

Standard Chartered PLC - Rights Issue change of Record Date

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Standard Chartered PLC Change of Record Date

Further to the announcement of Standard Chartered PLC's (the "**Company**") strategic review and GB£3.3 billion capital raise made on 3 November 2015 (the "**Rights Issue Announcement**"), the Company would like to announce that the expected UK and HK Record Date for entitlements under the Rights Issue is now 18 November 2015 and not 13 November 2015 as previously stated.

As a consequence of this change, the last day of dealings in Existing Ordinary Shares on a cum-rights basis in HK is now expected to be 16 November 2015 and not 11 November 2015 as previously stated; Existing Ordinary Shares are now expected to be marked "ex-rights" by the Hong Kong Stock Exchange on 17 November 2015 and not on 12 November 2015 as previously stated; and the latest date for which transfers of Existing Ordinary Shares are to be accepted for registration on the Hong Kong register for participation in the Rights Issue is now expected to be 18 November 2015 and not 13 November 2015 as previously stated.

Revised summary expected timetables are set out below:

Revised summary expected timetable in the United Kingdom (all references below are to London time)

	2015
Transfers from UK register to Hong Kong register suspended	6.30 a.m. on 3 November
UK Record Date for entitlements under the Rights Issue	5.00 p.m. on 18 November
Expected date of publication of Prospectus	on or around 18 November
Despatch of Provisional Allotment Letters	20 November
Dealings in Nil Paid Rights commence on the London Stock Exchange	8.00 a.m. on 23 November
Existing Ordinary Shares marked "ex-rights" by the London Stock Exchange	8.00 a.m. on 23 November
Nil Paid Rights credited to stock accounts in CREST	8.00 a.m. on 23 November
Nil Paid Rights and Fully Paid Rights enabled in CREST	as soon as practicable after 8.00 a.m. on 23 November
Hong Kong register re-opens for transfers from UK register	8.00 a.m. on 23 November
Latest time and date in the UK for acceptance and payment in full and registration of renounced Provisional Allotment Letters	11.00 a.m. on 10 December

Revised summary expected timetable in Hong Kong (all references below are to Hong Kong time)

	2015
Transfers from Hong Kong register to UK register suspended	12.00 noon on 3 November
Last day of dealings in Existing Ordinary Shares on a cum-rights basis	16 November
Existing Ordinary Shares marked "ex-rights" by the Hong Kong Stock Exchange	9.00 a.m. on 17 November
Latest time and date for which transfers of Existing Ordinary Shares are accepted for registration on the Hong Kong register for participation in the Rights Issue	4.30 p.m. on 18 November
HK Record Date for entitlements under the Rights Issue	4.30 p.m. on 18 November
Despatch of Prospectus and Provisional Allotment Letters	on 23 November
UK register re-opens for transfers from Hong Kong register	9.00 a.m. on 23 November
HK Admission and start of offer period in Hong Kong	9.00 a.m. on 24 November
Dealings in Nil Paid Rights commence on the Hong Kong Stock Exchange	9.00 a.m. on 25 November
Latest time and date in Hong Kong for acceptance and payment in full and registration of renounced Provisional Allotment Letters	4.00 p.m. on 10 December

Each of the times and dates in the tables above is indicative only and may be subject to change. A more detailed timetable will be available in the Prospectus and other shareholder documentation which is expected to be made available as set out above.

Capitalised terms used but not defined in this announcement, including the notice at the end, shall have the meaning given to them in the Rights Issue Announcement, unless the context requires otherwise.

Contacts:

Standard Chartered PLC

For further information, please contact:

James Hopkinson, Head of Investor Relations +44 (0)20 7885 7151
Jon Tracey, Global Head of Communications +44 (0)20 7885 7613

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A copy of the Prospectus, when published, will be available from the registered office of the Company and on the Company's website (www.sc.com). Neither the content of Standard Chartered's website nor any website accessible by hyperlinks on Standard Chartered's website is incorporated in, or forms part of, this announcement. The Prospectus will give further details of the New Ordinary

Shares, the Nil Paid Rights and the Fully Paid Rights being offered pursuant to the Rights Issue. The Provisional Allotment Letters are expected to be despatched on or around the date the Prospectus is published.

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