

Consensus financial estimates for Standard Chartered PLC

Compiled as at 16.04.21



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Consensus figures are line-by-line averages based on forecasts received. Fifteen analysts' forecasts are included in the consensus for full-year 2021, full-year 2022 and full-year 2023. Thirteen analysts' forecasts are included in the consensus for first quarter 2021. By presenting the consensus information, Standard Chartered does not endorse or concur with such analyst information, conclusions or recommendations. Standard Chartered has not verified any of the information received and none of Standard Chartered, its affiliates or their respective directors, officers, employees and agents make any representation or warranty, express or implied, as to, or accept any responsibility or liability for, the truth, accuracy or completeness of the consensus information. Standard Chartered does not assume any responsibility to update, revise or supplement such information. This consensus summary is being provided for informational purposes only and is not intended to, nor does it, constitute investment advice or any solicitation to buy, hold or sell securities or other financial instruments. None of Standard Chartered, its affiliates or their respective directors, officers, employees and agents shall accept any liability whatsoever for any loss or other consequences of any reliance upon or actions taken based on any of the information in this consensus summary.

	Actual	Consensus			
	12 months ended 31.12.2020	3 months ended 31.03.2021 \$million	12 months ended 31.12.2021 \$million	12 months ended 31.12.2022 \$million	12 months ended 31.12.2023 \$million
Profit & loss statement US\$m					
Operating income	14,765	3,865	15,051	15,754	16,561
Operating expenses excluding bank levy	(9,811)	(2,510)	(10,267)	(10,479)	(10,736)
Bank levy	(331)	0	(97)	(97)	(98)
Operating profit before impairment losses and taxation	4,623	1,355	4,687	5,177	5,728
Credit impairment	(2,294)	(317)	(1,415)	(1,162)	(1,146)
Other impairment	15	(11)	(43)	(42)	(42)
Profit from associates and joint ventures	164	49	183	193	203
Profit before taxation (underlying)	2,508	1,077	3,412	4,167	4,743
Restructuring charges	(382)	(92)	(369)	(134)	(101)
Other items	(24)	0	(3)	(3)	(3)
Profit before taxation (reported)	2,102	985	3,039	4,029	4,639
Balance sheet US\$m					
Loans and advances to customers	281,699	285,502	296,178	311,738	328,183
Customer accounts	439,339	443,217	454,950	473,189	493,511
Risk-weighted assets	268,834	273,211	279,475	289,501	303,408
Common equity tier 1	38,779	38,923	38,713	39,602	40,989
Per share data					
Underlying basic earnings per share (cents)	36.1		58.5	79.9	97.5
Statutory basic earnings per share (cents)	10.4		50.0	76.1	95.1
Dividend per share (cents)	9.0		17.7	24.4	30.7
Ratios and other					
Common equity tier 1 ratio (%)	14.4%	14.2%	13.9%	13.7%	13.5%
Underlying return on equity (%)	3.1%		3.4%	4.5%	5.2%
Underlying return on tangible equity (%)	3.6%		4.5%	6.0%	6.9%

Adjusted on a consistent basis to ensure comparability with underlying figures as presented in the latest results announced by Standard Chartered.