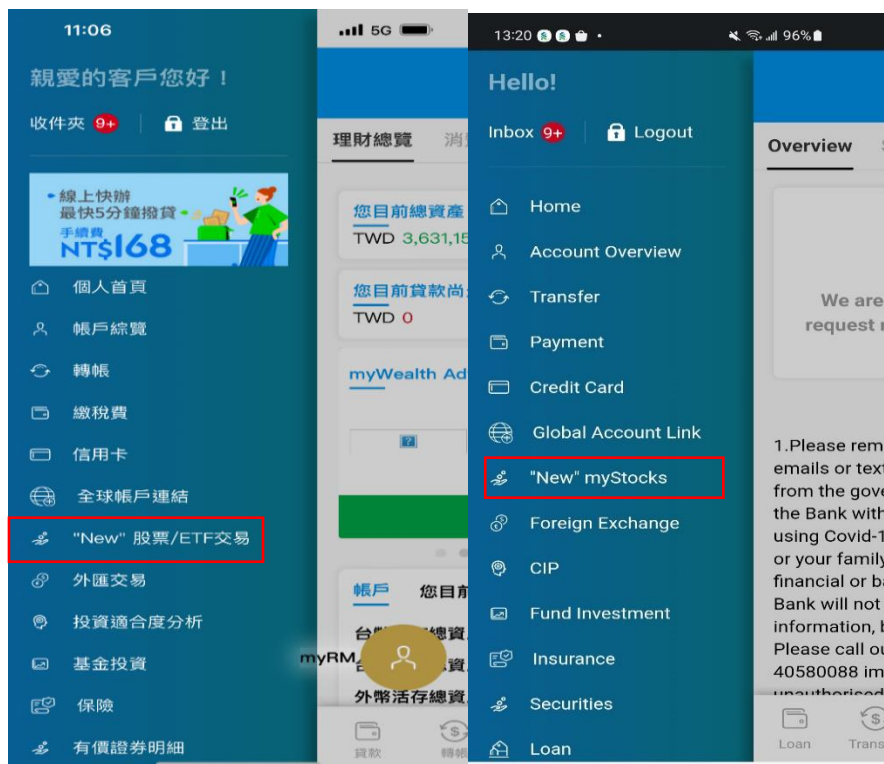


打開功能列後,點選

→ "New" 股票/ETF
交易

Functions

→ "New" myStocks



1. 行動銀行 至 股票/ETF 交易 – Mobile Banking to myStocks

輸入簡訊密碼

此 OTP 為一次性交易
驗證，進入 myStocks
後便可直接進行交易
指示

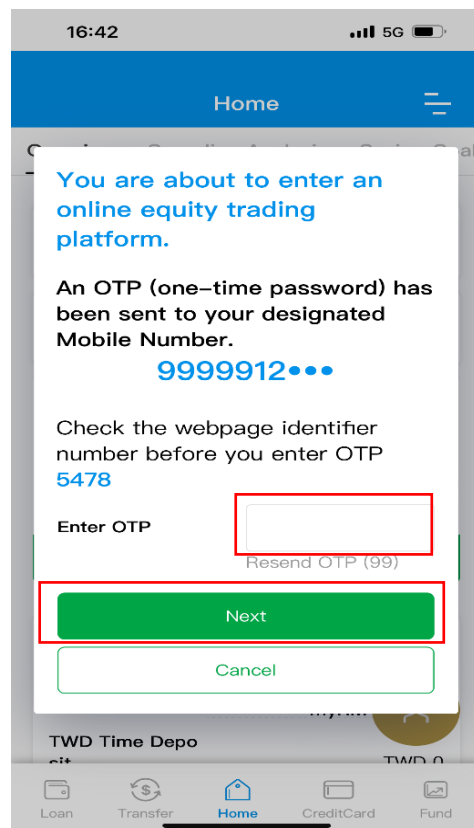
→繼續

Enter OTP(one-time
password)

This OTP is a one-time
password for order
placement
authentication.

After this
authentication, you can
place order
directly after entering
myStocks.

→Next



2. 交易所協議- Market Data Agreement

於首次登入時，請閱讀並同意交易所協議

此交易所協議為一次性同意，只有在首次進入股票/ETF 交易時須同意，爾後便可直接進入股票/ETF 交易

- 香港交易所協
- 納斯達克協議及紐約證券交易所協議

When you access myStocks for the first time, please read and agree Market Data Agreement.

This agreement is a one-time consent, only need to agree when first accessing myStocks. Then you can access myStocks directly henceforth.

- Hong Kong Stock Exchange Agreement
- NASDAQ Agreement and NYSE Agreement

The image displays two screenshots of a mobile application interface for the Market Data Agreement. The top screenshot is in Chinese, showing the title '股票/ETF交易' (Stock/ETF Trading) and the instruction '請閱讀並同意即時股票報價條款' (Please read and agree to the real-time stock price quotation terms). It includes a welcome message and two buttons: '香港交易所協議 查閱' (Hong Kong Stock Exchange Agreement Read) and '納斯達克協議及紐約證券交易所協議 查閱' (NASDAQ Agreement and NYSE Agreement Read). The 'Read' links are highlighted with red boxes. Below the buttons is a help section with a question mark icon and the phone number '+886 (02)40580088'. The bottom screenshot is in English, showing the title 'Stock/ETF' and the instruction 'Read and accept Real - Time Market Data Agreement'. It includes a welcome message and two buttons: 'Hong Kong Stock Exchange Agreement Read' and 'NASDAQ Agreement and NYSE Agreement Read'. The 'Read' links are also highlighted with red boxes. Below the buttons is a help section with a question mark icon and the phone number '+886 (02)40580088'. Both screenshots show a copyright notice for 2024 Standard Chartered Bank.

2. 交易所協議- Market Data Agreement

請閱讀並同意

步驟 1.

點選「查閱」並開啟協議並閱讀。

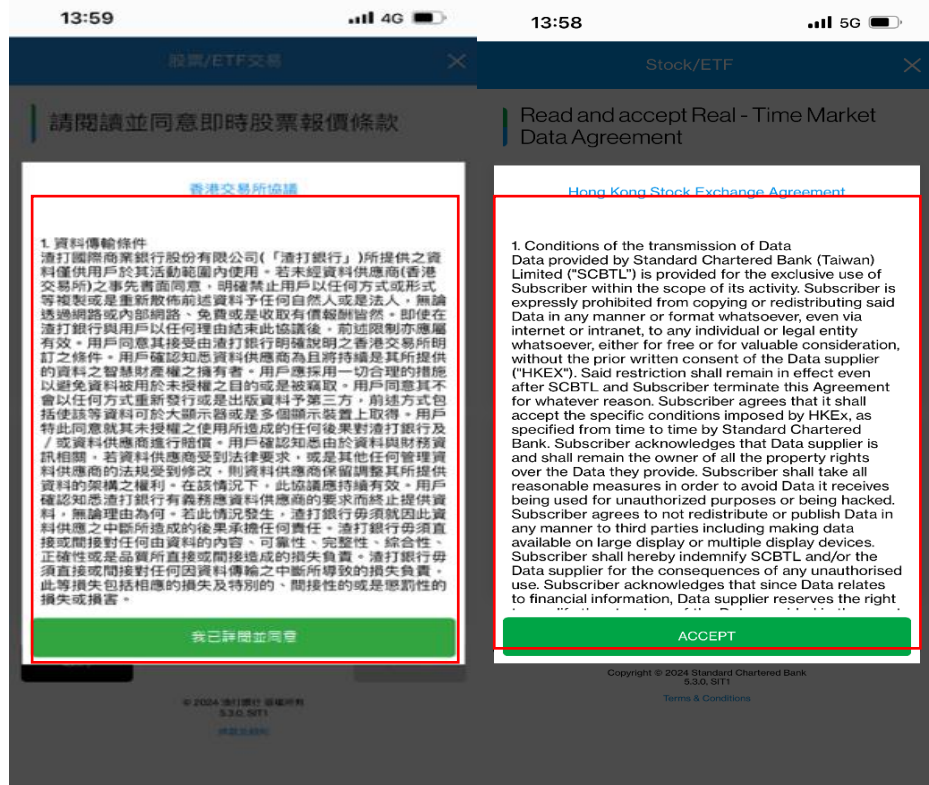
→我已詳閱並同意

Please read and agree

Step1.

Click 「View」 and open Hong Kong Exchange agreement and read it

→I read in detail and accept



請閱讀並同意

步驟 2.

完成閱讀並同意後，點選下一步進入「股票/ETF 交易」開始使用。

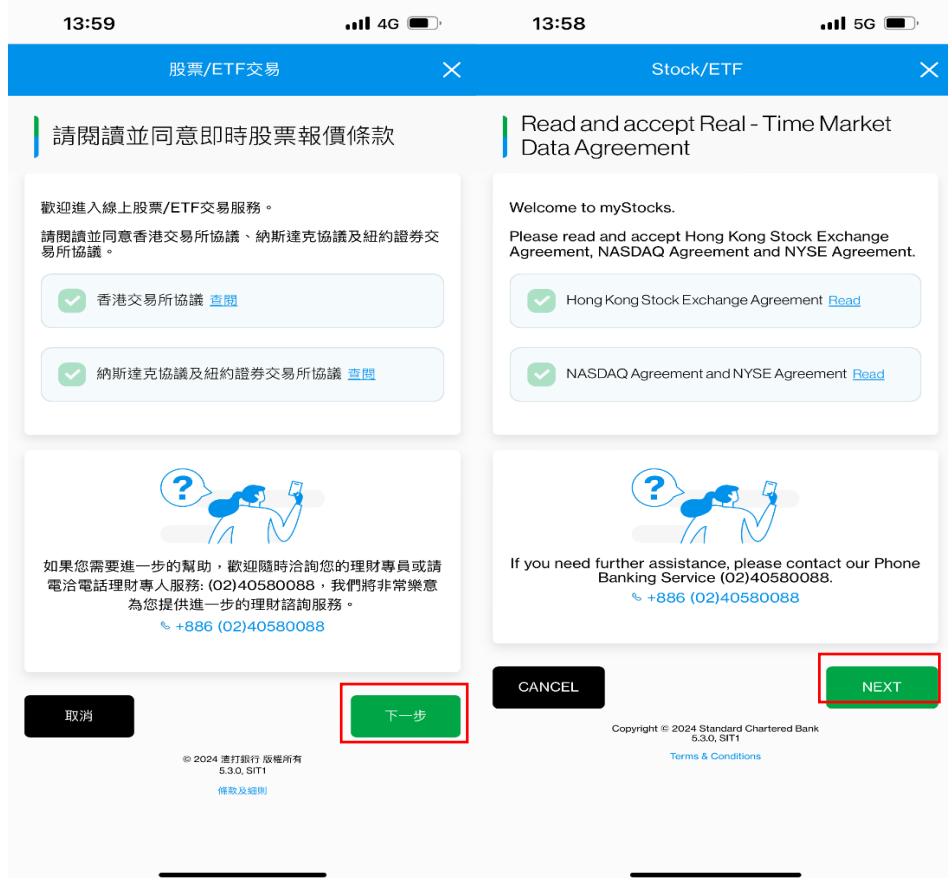
→下一步

Please read and agree

Step3.

After complete reading and agreeing it, click Next step to enter "myStocks" then start to use it.

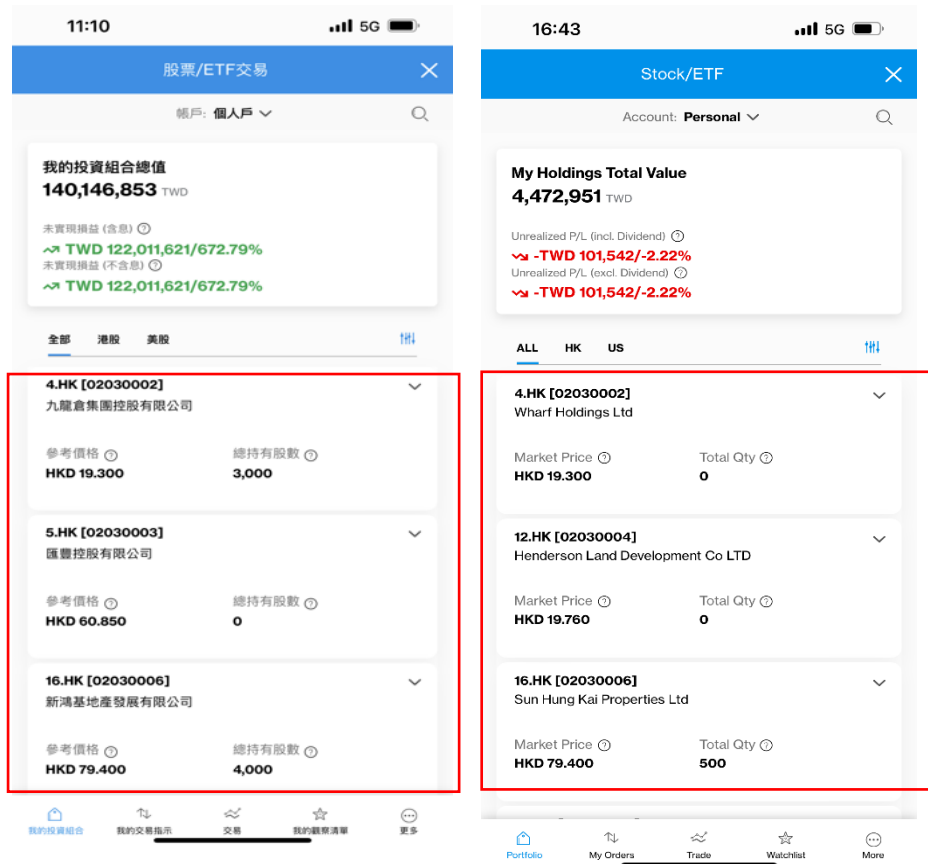
→Next



3. 我的投資組合 My Holdings

顯示所持有的股票。

Display my holding for US and HK market.



全部、美股、港股：

依標籤類別統計持股
總市值、未實現損益
(含息 / 不含息)

股票/ETF 交易帳戶

若客戶於本行擁有聯
名戶，可下拉切換帳
戶查詢持有股票。

問號

點選時，會顯示說明
詞彙。

All, United States,
Hong Kong :

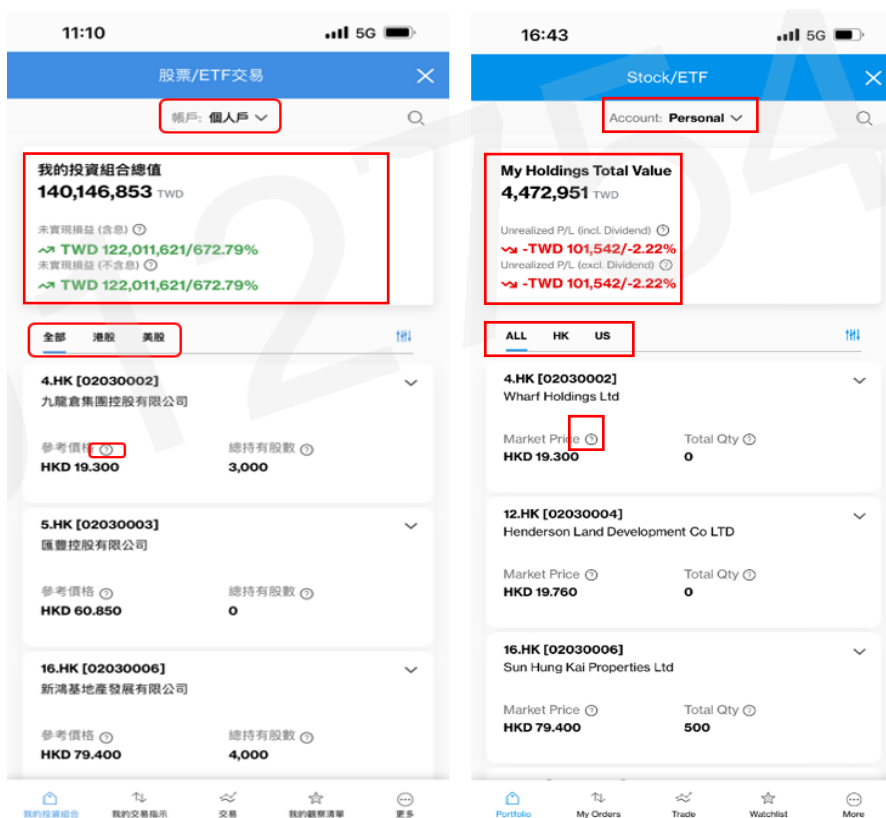
Accumulate the value
for- Total Market
Value, Unrealized P/L
(incl. Dividend),
Unrealized P/L (excl.
Dividend)

Securities Account

If the client both had
personal and joint
account in SCB, he/she
can click drop down to
switch account and
check the holding °



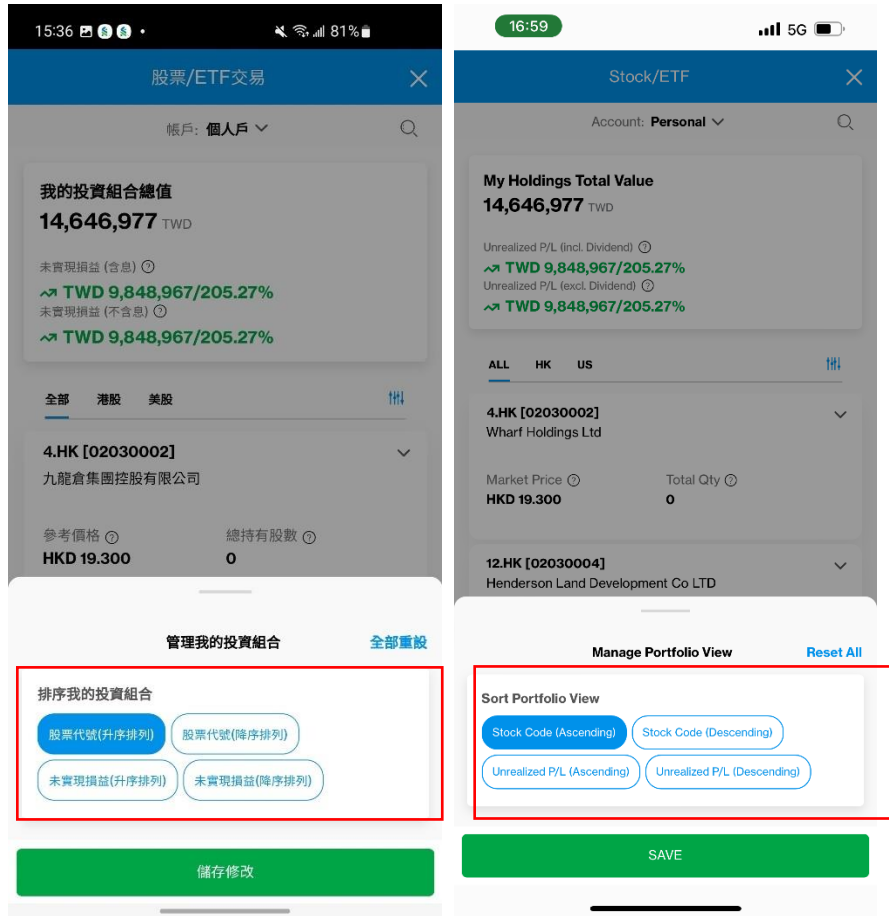
Explanatory vocabulary



3. 我的投資組合 My Holdings

管理我的投資組合
可以依照選擇排列

Manage Portfolio View
Arranged according to
selection



4. 下交易指示-買進 Placing buy order

步驟 1.

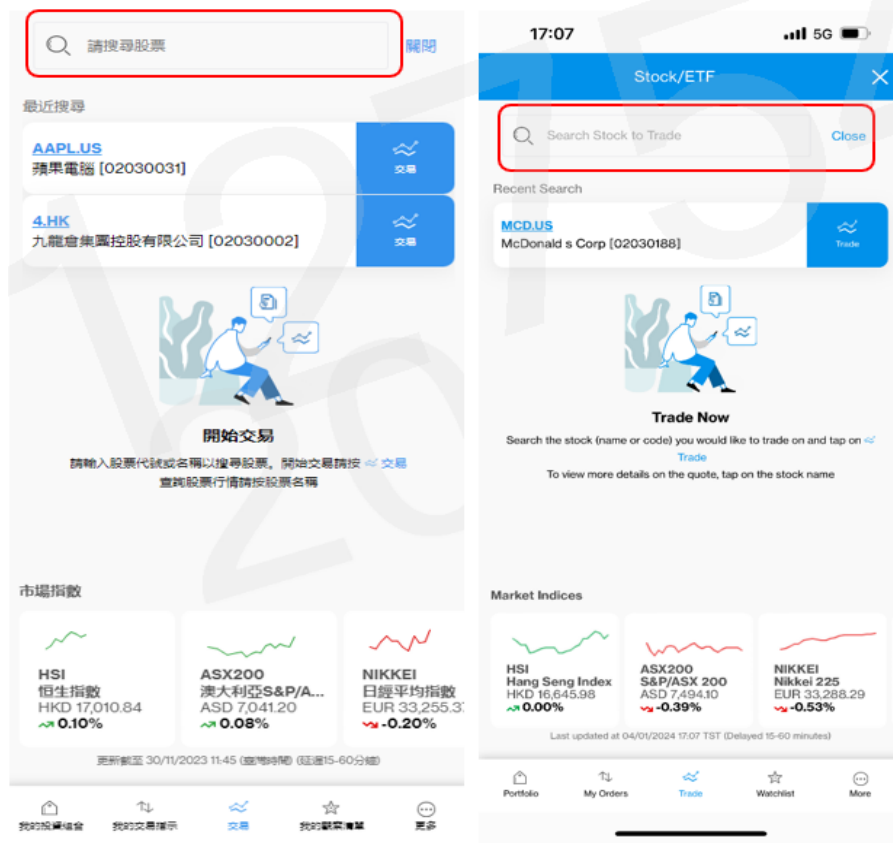
可輸入以下進行搜尋:

- Ticker
- 股票名稱
(中文/英文)
- 商品代號

Step1.

You can enter the following item to search stock:

- Ticker
- Stock Name
(Chinese/English)
- Product code

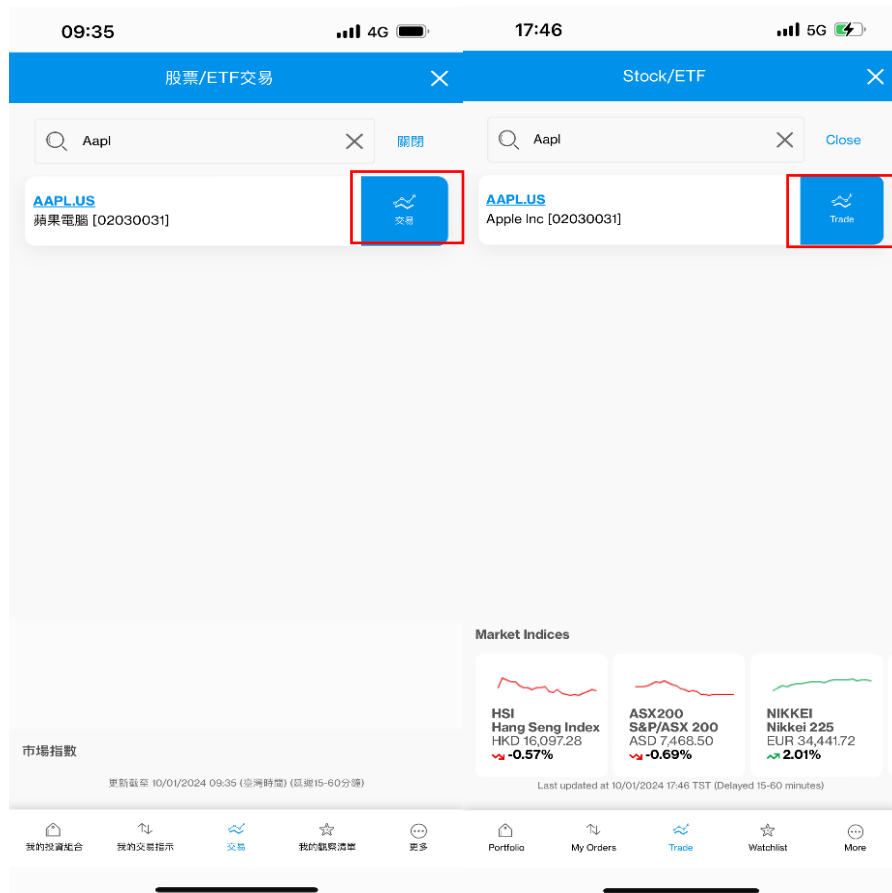


步驟 2.

→選擇「交易」

Step2.

Click 「Trade」



4. 下交易指示-買進 Placing buy order

步驟 3.

輸入欲買進相關資料
(股票名稱、交易指示、
交易指示種類、股數、
委託價、有效日期種
類、扣款/入帳帳戶)

交易指示種類:

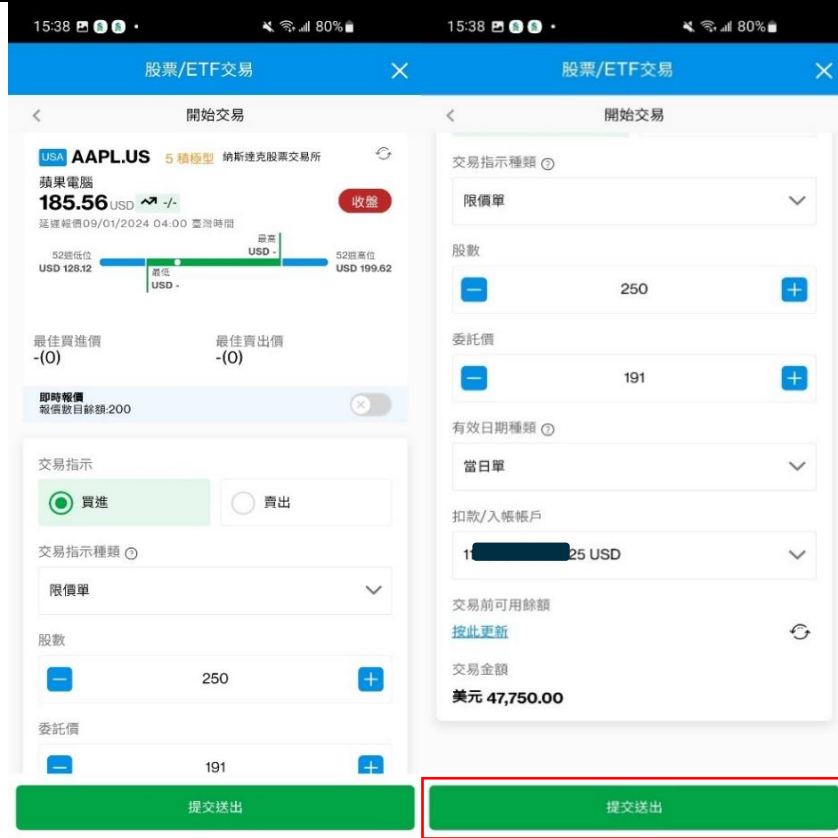
- 限價單

可選擇「當日單」或「有效
期限指示單」

- 市價單

僅可選擇「當日單」

→提交送出



Step 3.

Enter order instruction
(stock, trading
instruction, order types,
order quantity, order
price, validity type,
settlement account)

order type:

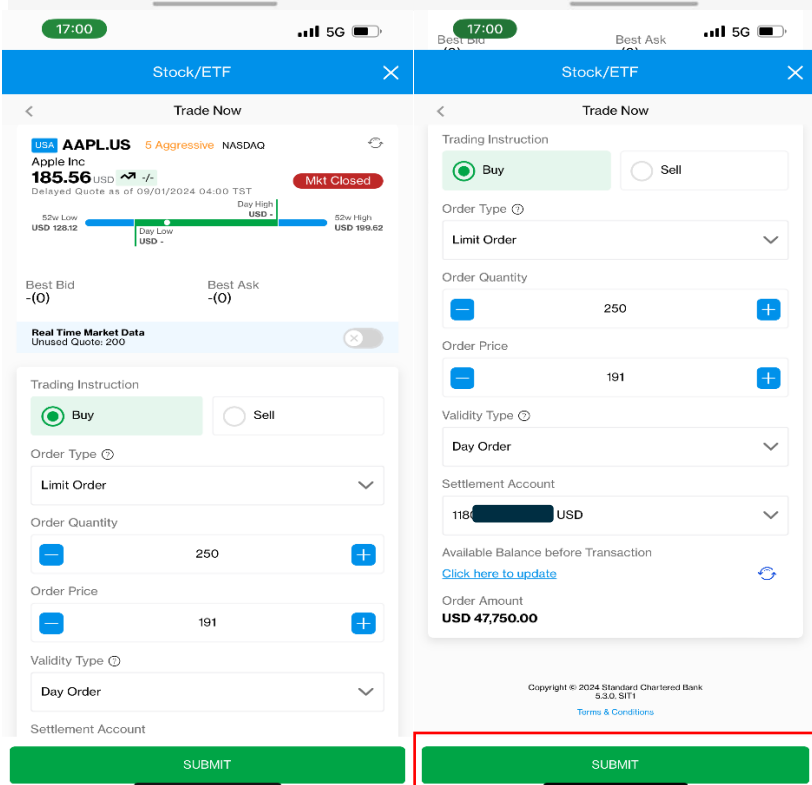
- Limit order

You can choose "Day
Order" or "Good Til Date"

- Market order

Only can choose " Day
Order "

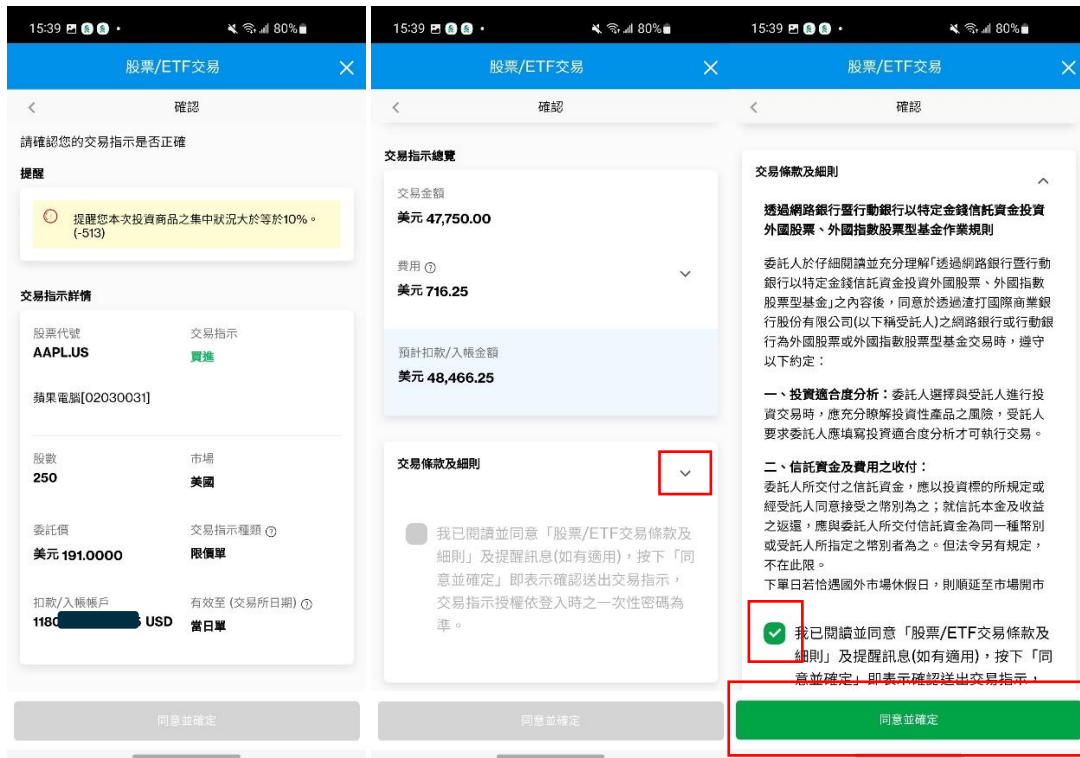
→Submit



4. 下交易指示-買進 Placing buy order

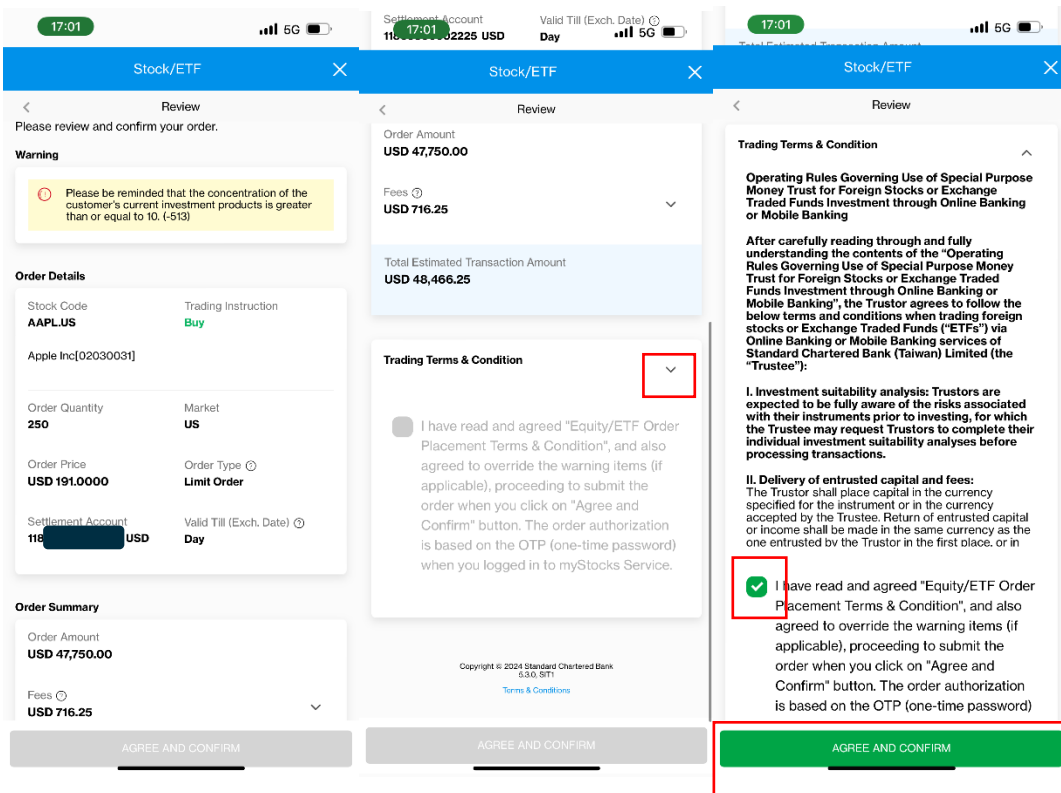
步驟 4.
 確認買進資料無誤，
 並閱讀交易條款及細
 則後同意
 (費用總覽金額欄位為
 試算預估金額。僅供
 參考，實際金額依最
 終成交結果為準。)

→同意並確定



Step 4.
 Review order
 instruction detail and
 read Trading Terms &
 Condition then agree it
 (All amount and fee are
 estimated amount for
 reference only. The
 actual amount will be
 confirmed when
 settlement)

→AGREE AND
 CONFIRM



4. 下交易指示-買進 Placing buy order

步驟 5.

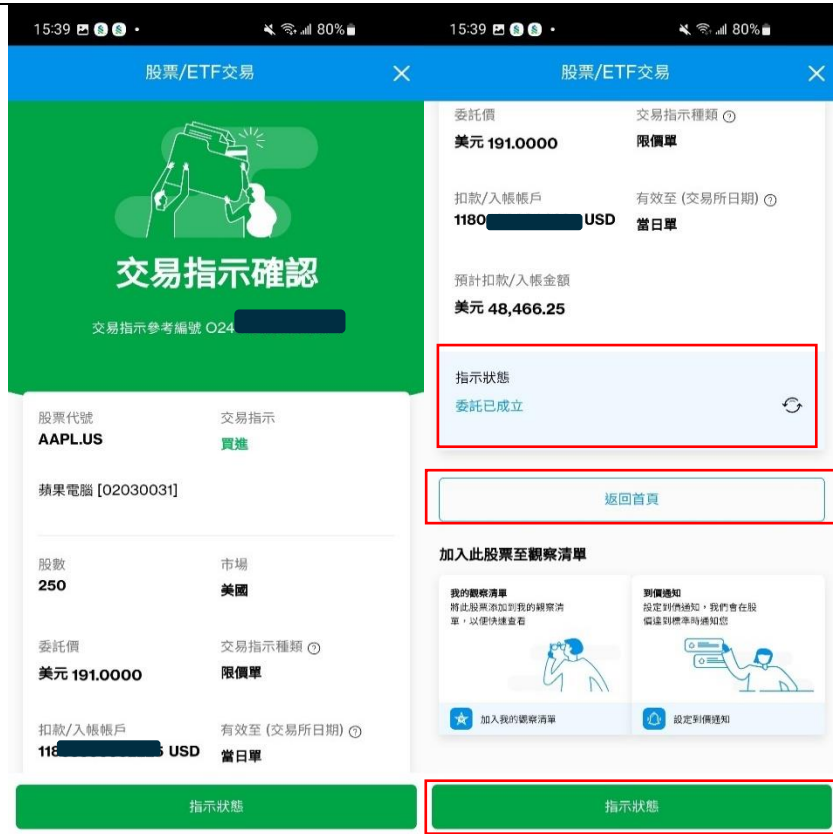
交易指示下單完成

→返回首頁

返回至我的投資組合

→指示狀態

至指示狀態確認



Step 5.

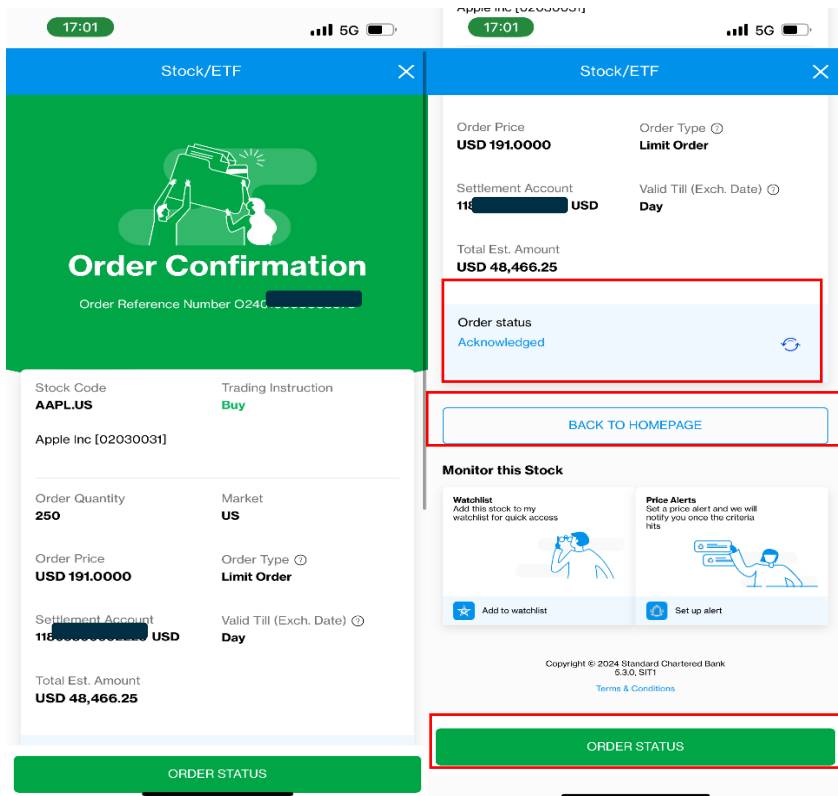
Order confirmation

→BACK TO HOMEPAGE

Return to my holding

→ORDER STATUS

Go to my orders/order status

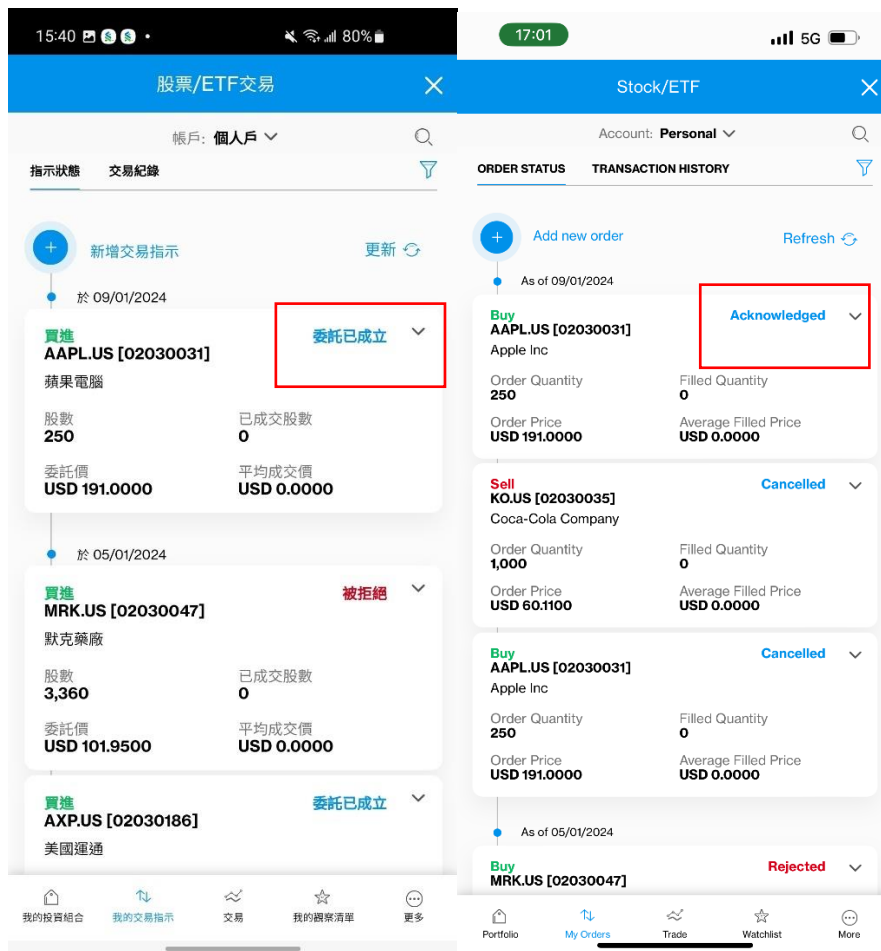


4. 下交易指示-買進 Placing buy order

返回至我的交易指示
→指示狀態

Return to my orders

→ORDER STATUS

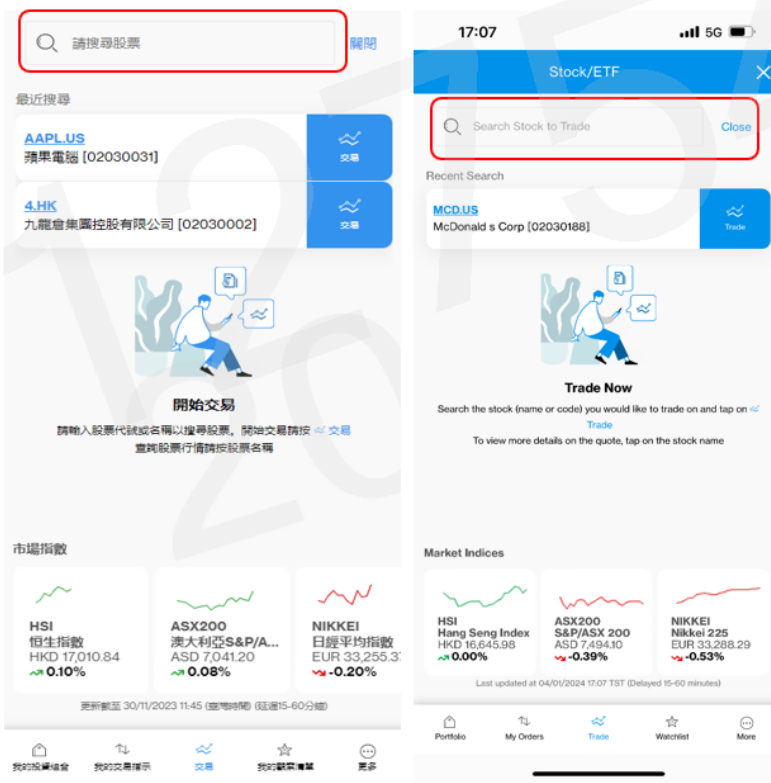


4. 下交易指示-賣出 Placing sell order

步驟 1.

可輸入以下進行搜尋:

- Ticker
- 股票名稱
(中文/英文)
- 商品代號



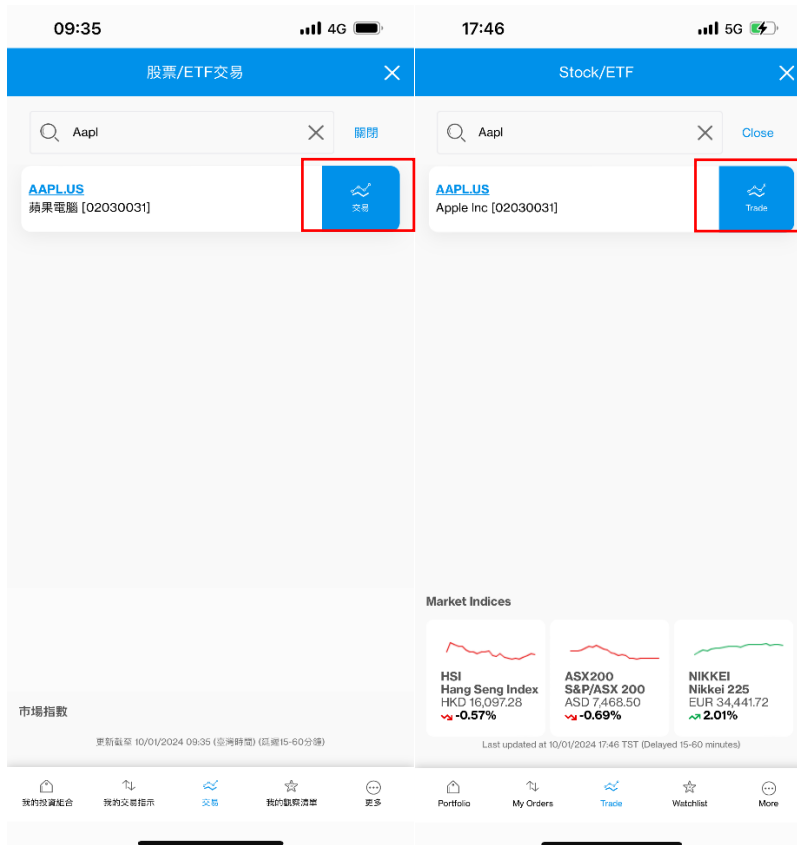
Step1.

You can enter the following item to search stock:

- Ticker
- Stock Name
(Chinese/English)
- Product code

步驟 2.

→選擇「交易」送出透過股票/ETF 交易平台賣出者，將依先進先出法(FIFO)優先送出最早申購之單位數(股數)之買回指示。



Step2.

Click 「Trade」

If the sell order via myStocks, the submission of redemption order(s) based on the “first in, first out” method for the earliest subscribed units(shares).

4. 下交易指示-賣出 Placing sell order

步驟 3.

輸入欲賣出相關資料
(股票名稱、交易指示、交易指示種類、股數、委託價、有效日期種類、扣款/入帳帳戶)

系統自動抓取原買進之扣款帳戶，若需修改可使用下拉式選單選擇其他入帳帳戶

→提交送出

Step 3.

Enter order instruction
(stock, trading instruction, order types, order quantity, order price, validity type, settlement account)

The system automatically captures the original purchase settlement account, you can click drop down menu to choose another settlement account on your other pull-down credit account according to your request.

→Submit

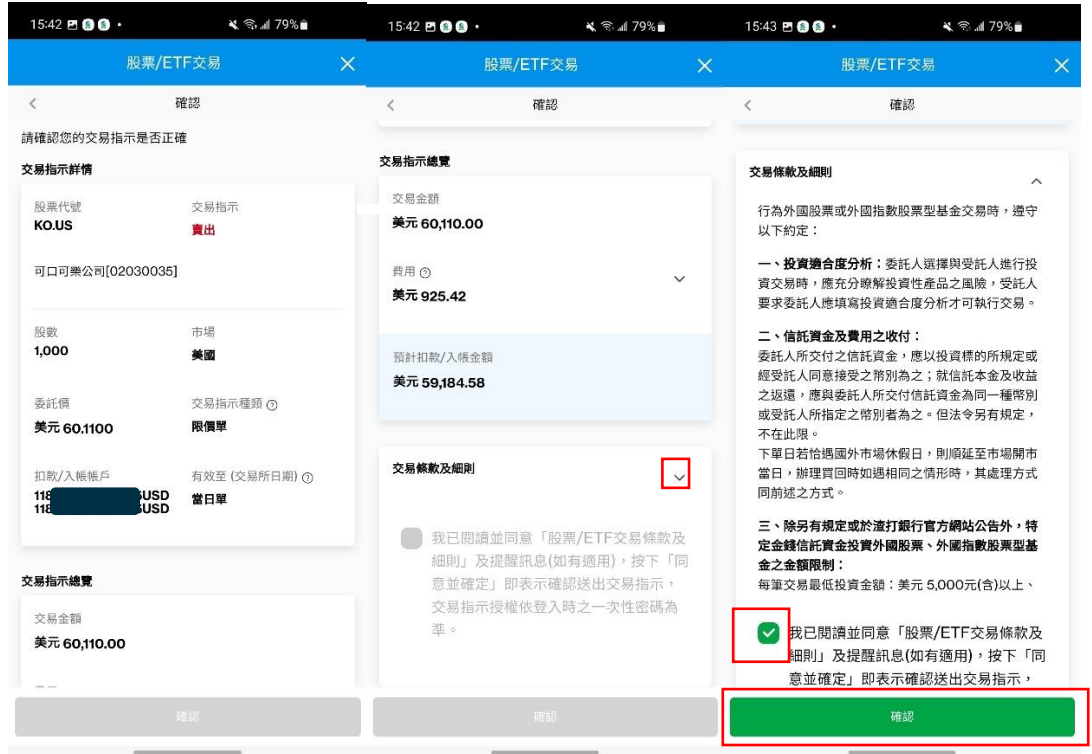
4. 下交易指示-賣出 Placing sell order

步驟 4.

確認賣出資料無誤，
並閱讀交易條款及細則後同意

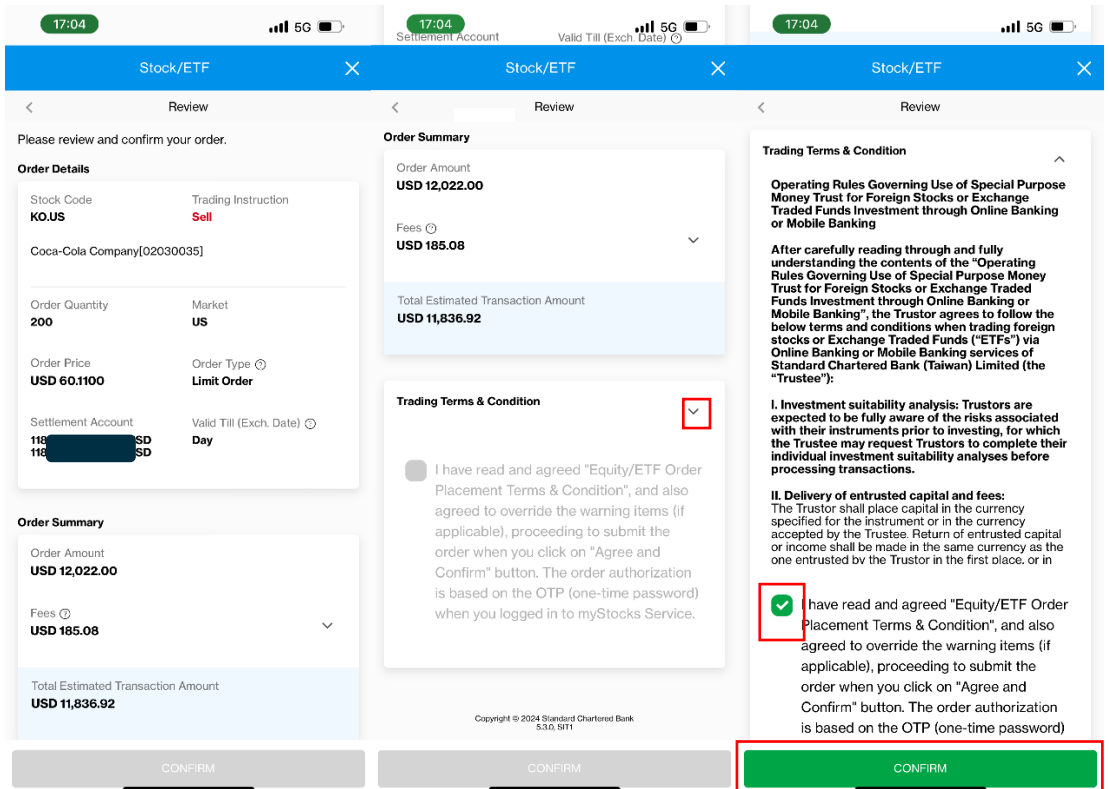
(費用總覽金額欄位為
試算預估金額。僅供
參考，實際金額依最
終成交結果為準。)

→同意並確定



Step 4.
Review order
instruction detail and
read Trading Terms &
Condition then agree it
(All amount and fee
are estimated amount
for reference only. The
actual amount will be
confirmed when
settlement)

→AGREE AND
CONFIRM



4. 下交易指示-賣出 Placing sell order

步驟 5.

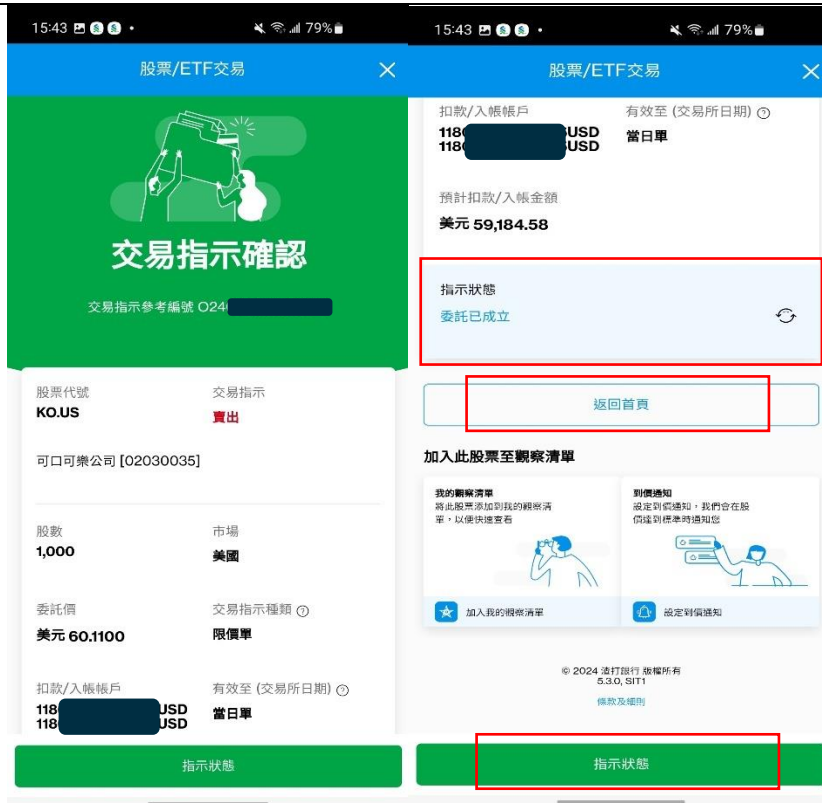
交易指示下單完成

→返回首頁

返回至我的投資組合

→指示狀態

至指示狀態確認



Step 5.

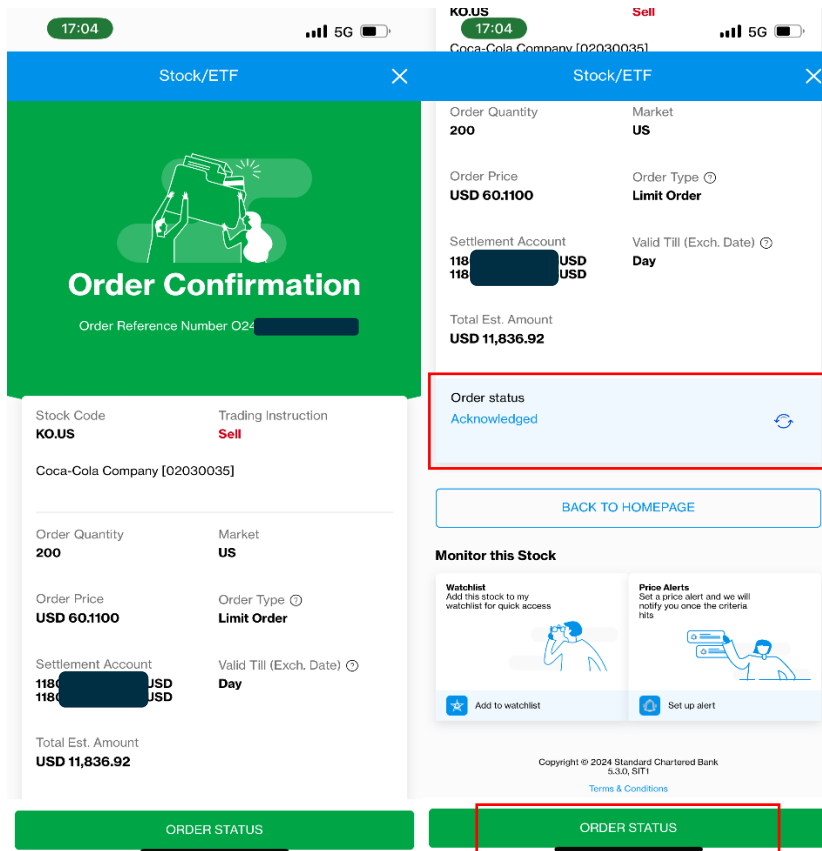
Order confirmation

→BACK TO HOMEPAGE

Return to my holding

→ORDER STATUS

Go to my orders/order status



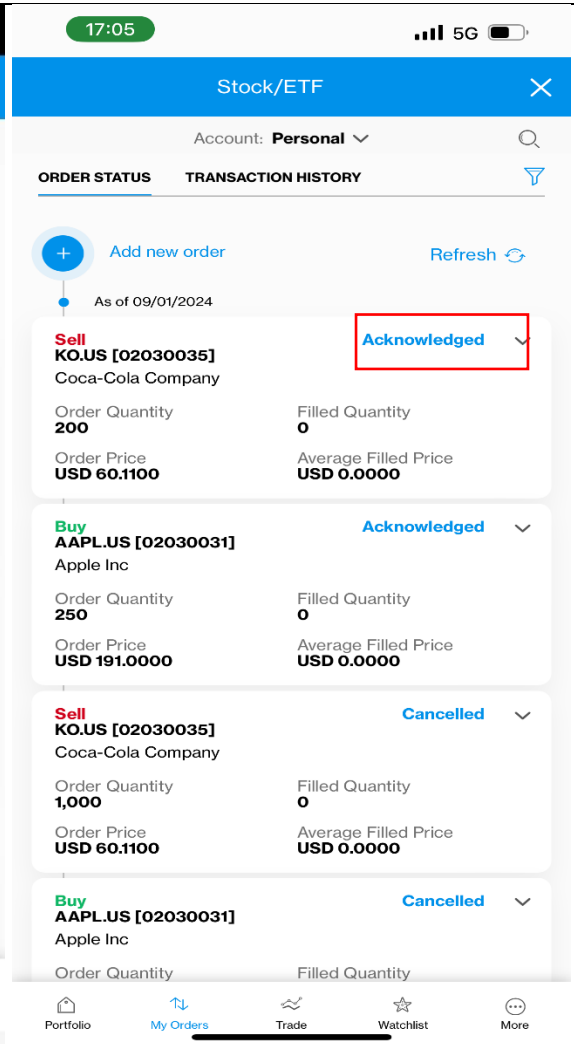
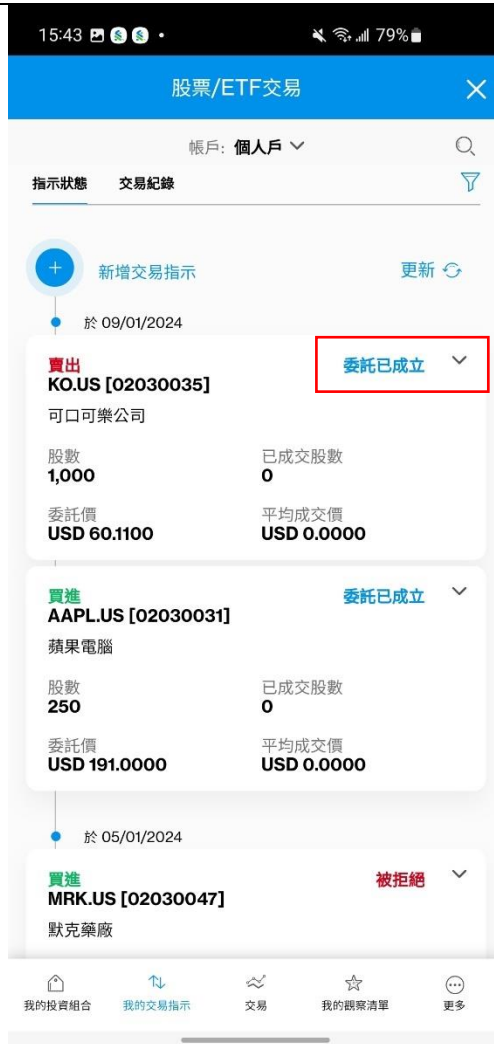
4. 下交易指示-賣出 Placing sell order

返回至我的交易指示

→指示狀態

Return to my orders

→ORDER STATUS



5. 取消交易指示 - Cancel order

步驟 1.

至我的交易指示/指示狀態

點擊 取消 進行取消。

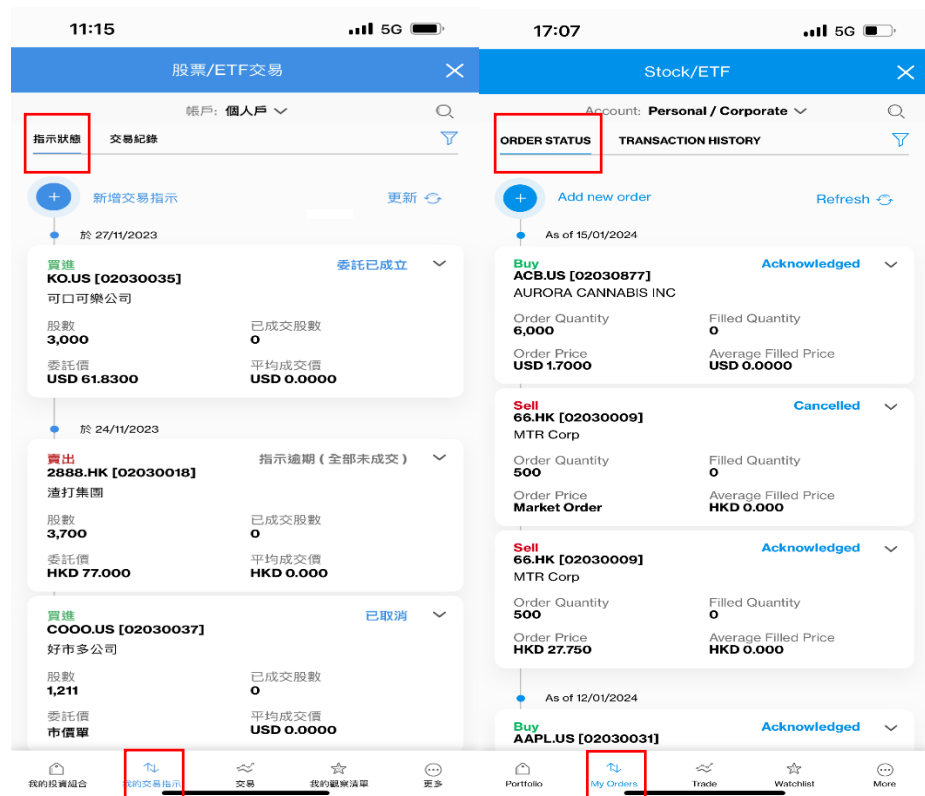
若狀態：

委託已成立/已部分成交-可以取消

若狀態：

已全部成交 / 指示逾期 / 已取消-無法取消

→點選 取消



Step 1.

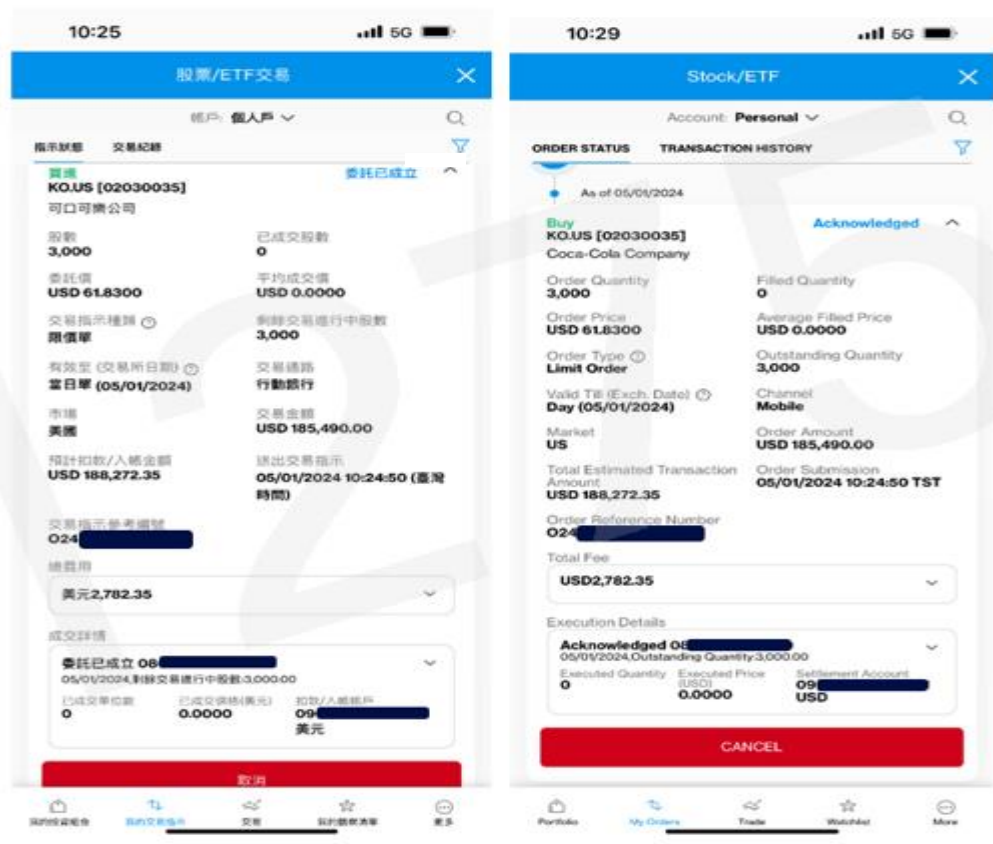
Go to My orders/order status

Click cancel

- If order status were acknowledge/ partially filled, it can be canceled.

- If order status were filled/expired / cancelled, it can't be canceled

→Click cancel

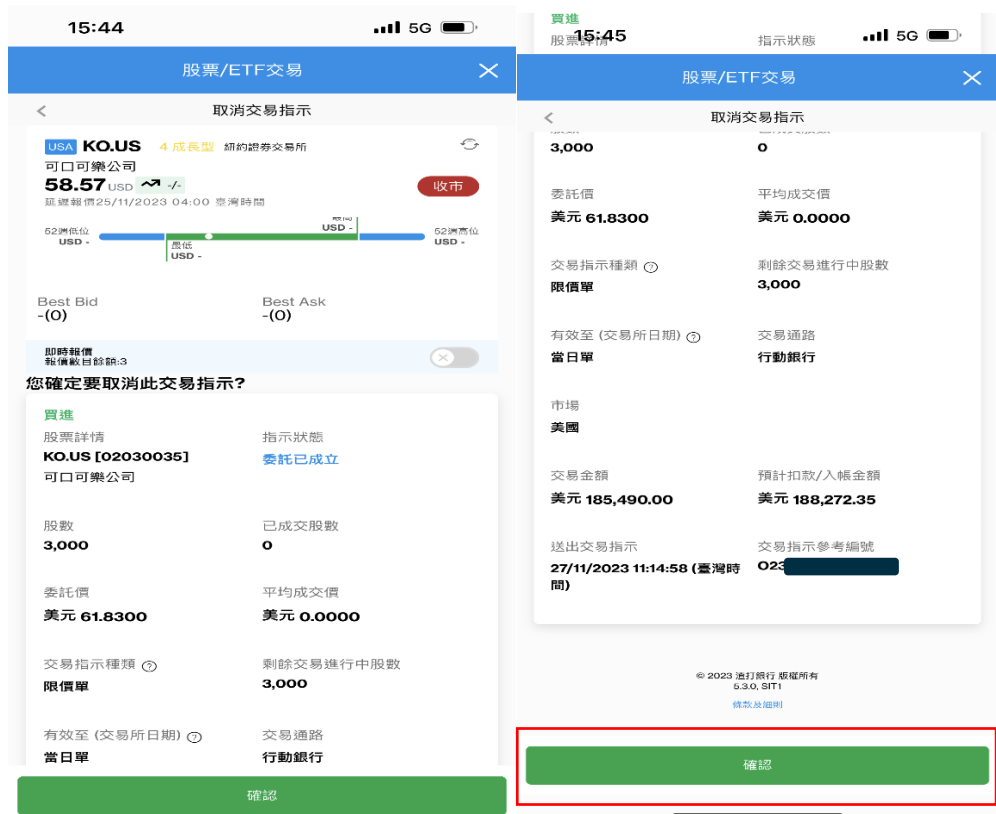


5. 取消交易指示 - Cancel order

步驟 2.

確認欲取消的交易指示詳情，並確認取消。

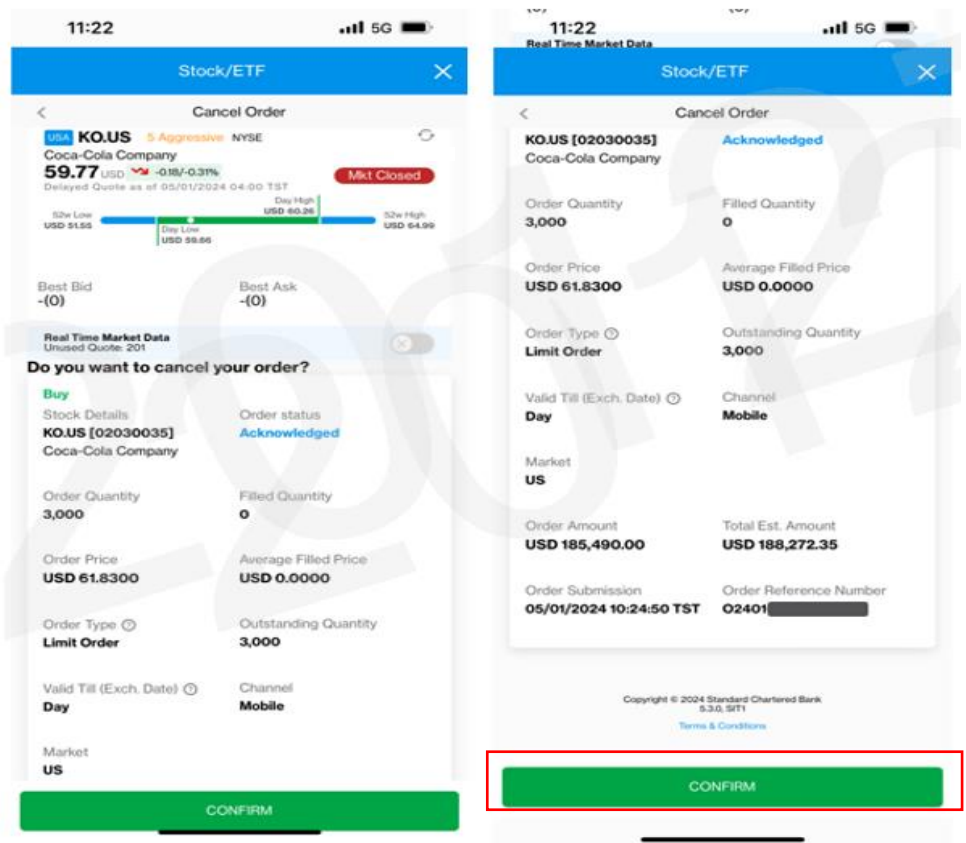
→ 確認



Step 2.

Confirm the order instructions detail you want to cancel, then confirm cancellation

→ CONFIRM



5. 取消交易指示 - Cancel order

步驟 3.
已申請取消的交易指示詳情。

→返回首頁
返回至我的投資組合
→指示狀態
至指示狀態確認

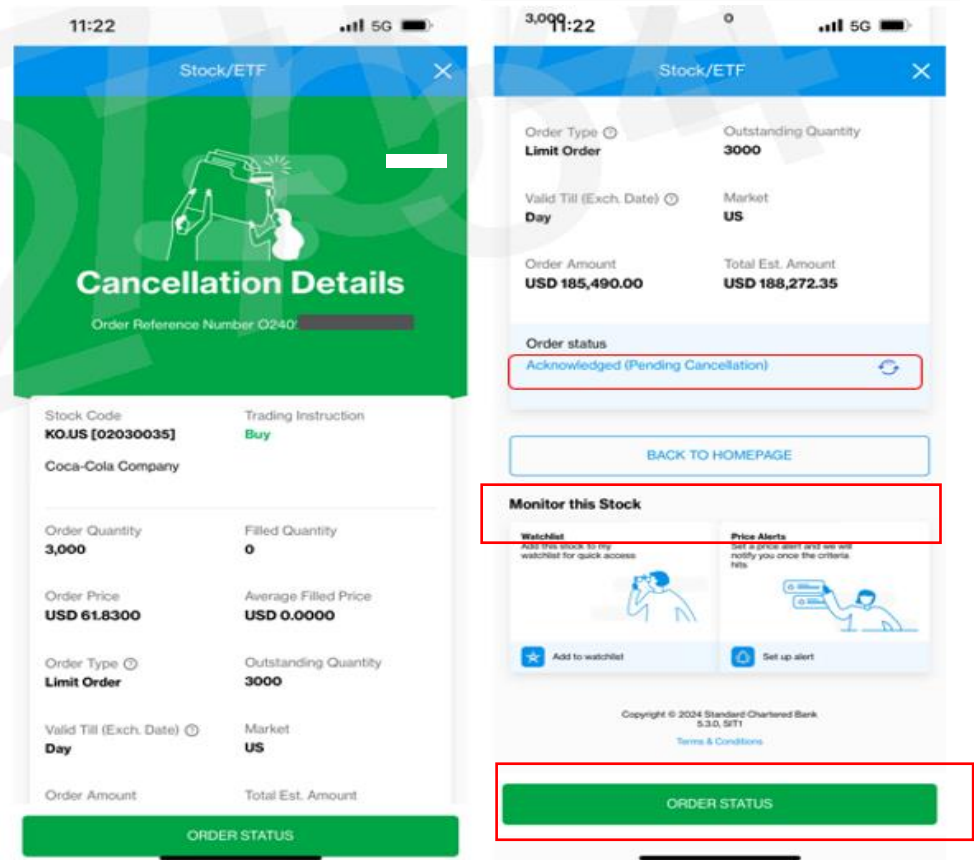
申請取消指示後，可於「指示狀態」確認該指示交易最新狀態。亦可點選 ↻ 重新整理最新指示狀態。



Step 3.
Order instruction has been canceled.

→BACK TO HOMEPAGE
Return to my portfolio
→ORDER STATUS
Confirm to indicated status


After applying for cancellation instruction, you can confirm the latest transaction status of this instruction state in "Instruction Status". You can also click ↻ renew latest transaction status



6. 我的交易指示/指示狀態 - My orders/order status

查詢條件

可依據交易日期區
間、股票代號或名
稱、交易所、交易通
路、指示狀態進行篩
選查詢

→點選  進階搜尋

Query conditions

Can filter and query
based on transaction
date area, stock code,
name, exchange,
channel, indication
status progress

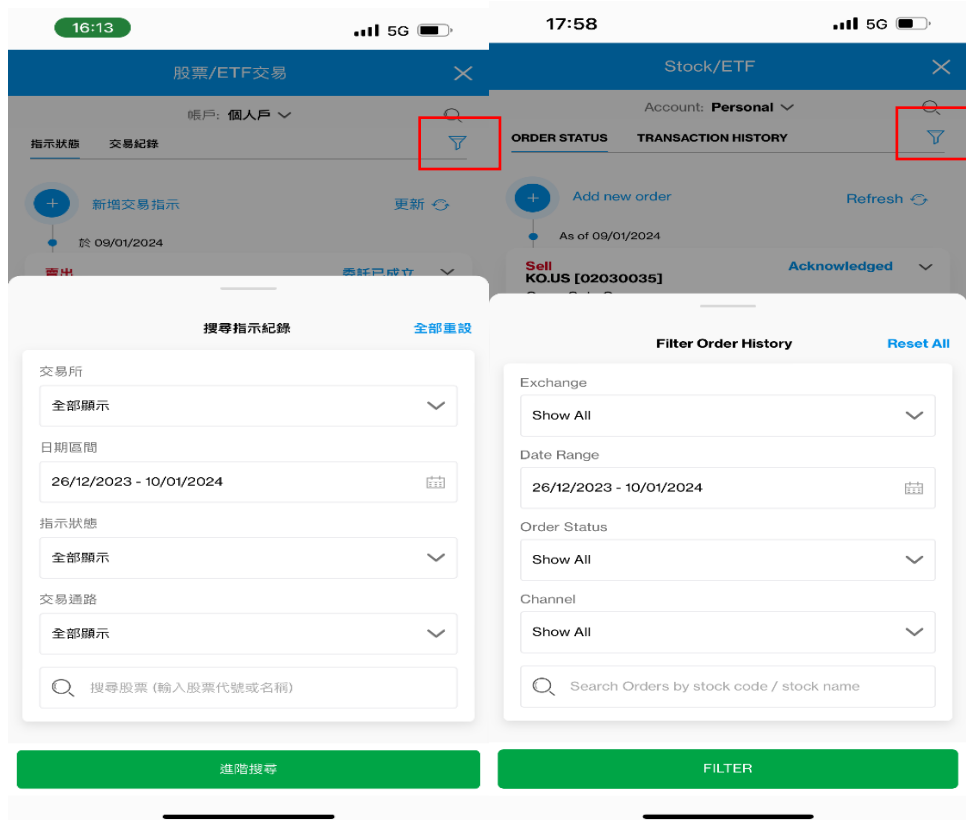
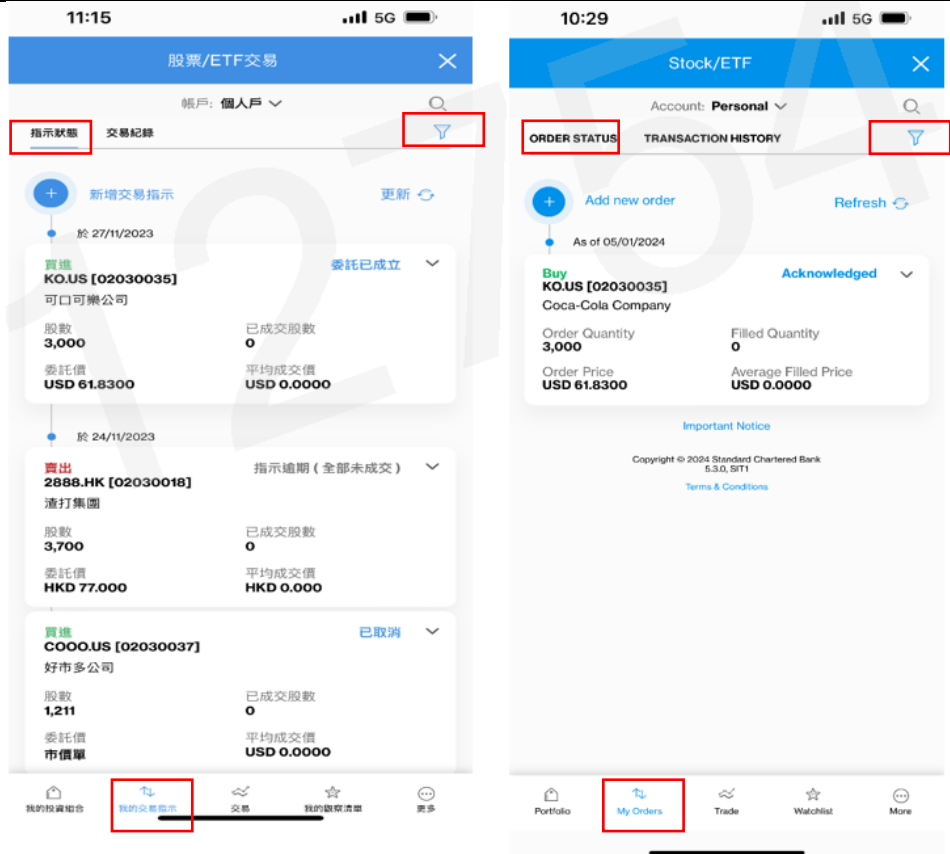
→Click  to filter

搜尋指示紀錄

交易所
日期與區間
指示狀態
交易通路

Filter Order History

Exchange
Date Range
Order Status
Channel



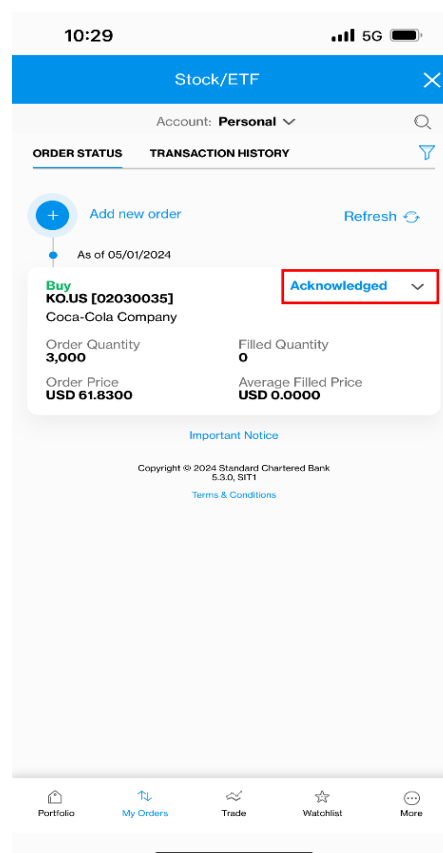
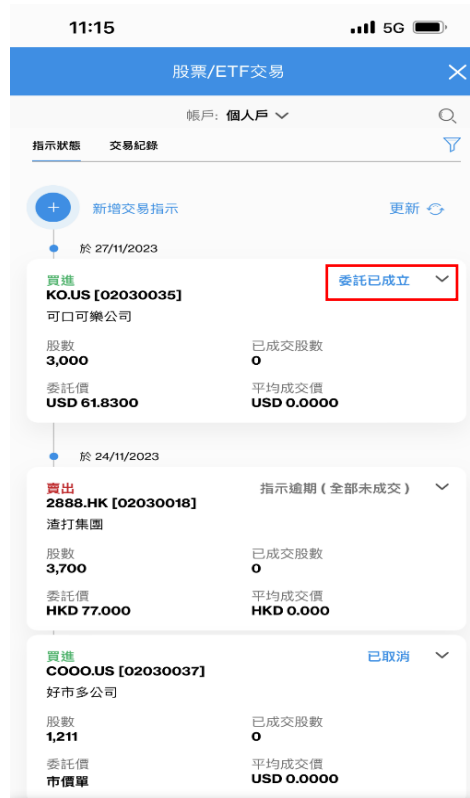
6. 我的交易指示/指示狀態 - My orders/order status

交易指示資訊


點擊交易指示並展開，可查看更多詳細資訊。顯示詳情 (交易指示參考編號、金額、手續費...等)及成交詳情 (交易指示送出日期、交易狀態申請書編號、成交股數、交易中股數)

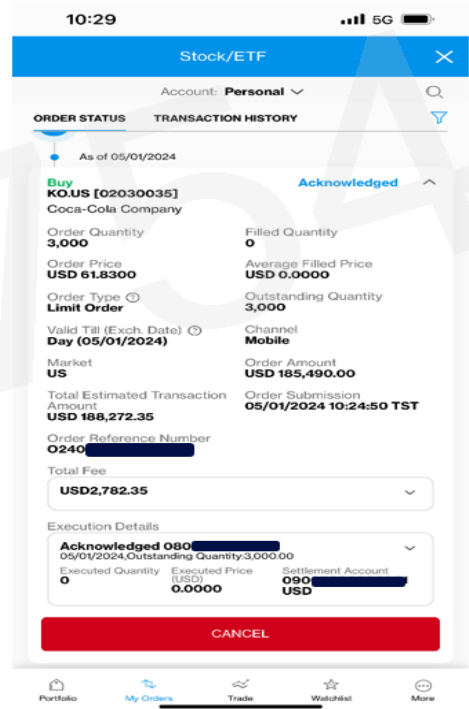
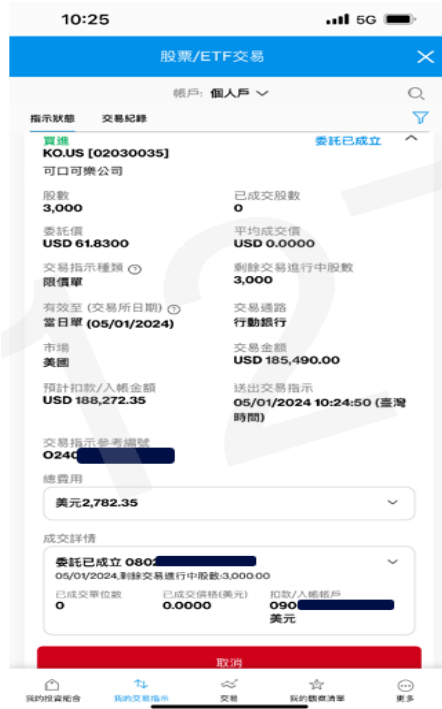
Order instruction detail

Click on the order to view more details. Showing additional details on the right side (Order Reference number、order amount、fee, and so on) and execution details (trade date, order status, application number, executed quantity, outstanding quantity)



點選  查看詳細
費用

Click  to see fee
detail



7. 我的交易指示/交易紀錄- My orders/Transaction history

費用

為客戶手續費於其他費用
加總

交易金額

買進 : 已成交股數 * 平均
執行價格 + 費用

賣出 : 已成交股數 * 平均
執行價格 - 費用 - 信託管
理費

Fees

Accumulate buy/sell fee
and other fee.

Settle Amount

Buy : filled quantity*
average filled price + fee
Sell : filled quantity*
average filled price - fee
-trust management fee

已實現損益(含息)

已實現損益(不含息)

僅有賣出會顯示

投資金額

為已成交股數乘以原申購
成交價

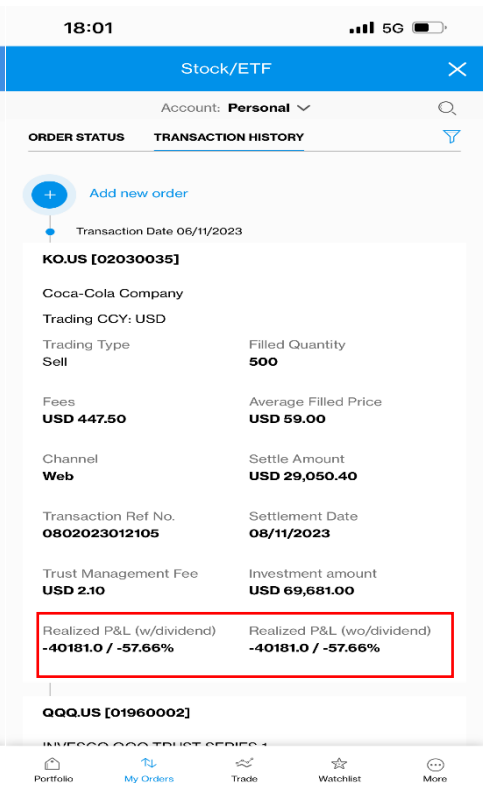
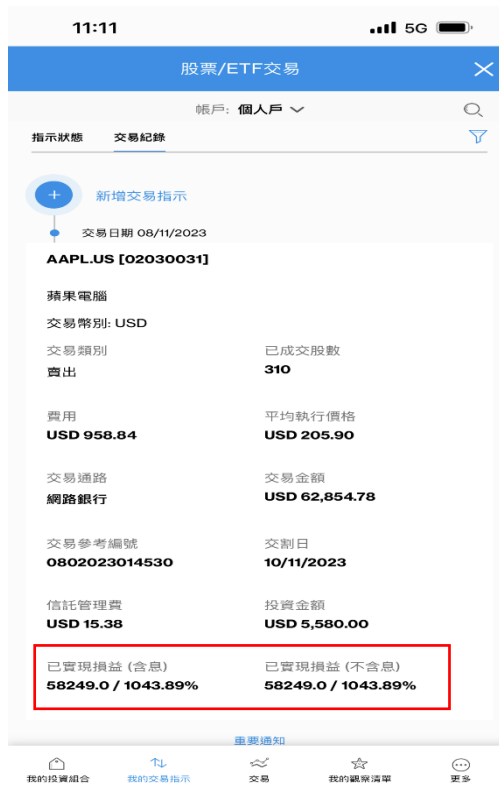
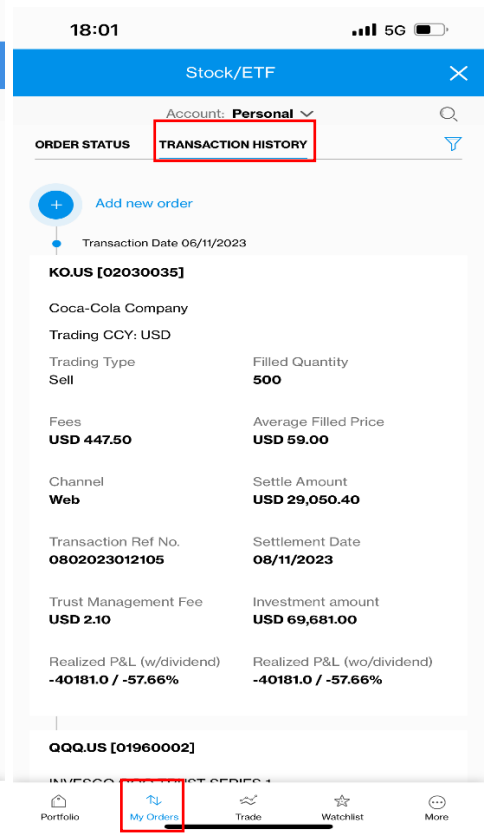
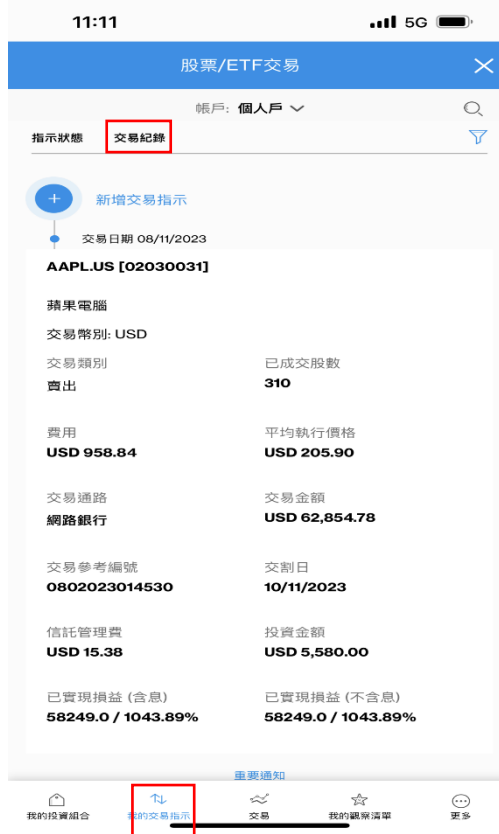
Realized P&L (with
dividend)

Realized P&L (without
dividend)

Only display for sell
transaction.

Investment amount

filled quantity* original
buy executed price



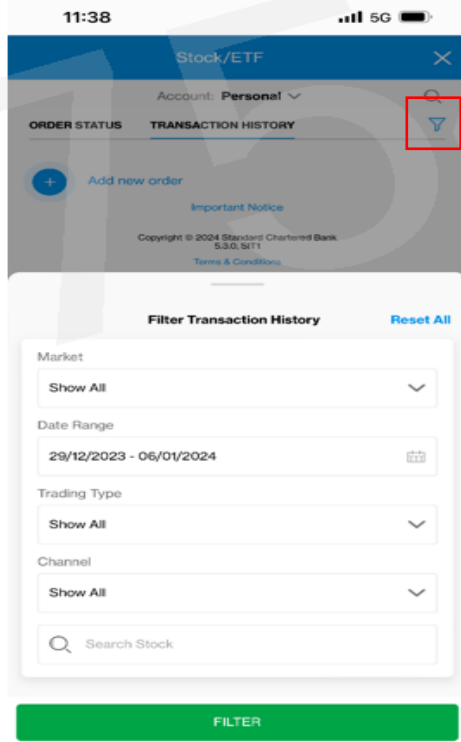
7. 我的交易指示/交易紀錄- My orders/Transaction history

搜尋交易紀錄

- 交易所
- 日期區間
- 交易類別
- 交易通路
- 搜尋

Filter Transaction History

- Exchange
- Date Range
- Trading Type
- Channel
- Search Stock



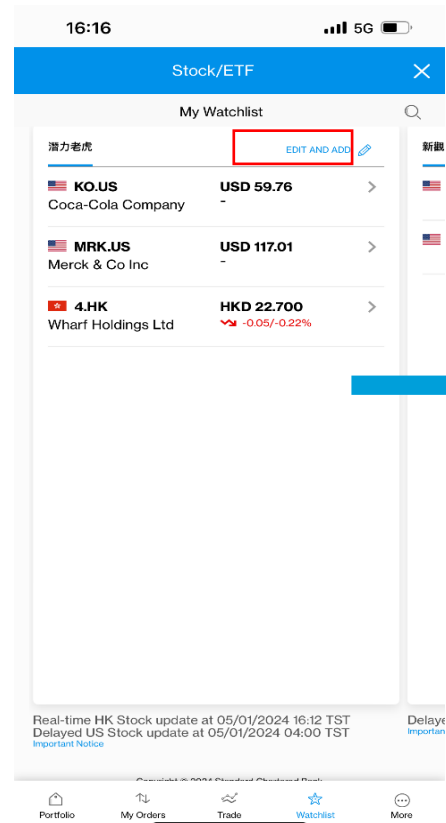
8. 我的觀察清單 - My watchlist

編輯清單

步驟 1.

點選「更改及新增」

觀察清單往左滑動，
可以查看所有清單



Edit watchlist

Step1.

Click 「Edit and Add」

Slide left to view all
lists

編輯清單

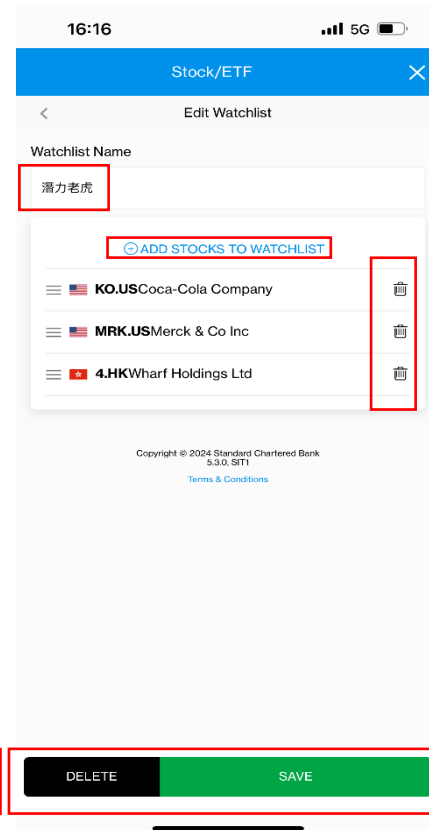
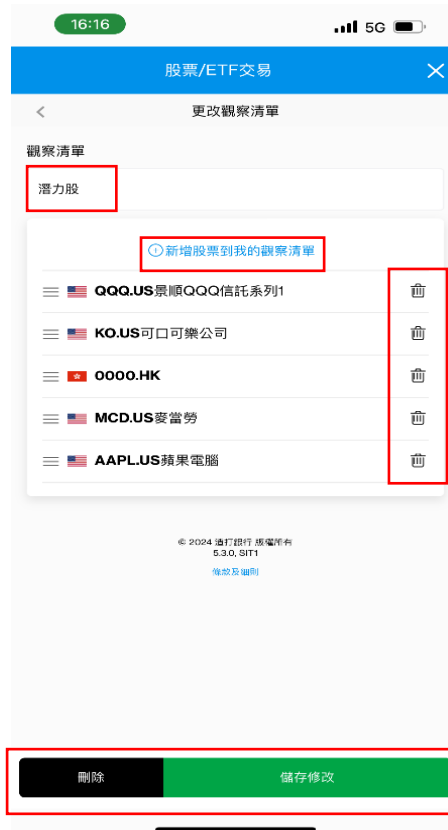
步驟 2.

可作新增、編輯名
稱、刪除、排序清
單。

Edit watchlist

Step2.

Can add, edit name of
watchlist, delete,
adjust sequence of
watchlist.



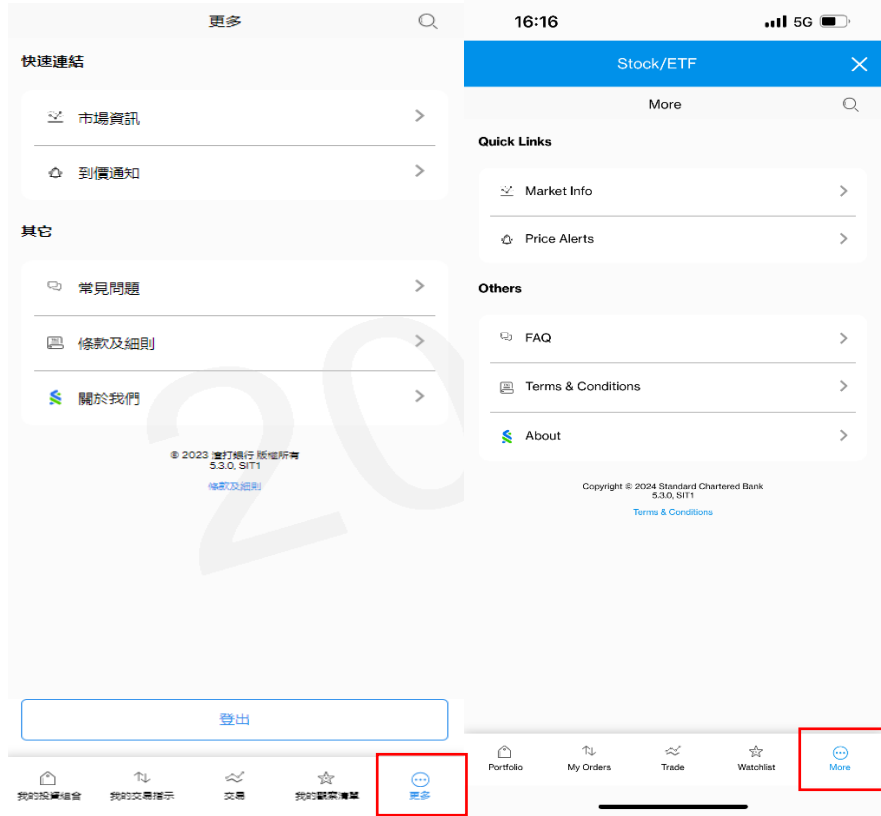
9.更多 - More

1.快速連結

2.其他

1.Quick Links

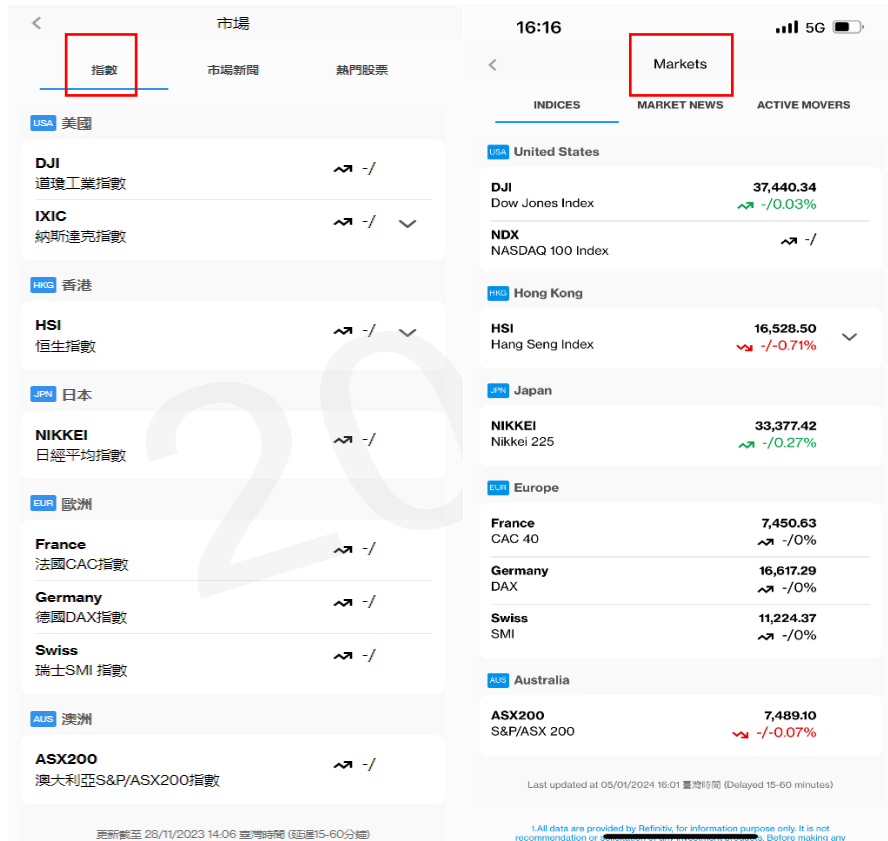
2.Others



10.市場指數 – Indices

可透過「主要指數、股票報價、熱門股票、市場類股比較、股票報告、市場類股熱度圖」查看市場資訊並參考

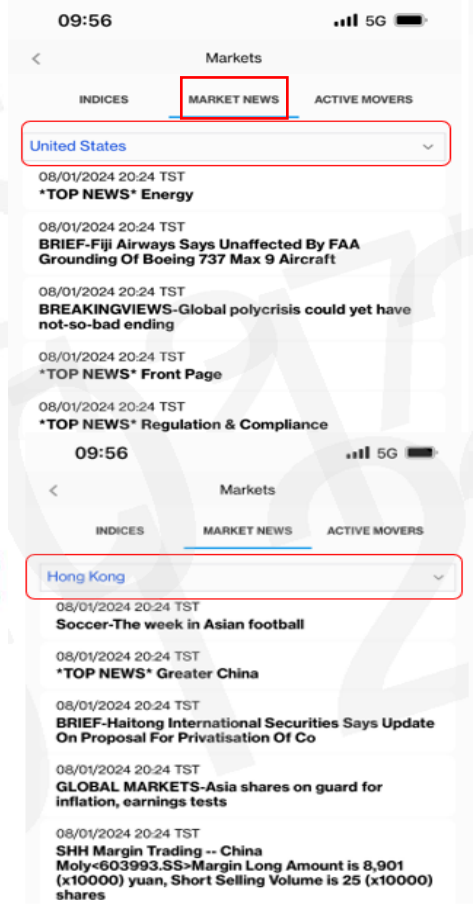
Providing” Index, Quote, Ranking, Sector Comparison, Stock Report+, Sector Heatmap” market information for reference



11.市場新聞 – Market News

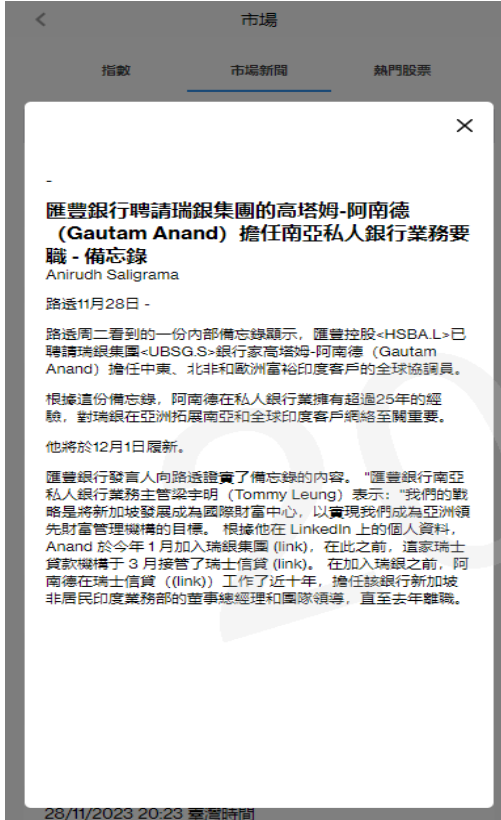
可以點選切換：
美國/香港

Click:
US/HK



點選新聞會彈跳出
內容

Click news will pop up
the content



12.熱門股票 -- Active Movers

市場切換

美國/香港

活躍股

各交易所排序

美股 / 港股開市時間

可查看即時報價(即時報價僅適用本行精選客群)· 但可能發生 15 分鐘或更久的延遲。

美股/港股 關市時間

美股：收盤後至臺灣時間 14:15 為延遲報價。

港股：收盤後至臺灣時間 05:00 為延遲報價。

其餘時間中，不提供排行資料。

Market Switching

Using buttons to switch US/Hong Kong market

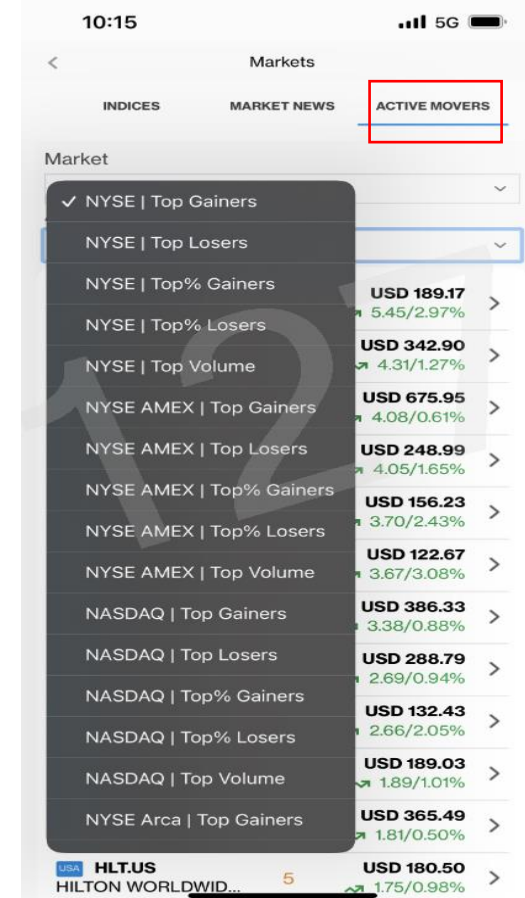
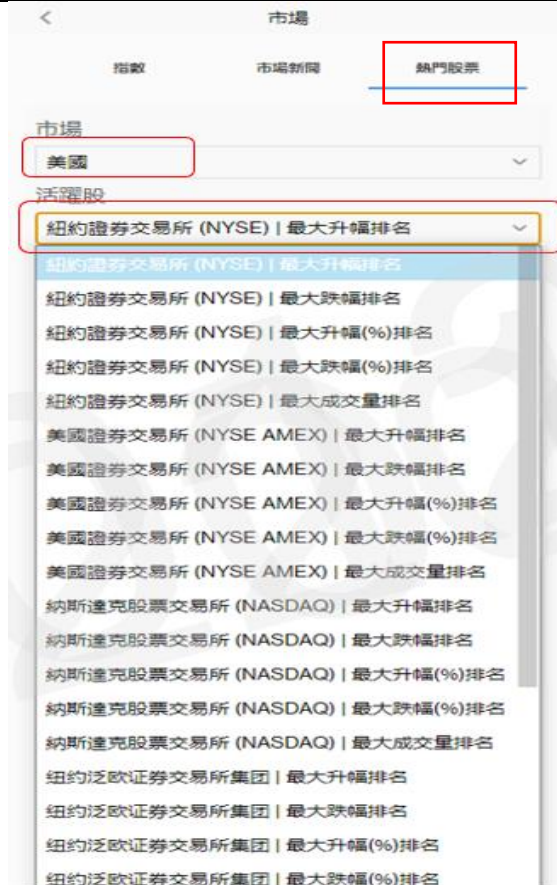
US stock/Hong Kong stock market opening hour

Real-time quotes are only available to selected customer groups of the Trustee while there may be a delay of 15 minutes or more.

US stock/Hong Kong stock market closing hour

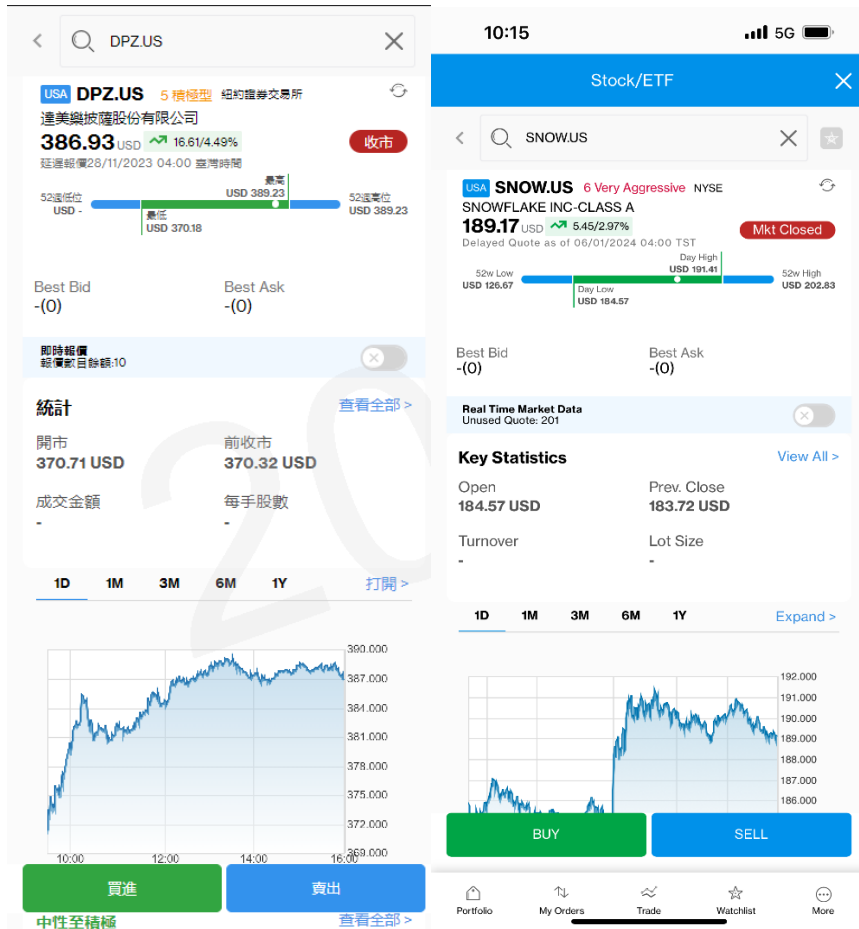
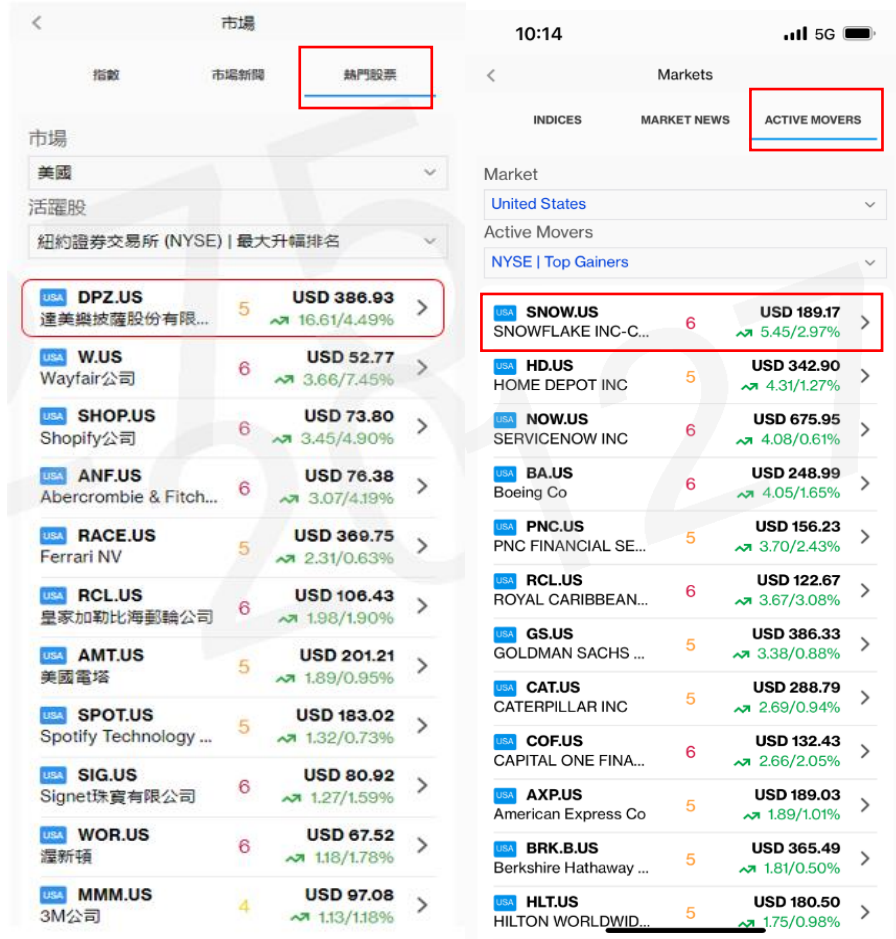
- US stocks : providing delayed quotes during market close~ 14:15. Data not applicable for the rest hour.

- HK stocks : providing delayed quotes during market close~ 05:00. Data not applicable for the rest hour.



點選股票會代入股票報價

Click the Stock will go to Quote page



13. 我的到價通知 My price alert

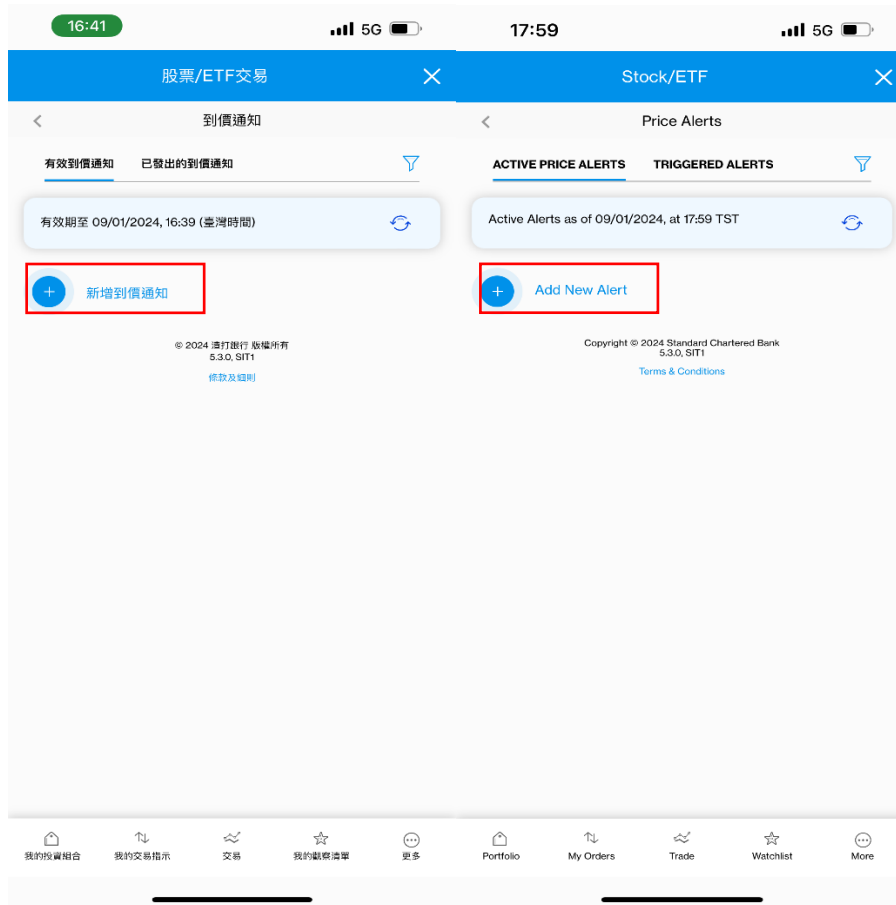
新增到價通知

→ 設立到價通知

Add New Alert

Step 1.

Click 「Add New Alert」



新增到價通知

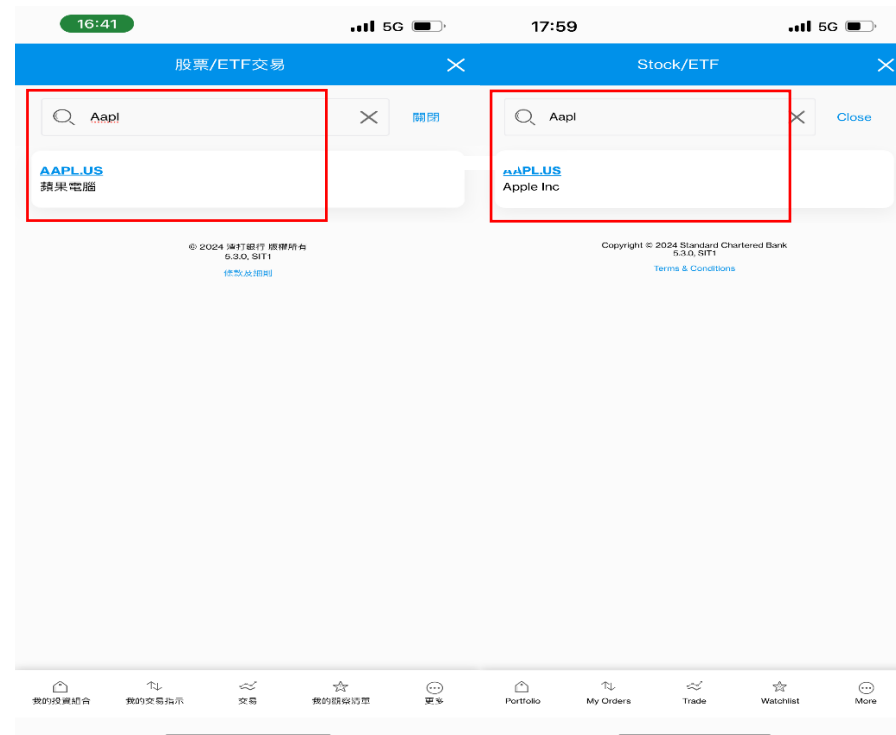
步驟 2

搜尋股票後, 點選股票名稱

Set New Alert

Step 2.

Search Stock and click the stock name



13. 我的到價通知 My price alert

新增到價通知

步驟 3

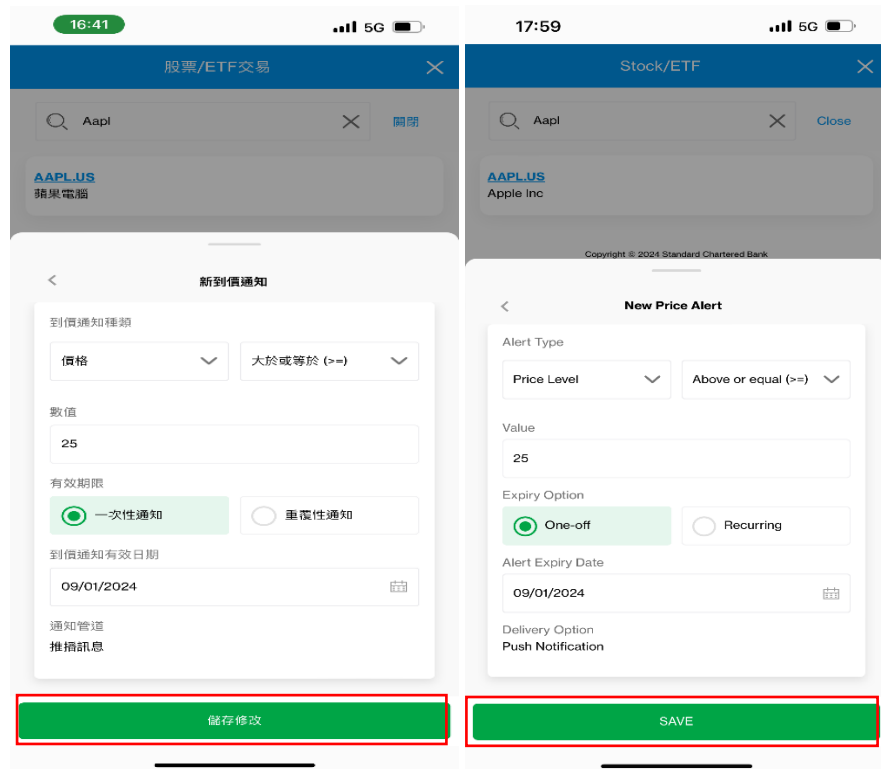
輸入欲設定的股票、設定條件(價格、漲跌、漲跌%、52週高位、52週低位)、數值、到價通知有效日期、

→設立到價通知

Set New Alert

Step 2.

Enter the stock you want to set up、setting condition (Price Level, Net Change, %Change, Touch 52 week High, Touch 52 week Low), Value, Alert Expiry Date, Recurring
→Set Alert

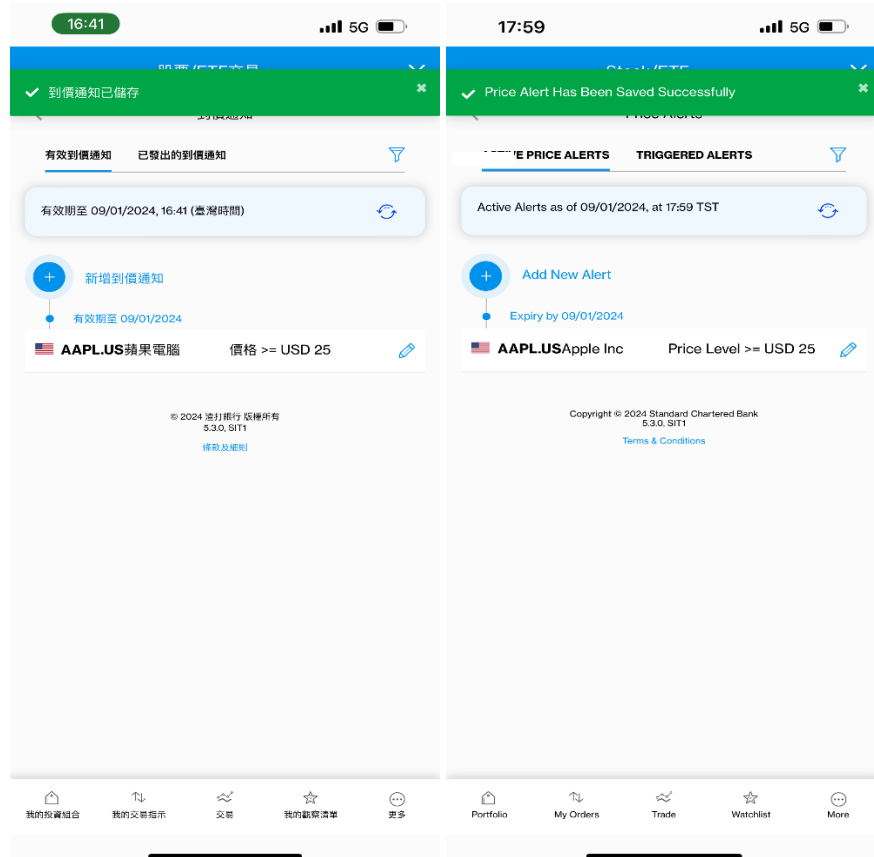


新增到價通知

設定完成

Set New Alert

Setting completed



13. 我的到價通知 My price alert

有效的到價通知



步驟 1.

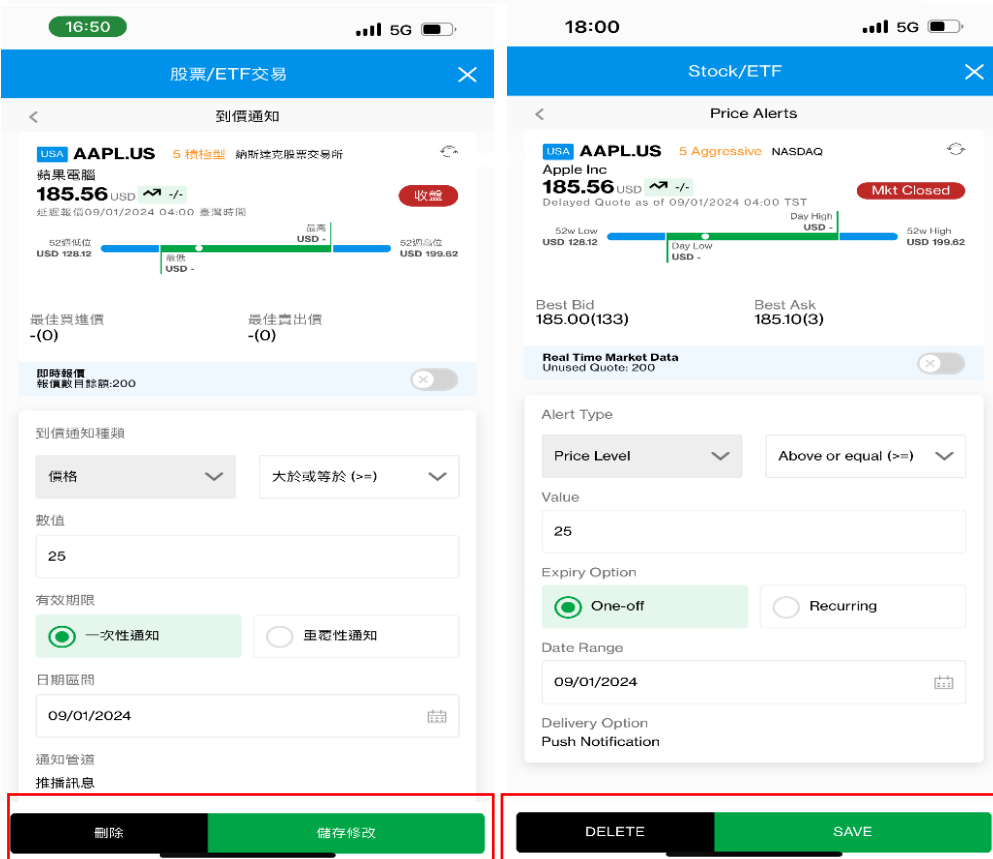
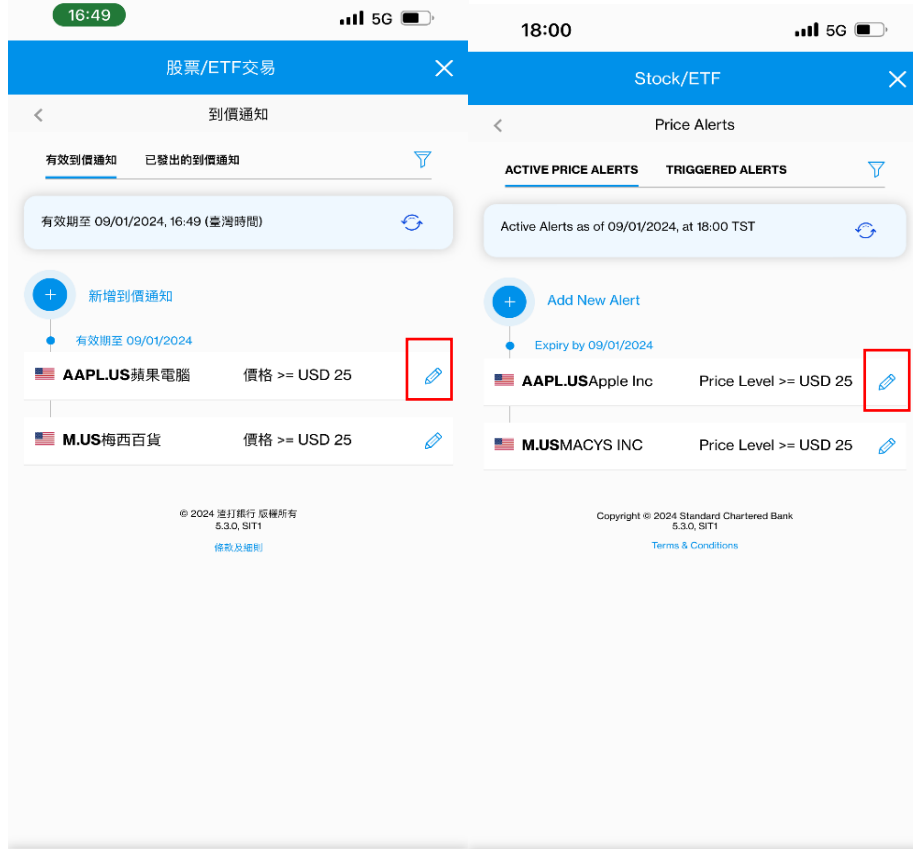
新增成功後,可於有價通知查看.

圖案  ,可點選進行編輯、 刪除.

Active Alerts
After set up

successfully , you can check price alert set up in “active alerts”

section , you are able to click  to edit , click  to delete .



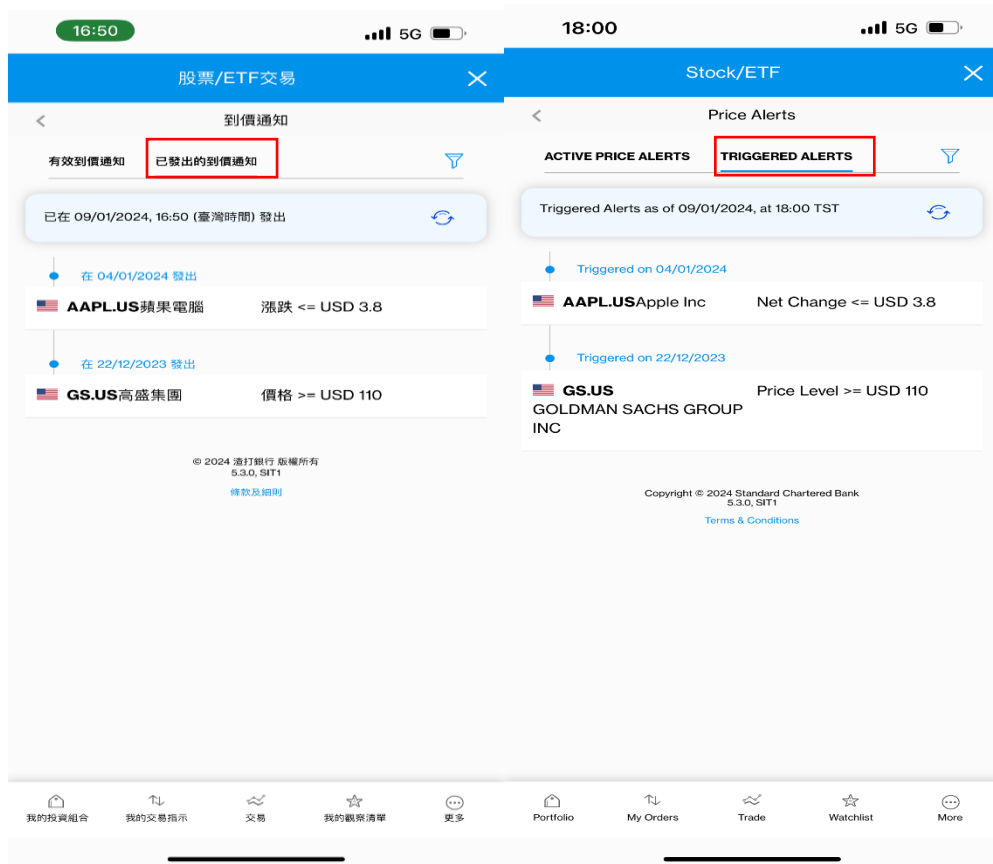
13. 我的到價通知 My price alert

到價通知紀錄

已發出的通知，會記錄於「到價通知紀錄」中。

Triggered alerts

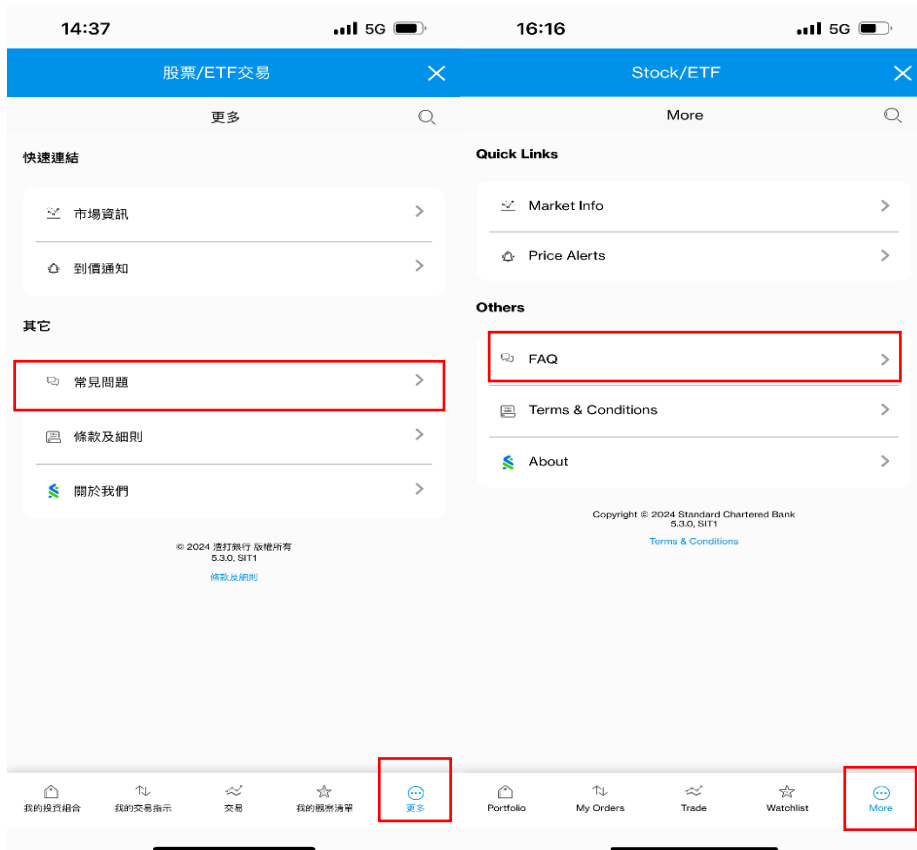
Alerts which already been triggered will be recorded in “triggered alerts” section.





14. 常見問題 Frequently Asked Questions

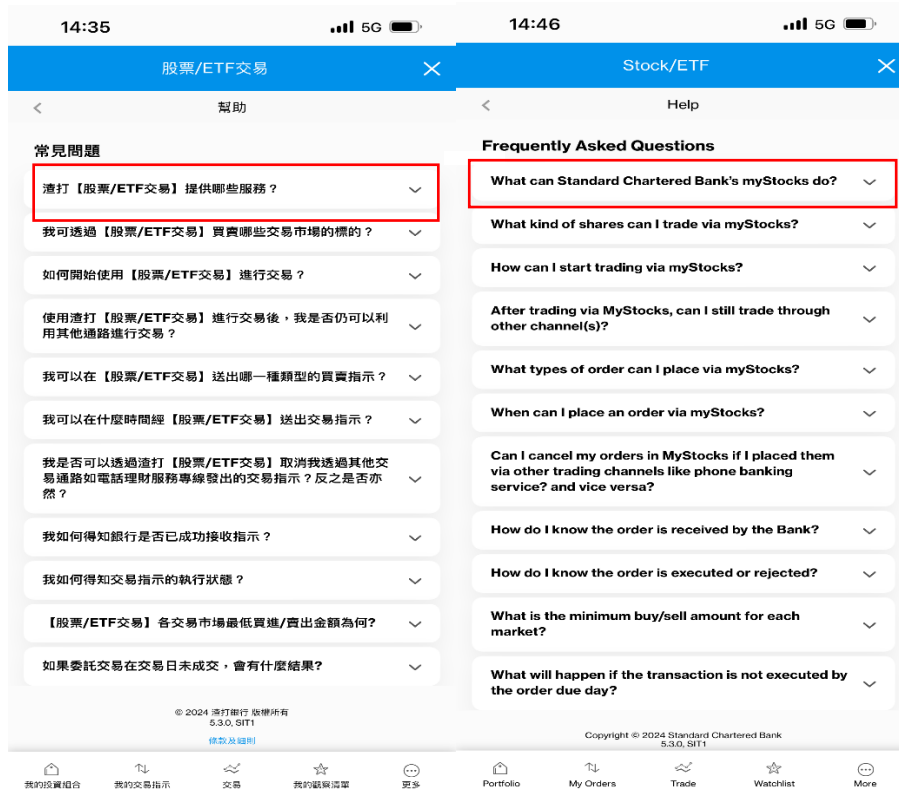
更多→常見問題

More → FAQ



點選  展開內容並查看

Click  to expand the content, then view Frequently Asked Questions

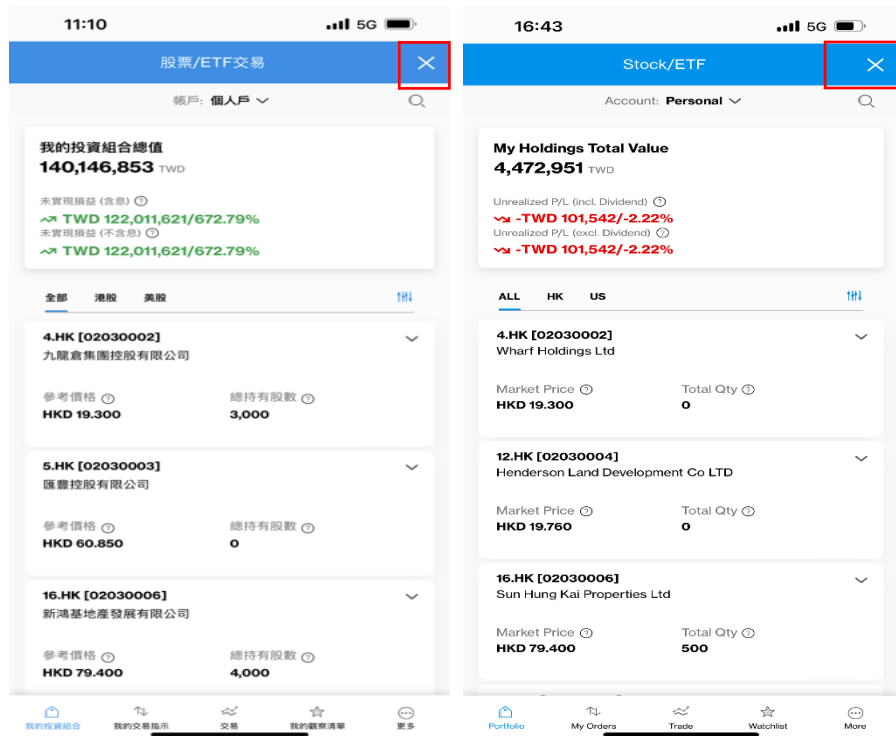




15. 股票/ETF 交易 返回至 行動銀行 myStocks return to Mobile banking

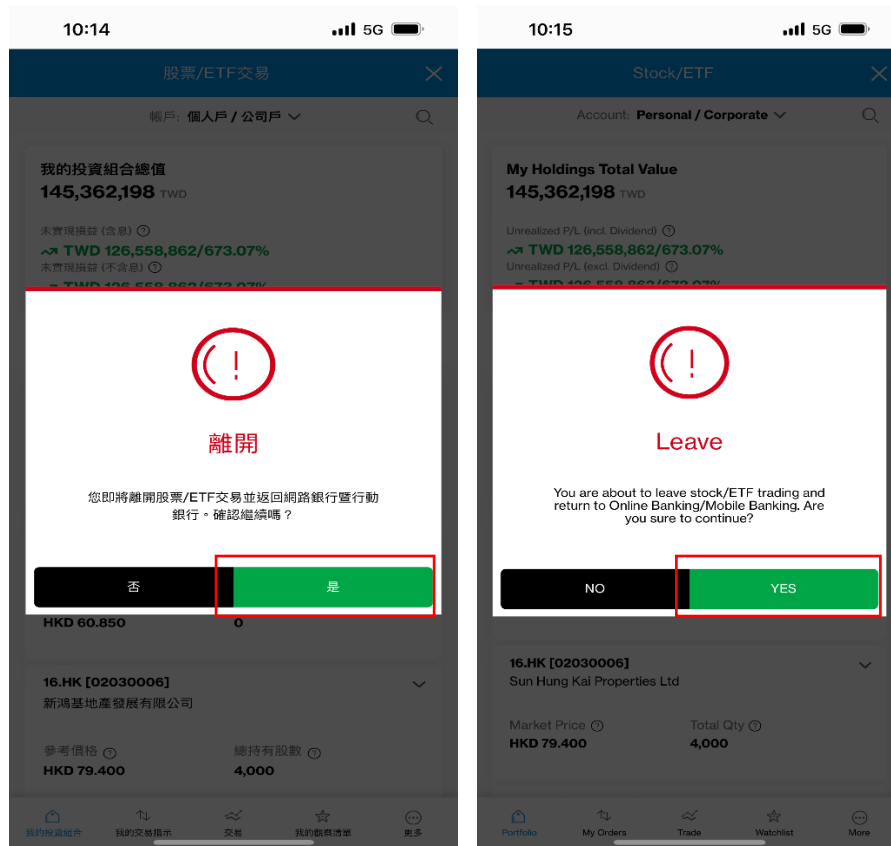
→點選右上角 X

→Click upper right corner X



→選擇「是」

→Click 「YES」



返回行動銀行

Back To Mobile Banking

