



myRM 特別約定條款修改對照表

2025 年 8 月 11 日生效

修訂以下 myRM 特別約定條款條文，自生效日起以異動後條文為適用條款。

異動前	異動後
版本 202412	版本 202508
Version 202412	Version 202508
P.g 2 18. 透過 myRM 下交易指示及申辦各項相關作業之期間 a) myRM 外國債券得下交易指示之時間為：本行營業日: 09:00 ~ 15:30 (不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 b) myRM 外國股票及外國指數股票型基金(ETF)得下交易指示之時間為： i. 歐洲及美國交易市場：台北時間週一至週五 09:00 ~ 18:00 (不含)，且須同時為交易所之營業日，遇台灣週末補班日亦受理下單至 18:00 (不含)；交易確認/取消期限為下交易指示當日 18:15(含)以前。 ii. 日本交易市場：台北時間週一至週五 09:00 ~ 13:45 (不含)，且須同時為交易所之營業日；交易確認/取消期限為下交易指示當日 13:55(含)以前。	P.g 2 18. 透過 myRM 下交易指示及申辦各項相關作業之期間 a) myRM 外國債券得下交易指示之時間為：本行營業日: 09:00 ~ 15:30 (不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 b) myRM 外國股票及外國指數股票型基金(ETF)得下交易指示之時間為： i. 歐洲及美國交易市場：台北時間週一至週五 09:00 ~ 18:00 (不含)，且須同時為交易所之營業日，遇台灣週末補班日亦受理下單至 18:00 (不含)；交易確認/取消期限為下交易指示當日 18:15(含)以前。 ii. 日本交易市場：台北時間週一至週五 09:00 ~ 13:45 (不含)，且須同時為交易所之營業日；交易確認/取消期限為下交易指示當日 13:55(含)以前。

iii. 香港交易市場：台北時間週一至週五 09:00 ~ 15:35 (不含)・且須同時為交易所之營業日；交易確認/取消期限為下交易指示當日 15:45(含)以前。 c) myRM 基金得下交易指示之時間為： i. 國內債券型基金(限申購): 本行營業日 9:00-10:20(不含)；交易確認/取消期限為下交易指示當日 10:30(含)以前。 ii. 其他國內型基金: 本行營業日 09:00-15:30(不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 iii. 境外基金: 本行營業日 09:00-15:30(不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 d) myRM 境外結構型產品得下交易指示之時間為：本行營業日: 09:00 ~ 15:30 (不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 e) 得申請審閱 myRM W8-BEN 之時間為：本行營業日: 09:00 ~ 15:30 (不含)；W8-BEN 審閱期間為申請審閱當日 15:45(含)以前。	iii. 香港交易市場：台北時間週一至週五 09:00 ~ 15:35 (不含)・且須同時為交易所之營業日；交易確認/取消期限為下交易指示當日 15:45(含)以前。 c) myRM 基金得下交易指示之時間為： i. 國內債券型基金(限申購): 本行營業日 9:00-10:20(不含)；交易確認/取消期限為下交易指示當日 10:30(含)以前。 ii. 其他國內型基金: 本行營業日 09:00-15:30(不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 iii. 境外基金: 本行營業日 09:00-15:30(不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 d) myRM 境外結構型產品得下交易指示之時間為：本行營業日: 09:00 ~ 15:30 (不含)；交易確認/取消期限為下交易指示當日 15:45(含)以前。 e) 得申請審閱 myRM W8-BEN 之時間為：本行營業日: 09:00 ~ 15:30 (不含)；W8-BEN 審閱期間為申請審閱當日 15:45(含)以前。 f) 得申請審閱 myRM 保險財務需求分析 (Insurance Financial Needs Analysis (IFNA)) 之時間為：本行營業日: 09:00 ~ 15:30 (不含)；IFNA 審閱期間為申請審閱當日 15:45(含)以前。
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得透過 myRM 交易之商品，若下交易指示當日於交易確認/取消期限後始確認或取消交易者，該交易指示立即逾期失效。 若下交易指示之標的為 myRM 基金，立約人於下交易指示當日之交易指示期間後仍得提出交易指示，惟應於次一本行營業日之交易確認/取消期限屆滿以前確認或取消交易，始得於次一本行營業日執行交易，否則該交易指示立即逾期失效。 若個別投資標的另有約定或公告之交易指示時間或交易確認/取消期限，則從其約定或公告。	得透過 myRM 交易之商品，若下交易指示當日於交易確認/取消期限後始確認或取消交易者，該交易指示立即逾期失效。 若下交易指示之標的為 myRM 基金，立約人於下交易指示當日之交易指示期間後仍得提出交易指示，惟應於次一本行營業日之交易確認/取消期限屆滿以前確認或取消交易，始得於次一本行營業日執行交易，否則該交易指示立即逾期失效。 若個別投資標的另有約定或公告之交易指示時間或交易確認/取消期限，則從其約定或公告。
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Pg. 6 18. myRM order placement hours a) myRM Straight Bond order placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered. b) myRM Equity and ETF order placement hours: i) Europe and US market: From 09:00 to 18:00 (excluded) during a regular business day and must be placed during the business days of the exchange market; In the case of a Taiwan make-up work day during the weekends, orders can be placed until 18:00 (excluded) ;The transaction confirmation/cancellation period is before 18:15 (included) on the day when the transaction instruction is placed. ii) Japan market: From 09:00 to 13:45 (excluded) during a regular business days and place during the business days of the exchange market; The transaction confirmation/cancellation period is before 13:55 (included) on the day when the transaction instruction is placed. iii) Hong Kong market: From 09:00 to 15:35 (excluded) during a regular business day and place during the business day of the exchange; The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. c) myRM mutual fund order placement hours: i) Domestic bond funds (subscription only): From 09:00 to 10:20 (excluded) during a regular business day. The	Pg. 6 19. myRM order placement hours a) myRM Straight Bond order placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered. b) myRM Equity and ETF order placement hours: i) Europe and US market: From 09:00 to 18:00 (excluded) during a regular business day and must be placed during the business days of the exchange market; In the case of a Taiwan make-up work day during the weekends, orders can be placed until 18:00 (excluded) ;The transaction confirmation/cancellation period is before 18:15 (included) on the day when the transaction instruction is placed. ii) Japan market: From 09:00 to 13:45 (excluded) during a regular business days and place during the business days of the exchange market; The transaction confirmation/cancellation period is before 13:55 (included) on the day when the transaction instruction is placed. iii) Hong Kong market: From 09:00 to 15:35 (excluded) during a regular business day and place during the business day of the exchange; The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. c) myRM mutual fund order placement hours: i) Domestic bond funds (subscription only): From 09:00 to 10:20 (excluded) during a regular business day. The
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transaction confirmation/cancellation period is before 10:30 (included) on the day when the transaction instruction is placed. ii) Other domestic funds: From 09:00 to 15:30 (excluded) during a regular business days. The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. iii) Offshore funds or securities: From 09:00 to 15:30 (excluded) during a regular business days. The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. d) myRM Structured Notes order placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered. e) myRM W8BEN form confirmation placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered.	transaction confirmation/cancellation period is before 10:30 (included) on the day when the transaction instruction is placed. ii) Other domestic funds: From 09:00 to 15:30 (excluded) during a regular business days. The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. iii) Offshore funds or securities: From 09:00 to 15:30 (excluded) during a regular business days. The transaction confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is placed. d) myRM Structured Notes order placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered. e) myRM W8BEN form confirmation placement hours: From 09:00 to 15:30 (excluded) during a regular business day ;The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered. f) myRM Insurance Financial Needs Analysis (IFNA) placement hours: From 09:00 to 15:30 (excluded) during a regular business day; The transaction order confirmation/cancellation period is before 15:45 (included) on the day when the transaction instruction is ordered.
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For all wealth management product orders placed through myRM, if the transaction is confirmed or cancelled after the transaction confirmation/cancellation deadline on the date the transaction order is placed, the transaction order shall expire immediately will expire immediately. For myRM mutual fund, the transaction order can be placed after the order placement period; however, such orders must be confirmed or cancelled prior to the expiration of the transaction confirmation/cancellation period on the next business day of the bank. The transaction shall only be executed on the next business day of the bank, otherwise the transaction instruction will be expired immediately. In the event of any other agreed-upon or announced transaction instruction times or transaction confirmation/cancellation deadlines, such agreements or announcements shall prevail and take precedence over the Terms.	For all wealth management product orders placed through myRM, if the transaction is confirmed or cancelled after the transaction confirmation/cancellation deadline on the date the transaction order is placed, the transaction order shall expire immediately will expire immediately. For myRM mutual fund, the transaction order can be placed after the order placement period; however, such orders must be confirmed or cancelled prior to the expiration of the transaction confirmation/cancellation period on the next business day of the bank. The transaction shall only be executed on the next business day of the bank, otherwise the transaction instruction will be expired immediately. In the event of any other agreed-upon or announced transaction instruction times or transaction confirmation/cancellation deadlines, such agreements or announcements shall prevail and take precedence over the Terms.
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