

FINAL TERMS

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Covered Bonds are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (a) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**EU MiFID II**”); (b) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of EU MiFID II; or (c) not a qualified investor as defined in Regulation (EU) 2017/1129. Consequently no key information document required by Regulation (EU) No. 1286/2014 (as amended, the “**EU PRIIPs Regulation**”) for offering or selling the Covered Bonds or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Covered Bonds or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Covered Bonds are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the “**UK**”). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of the domestic law of the UK by virtue of the EUWA; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (“**DISC**”) for offering, selling or distributing the Covered Bonds or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Covered Bonds or otherwise making them available to any retail investor in the United Kingdom may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

EU MIFID II PRODUCT GOVERNANCE/PROFESSIONAL INVESTORS AND ECPS-ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Covered Bonds has led to the conclusion that: (i) the target market for the Covered Bonds is eligible counterparties and professional clients only, each as defined in EU MiFID II; and (ii) all channels for distribution of the Covered Bonds to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Covered Bonds (a “**distributor**”) should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II may be responsible for undertaking its own target market assessment in respect of the Covered Bonds (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET - Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Covered Bonds has led to the conclusion that: (i) the target market for the Covered Bonds is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No. 600/2014 as it forms part of the domestic law of the UK by virtue of the EUWA (“**UK MiFIR**”); and (ii) all channels for distribution of the Covered Bonds to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Covered Bonds (a “**distributor**”) should take into consideration the manufacturer's target market assessment; however a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Covered Bonds (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

23 June 2026

Standard Chartered Bank

Legal entity identifier: RILFO74KP1CM8P6PCT96

Issue of US\$250,000,000 Series 2022-1 Tranche 2 Covered Bonds

**irrevocably and unconditionally guaranteed as to payment of principal and interest by
Corrasi Covered Bonds LLP under the US\$5 billion Covered Bond Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Covered Bonds (the “**Conditions**”) set forth in this Admission Particulars dated 5 June 2026. This document constitutes the Final Terms of the Covered Bonds described herein (the “**Tranche 2 Covered Bonds**”) and must be read in conjunction with such Admission Particulars in order to obtain all the relevant information. A copy of the Admission Particulars is published on the website of the International Securities Market and is available free of charge to the public on the website of the Issuer at <https://www.sc.com/en/investors/credit-ratings-fixed-income/capital-securities-in-issue/#securedfundingprogramme>¹ and from the specified office of the Bond Trustee. The Tranche 2 Covered Bonds will be consolidated with and form a single series with the US\$1,600,000,000 Series 2022-1 Tranche 1 Covered Bonds due 2027 issued by the Issuer on 26 May 2022 (the “**Tranche 1 Covered Bonds**” and together with the Tranche 2 Covered Bonds, the “**Covered Bonds**”).

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| 1. | (a) | Issuer: | Standard Chartered Bank. |
| | (b) | LLP: | Corrasi Covered Bonds LLP. |
| 2. | (a) | Series Number: | 2022-1. |
| | (b) | Tranche Number: | 2. |
| | (c) | Series which the Tranche 2 Covered Bonds will be consolidated and form a single Series with: | 2022-1. |
| | (d) | Date on which the Tranche 2 Covered Bonds will be consolidated and form a single Series with the Series specified above: | 23 September 2026. |
| 3. | | Specified Currency or Currencies: | US\$. |
| 4. | | Aggregate Nominal Amount of Covered Bonds to be issued: | US\$ 250,000,000. |
| 5. | | Aggregate Nominal Amount of the Covered Bonds admitted to trading: | |
| | (a) | Series: | US\$ 1,850,000,000. |

¹ Please drop an email to CorrasiManager@sc.com for one time account creation to access site.

- (b) Tranche: US\$ 250,000,000.
6. (a) Issue Price: 100% of the Aggregate Nominal Amount of the Tranche 2 Covered Bonds.
- (b) Specified Denominations: US\$200,000 and integral multiples of US\$100,000. No Covered Bonds in definitive form will be issued with a denomination above US\$ 499,000.
- (c) Calculation Amount: Not Applicable.
7. (a) Issue Date: 23 June 2026.
- (b) Interest Commencement Date: Issue Date.
8. (a) Final Maturity Date: 23 June 2031.
- (b) Extended Due for Payment Date of Guaranteed Amounts corresponding to the Final Redemption Amount under the Covered Bond Guarantee: 23 June 2033.
9. Interest Basis: SOFR + 0.55%.
10. Redemption/Payment Basis: 100% of the nominal value.
11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable.
12. Put/Call Options: Issuer Call.
13. Date Management Committee approval for issuance of Tranche 2 Covered Bonds obtained: 10 May 2022.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. Fixed Rate Covered Bond Provisions: Not Applicable.
15. Floating Rate Covered Bond Provisions: Applicable.
- (a) Specified Period(s)/Specified Interest Payment Date(s): Specified Interest Payment Dates are 23 March, 23 June, 23 September and 23 December. The first Interest Payment Date shall be 23 September 2026.
- (b) Business Convention: Day Following Business Day Convention.

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| (c) | Additional
Centre(s): | Business | Not Applicable. |
| (d) | Manner in which the Rate
of Interest and Interest
Amount is to be
determined: | | Screen Rate Determination. |
| (e) | Screen
Determination: | Rate | Applicable – Overnight Rate. |
| | (i) Calculation Method: | | Compounded Daily. |
| | (ii) Index Determination: | | Not Applicable. |
| | (iii) Reference Rate: | | Compounded Daily SOFR. |
| | (iv) Relevant Financial
Centre: | | Not Applicable. |
| | (v) Interest Determination
Date(s): | | Second U.S. Government Securities
Business Day prior to the day on which the
relevant Interest Period ends (but which by
its definition is excluded from the Interest
Period). |
| | (vi) Relevant Screen
Page: | | Not Applicable. |
| | (vii) Observation Method: | | Shift. |
| | (viii) Observation Look-
back Period: | | 5 U.S. Government Securities Business
Days. |
| | (ix) D: | | 360. |
| (f) | Margin(s): | | 0.55% p.a. |
| (g) | Minimum Rate of Interest: | | Not Applicable. |
| (h) | Maximum Rate of
Interest: | | Not Applicable. |
| (i) | Day Count Fraction: | | Actual/360. |

16. Zero Coupon Covered Bond Provisions: Not Applicable.

PROVISIONS RELATING TO REDEMPTION BY THE ISSUER

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| 17. | Issuer Call: | | Applicable. |
| | (a) Optional
Date(s): | Redemption | 23 March, 23 June, 23 September and 23
December. The first Optional Redemption
Date shall be 23 September 2026. |

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| (b) | Optional Redemption Amount and method, if any, of calculation of such amount(s): | In respect of each Covered Bond, its pro rata share of the outstanding Aggregate Nominal Amount. |
| (c) | If redeemable in part: | |
| | (i) Minimum Redemption Amount: | US\$ 50,000,000. |
| | (ii) Higher Redemption Amount: | Not Applicable. |
| 18. | Investor Put Option: | Not Applicable. |
| 19. | Final Redemption Amount: | In respect of each Covered Bond, its <i>pro rata</i> share of the outstanding Aggregate Nominal Amount. |
| 20. | Early Redemption Amount payable on redemption for taxation reasons, on acceleration following an Issuer Event of Default or an LLP Event of Default: | In respect of each Covered Bond, its <i>pro rata</i> share of the outstanding Aggregate Nominal Amount. |

GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

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| 21. | New Global Covered Bond: | No. |
| 22. | Held under New Safekeeping Structure | Yes. |
| 23. | Form of Covered Bonds: | Registered Covered Bonds:

Registered Covered Bond (US\$ 1,850,000,000 nominal amount) registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream. |
| 24. | Additional Financial Centre(s) relating to Payment Dates: | Not Applicable. |
| 25. | Talons for future Coupons to be attached to Bearer Definitive Covered Bonds (and dates on which such Talons mature): | Not Applicable. |
| 26. | Stabilising Manager: | Not Applicable. |

Signed on behalf of the Issuer:

Signed on behalf of the LLP:

By:

By:

Duly authorised

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (a) Admission to Trading: Application has been made by the Issuer (or on its behalf) for the Covered Bonds to be admitted to trading the International Securities Market with effect from 23 June 2026.
- (b) Estimate of total expenses related to admission to trading: GBP 6,500

2. RATINGS

- Ratings: The Covered Bonds to be issued have been rated:
Aa1 by Moody's Investors Service Limited.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "*Subscription and Sale and Transfer and Selling Restrictions*", so far as the Issuer and the LLP are aware, no person involved in the issue of the Covered Bonds has an interest material to the offer. The Manager and its affiliates have engaged and may in the future engage in investment banking and/or commercial banking transaction with and may perform other services for the Issuer and/or the LLP and/or its or their affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (a) Reasons for the offer: See "*Use of Proceeds*" in the Admission Particulars.
- (b) Estimated net proceeds: US\$ 250,000,000.

5. OPERATIONAL INFORMATION:

- (a) ISIN Code: XS3405676258 (until 23 September 2026), XS2483463704 (from 23 September 2026)
- (b) Common Code: 340567625 (until 23 September 2026), 248346370 (from 23 September 2026)
- (c) CFI: DTVNFR.
- (d) FISN: STANDARD CHARTE/VAREMTN 20270523.
- (e) (Insert here any other relevant codes): Not Applicable.
- (f) Names and addresses of additional Paying Agent(s) (if any): Not Applicable.

- (g) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Covered Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) and does not necessarily mean that the Covered Bonds will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. DISTRIBUTION

- (a) Method of Distribution: Non-syndicated
- (b) If syndicated:
- (i) Names of Dealers: Not Applicable
- (ii) Stabilising Manager(s) (if any): Not Applicable
- (c) Date of Subscription Agreement: 23 June 2026
- (d) If non-syndicated, name of Dealer: Standard Chartered Bank
- (e) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA not applicable
- (f) Prohibition of Sales to EEA and UK Retail Investors: Applicable

7. YIELD (Fixed Rate Covered Bonds only): Not Applicable