

# Straight2Bank

Interbank Account Data Sharing (IADS)

Consent Management User Guide



standard  
chartered

# Content

1. Grant Consent
2. View Consent(s) on S2B
3. Revoke Consent



# Grant Consent

1. After you are re-directed from the data consuming bank to S2B, login with your Group ID, User ID and physical/mobile token as you usually log into S2B.

Welcome to Straight2Bank

Login to your account

User ID or Email

Group ID

Continue

☒ Remember Me [Need help?](#)

[Activate Device Token](#)

Welcome to Straight2Bank

< Back

Login Authentication

Physical Token S2B App Password

Use your physical token to generate a one-time security PIN.

|

Log In

[Locked Physical Token?](#) [Need help?](#)

[Activate Physical Token](#)



# Grant Consent

2. Carefully read and review the Terms displayed. Click [Accept](#).

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01


Grant consent

Decline

Accept

By clicking "Accept", you confirm that you adhere to the terms in the following document(s) and give your consent to the Bank to use and provide your information to the third-party service provider in accordance to these terms.

Consent terms



standard chartered

Dear Customer,

### Terms and Conditions for Account Data Sharing through IADS

#### 1. Introduction

1.1 These terms and conditions form part of the Agreement with respect to the IADS Services provided by the Bank to You.

1.2 By requesting the Bank to share Your Account Information with any API Consumer, You will be regarded as having accepted and will be bound by these terms and conditions.

#### 2. Definitions and Interpretation

2.1 Defined Terms:

"**Account Information**" means the relevant bank account information held by the Bank and shared with one or more API Consumer(s) from time to time via API.

"**API**" means the application programming interface, which is a computer programming approach to facilitate the sharing of information and the execution of Instructions between different computer systems.

"**API Consumer**" means a Participant with whom the Bank has established API connectivity for the purpose of sharing Account Information.

"**Designated API Consumer**" means an API Consumer as designated by You that retrieves Account Information from the Bank via API.



# Grant Consent

3. Review the consent details displayed.

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Grant consent

[< Back](#)[Decline](#)[Preview & submit](#)

1 Platform details

Platform ID	CUIHKMA1	Platform name	CUIHKMA Testing
Client group ID	CUIHKMA1	Client group name	HKMA TPP TC
User ID	BOOPATHI1		

2 Services

Until you revoke your consent, HKMATPPGRP will be able to access your data. You may contact HKMATPPGRP to learn about how providing or not providing your consent will affect you.

Service	Next refresh date	Expires on
Accounts	30 Aug 2024	30 Dec 2025

3 Shared data

You are granting consent to the third-party service provider to access the following data from your selected accounts

> Account Availability

> Account Status

> Account Balance

QUICK JUMP

[1. Platform details](#)

[2. Services](#)

[3. Shared data](#)

[4. Accounts](#)



# Grant Consent

4. Select the accounts for which data will be shared with the data consuming bank.  
Click [Preview & submit](#).

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Grant consent

Back

Decline

Preview & submit

4 Accounts

Search accounts

2 account(s) selected

<input type="checkbox"/>	Account number	Account name	Bank ID	Account type	Currency	Country/market
<input checked="" type="checkbox"/>	20200000314	20200000314	SCBHKXXX	Operating Account	HKD	HK
<input checked="" type="checkbox"/>	20200000314	20200000315	SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314	-	SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314	HKD MNC CORP	SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314	Hong Kong Account	SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314	API QA HK HOGAN Balance	SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314		SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314		SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314		SCBHKXXX	Operating Account	HKD	HK
<input type="checkbox"/>	20200000314	NAME	SCBHKXXX	Operating Account	HKD	HK

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1

2

3

4

5

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QUICK JUMP

1. Platform details

2. Services

3. Shared data

4. Accounts



# Grant Consent

5. Review the details of the consent.  
To proceed, click **Grant consent**.

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Grant consent

< Back

Please review details before submitting

Decline

Grant consent

User ID

BOUPATHIT

2 Services

Until you revoke your consent, HKMATPPGRP will be able to access your data. You may contact HKMATPPGRP to learn about how providing or not providing your consent will affect you.

Service

Next refresh date

Expires on

Accounts

30 Aug 2024

30 Dec 2024

3 Shared data

You are granting consent to the third-party service provider to access the following data from your selected accounts

> Account Availability

> Account Status

> Account Balance

> Account Transaction

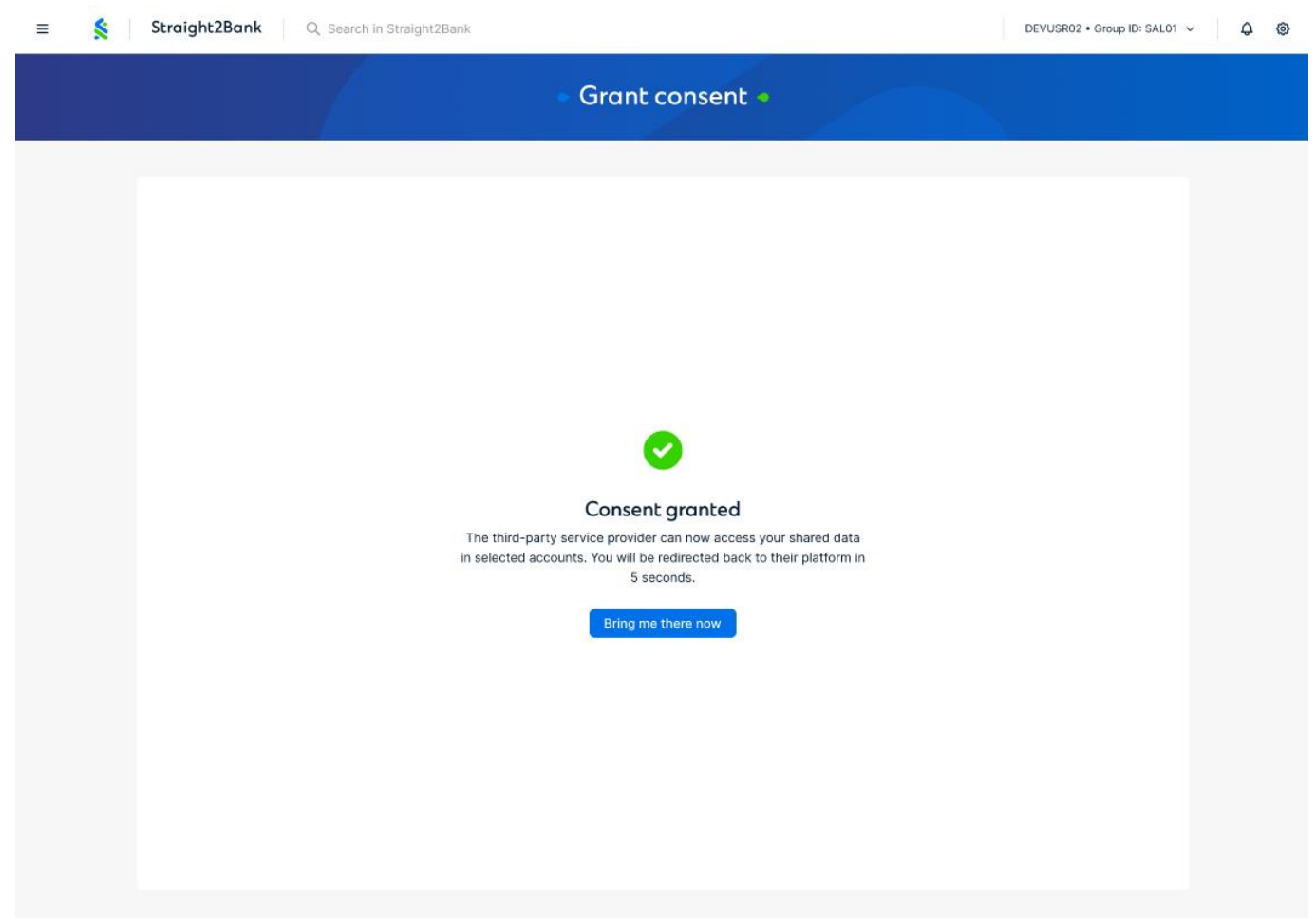
4 Accounts

Account number	Account name	Bank ID	Account type	Currency	Country/market
20200000314	20200000314	SCBHKXXX	Operating Account	HKD	HK
20200000314	20200000315	SCBHKXXX	Operating Account	HKD	HK



# Grant Consent

6. Upon clicking Grant consent, the consent is granted. You will be re-directed to the data consuming bank's portal.  
You will receive an email notification on the completion of granting a consent.

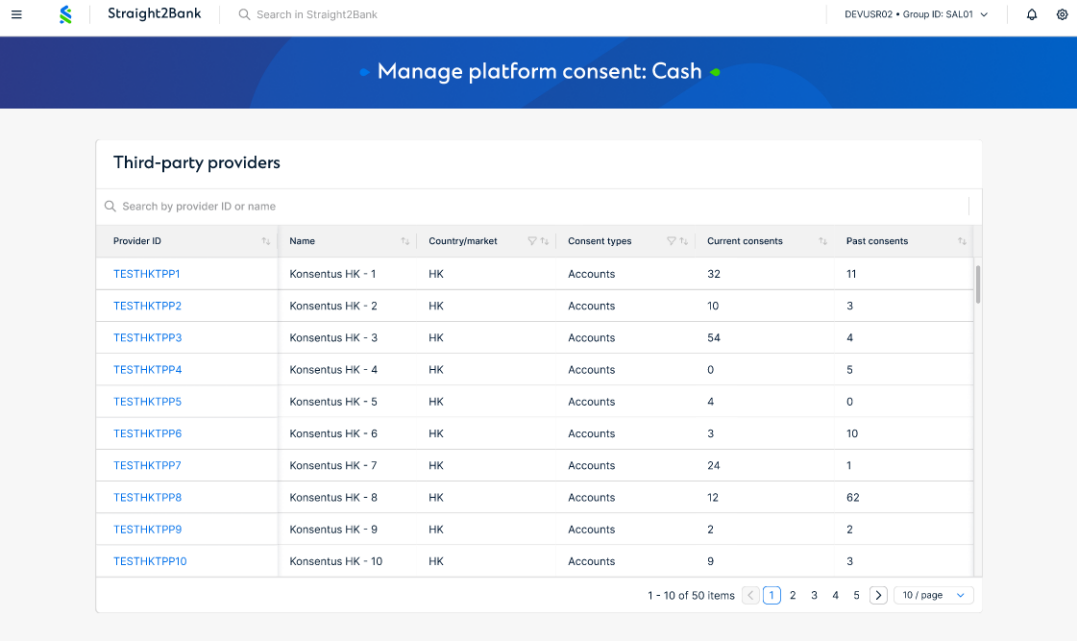
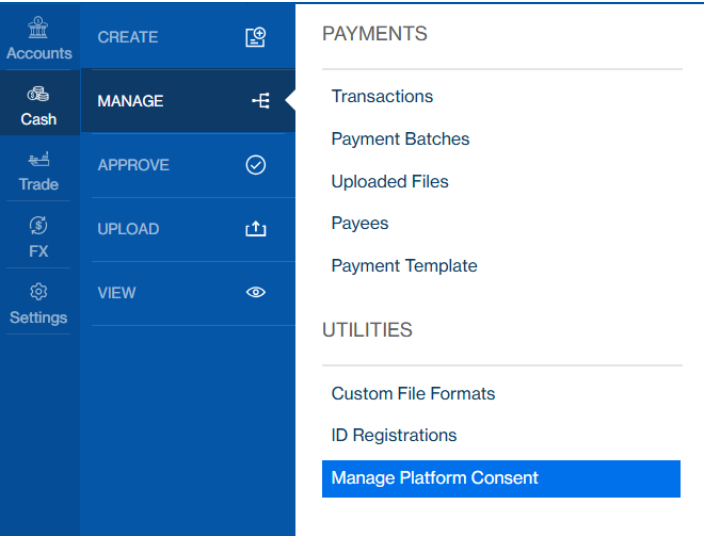




# View Consent(s) on S2B

1. Menu > Cash > Manage > Manage Platform Consent

2. Your consents are categorized by third-party service providers\* including data consuming banks. You may see the number of consents granted to each data consuming bank.



\*If you have granted consent(s) to other non-bank third-party service providers, they will be shown on the same page.



# View Consent(s) on S2B

3. To view all consents granted to a data consuming bank, click on the Provider ID.

Manage platform consent: Cash

Third-party providers

Search by provider ID or name

Provider ID	Name	Country/market	Consent types	Current consents	Past consents
TESTHKTPP1	Konsentus HK - 1	HK	Accounts	32	11
TESTHKTPP2	Konsentus HK - 2	HK	Accounts	10	3
TESTHKTPP3	Konsentus HK - 3	HK	Accounts	54	4
TESTHKTPP4	Konsentus HK - 4	HK	Accounts	0	5
TESTHKTPP5	Konsentus HK - 5	HK	Accounts	4	0
TESTHKTPP6	Konsentus HK - 6	HK	Accounts	3	10
TESTHKTPP7	Konsentus HK - 7	HK	Accounts	24	1
TESTHKTPP8	Konsentus HK - 8	HK	Accounts	12	62
TESTHKTPP9	Konsentus HK - 9	HK	Accounts	2	2
TESTHKTPP10	Konsentus HK - 10	HK	Accounts	9	3

1 - 10 of 50 items

Manage platform consent: Cash

Manage platform consent > TESTHKTPP1

Account consents • 33

Current History

Search by account number

Created on	Next refresh date	Expires on	Accounts	Permission type	Status
30 Aug 2023 07:23:00	30 Aug 2024 07:23:00	8 Jun 2024 13:12:03	1 account (202000000314)	Account Details, Account T	Authorised
31 July 2023 11:45:42	31 July 2024 15:27:53	30 May 2024 12:10:52	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
23 Jul 2023 15:43:13	24 July 2024 13:01:35	6 Jun 2024 16:23:12	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
8 Jul 2023 14:26:22	24 July 2024 07:22:19	15 Jun 2024 12:41:33	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
22 May 2023 12:09:16	31 May 2024 12:45:18	3 Jan 2024 15:25:21	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
5 May 2023 09:11:34	14 May 2024 16:04:23	3 Dec 2023 11:23:52	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
29 Mar 2023 16:56:51	12 Apr 2024 11:41:01	4 Dec 2023 08:05:54	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
23 Mar 2023 11:34:12	01 Apr 2024 12:51:56	29 Mar 2024 14:24:41	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
30 Mar 2023 09:16:49	30 Mar 2024 09:16:49	16 Feb 2024 17:05:51	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
28 Feb 2023 08:44:51	28 Feb 2024 08:44:51	27 Jan 2024 15:23:02	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised

1 - 10 of 11 items

10

<Document title - footer text>

# View Consent(s) on S2B

4. To view revoked/expired consents click on [History](#).

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Manage platform consent: Cash

Manage platform consent > TESTHKTPP1

Account consents • 33

CurrentHistory

Search by account number

Created on	Terminated on	Accounts	Permission type	Status
30 Aug 2023 07:23:00	8 Jun 2024 13:12:03	1 account (20200000314)	Account Details, Account Transactions	Rejected
31 July 2023 15:27:53	30 May 2024 12:10:52	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
24 July 2023 13:01:35	6 Jun 2024 16:23:12	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Expired
24 July 2023 07:22:19	15 Jun 2024 12:41:33	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
31 May 2023 12:45:18	3 Jan 2024 15:25:21	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
14 May 2023 16:04:23	3 Dec 2023 11:23:52	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
12 Apr 2023 11:41:01	4 Dec 2023 08:05:54	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
01 Apr 2023 12:51:56	29 Mar 2024 14:24:41	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
30 Mar 2023 09:16:49	16 Feb 2024 17:05:51	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked
28 Feb 2023 08:44:51	27 Jan 2024 15:23:02	2 accounts (2020000031, + 1 more)	Account Details, Account Transactions	Revoked

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# Revoke Consent (Single consent)

1. To revoke a single consent, click on the consent creation date of that consent.

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Manage platform consent: Cash

Manage platform consent > TESTHKTPP1

Account consents • 33

Current

Search by account number

	Created on	Next refresh date	Expires on	Accounts	Permission type	Status
<input type="checkbox"/>	30 Aug 2023 07:23:00	30 Aug 2024 07:23:00	8 Jun 2024 13:12:03	1 account (20200000314)	Account Details, Account T	Authorised
<input type="checkbox"/>	31 July 2023 11:45:42	31 July 2024 15:27:53	30 May 2024 12:10:52	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	23 Jul 2023 15:43:13	24 July 2024 13:01:35	6 Jun 2024 16:23:12	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	8 Jul 2023 14:26:22	24 July 2024 07:22:19	15 Jun 2024 12:41:33	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	22 May 2023 12:09:16	31 May 2024 12:45:18	3 Jan 2024 15:25:21	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	5 May 2023 09:11:34	14 May 2024 16:04:23	3 Dec 2023 11:23:52	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	29 Mar 2023 16:56:51	12 Apr 2024 11:41:01	4 Dec 2023 08:05:54	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	23 Mar 2023 11:34:12	01 Apr 2024 12:51:56	29 Mar 2024 14:24:41	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	30 Mar 2023 09:16:49	30 Mar 2024 09:16:49	16 Feb 2024 17:05:51	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	28 Feb 2023 08:44:51	28 Feb 2024 08:44:51	27 Jan 2024 15:23:02	2 accounts (2020000031, + 1 more)	Account Details, Account T	Authorised

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# Revoke Consent

2. Click [Revoke consent](#).

Manage consent

[Back](#)

Please review consent details and ensure all data is correct before revoking consent

Revoke consent

1 Platform details

Platform ID	CUIHKMA1	Platform name	CUIHKMA Testing
Client group ID	CUIHKMA1	Client group name	HKMA TPP TC
User ID	BOOPATHI1		

2 Services

Service

Accounts

Status

Authorised

Created on

30 Aug 2023 07:23:00

Next refresh date

30 Aug 2024 07:23:00

Expires on

8 Jun 2024 13:12:03

3 Shared data

The third-party service provider is currently able to access the following data from your selected accounts

> Account Availability

> Account Status

> Account Balance

> Account Transaction

3. Click [Revoke consent](#) to confirm.

Manage consent

[Back](#)

Please review consent details and ensure all data is correct before revoking consent

Revoke consent

1 Platform details

Platform ID	CUIHKMA1	Platform name	CUIHKMA Testing
Client group ID	CUIHKMA1	Client group name	HKMA TPP TC
User ID	BOOPATHI1		

2 Services

Service

Accounts

Status

Authorised

Created on

30 Aug 2023 07:23:00

Next refresh date

30 Aug 2024 07:23:00

Expires on

8 Jun 2024 13:12:03

3 Shared data

The third-party service provider is currently able to access the following data from your selected accounts

> Account Availability

> Account Status

> Account Balance

> Account Transaction

Revoke consent

Stop sharing data with TESTHKTPP1 for selected consent

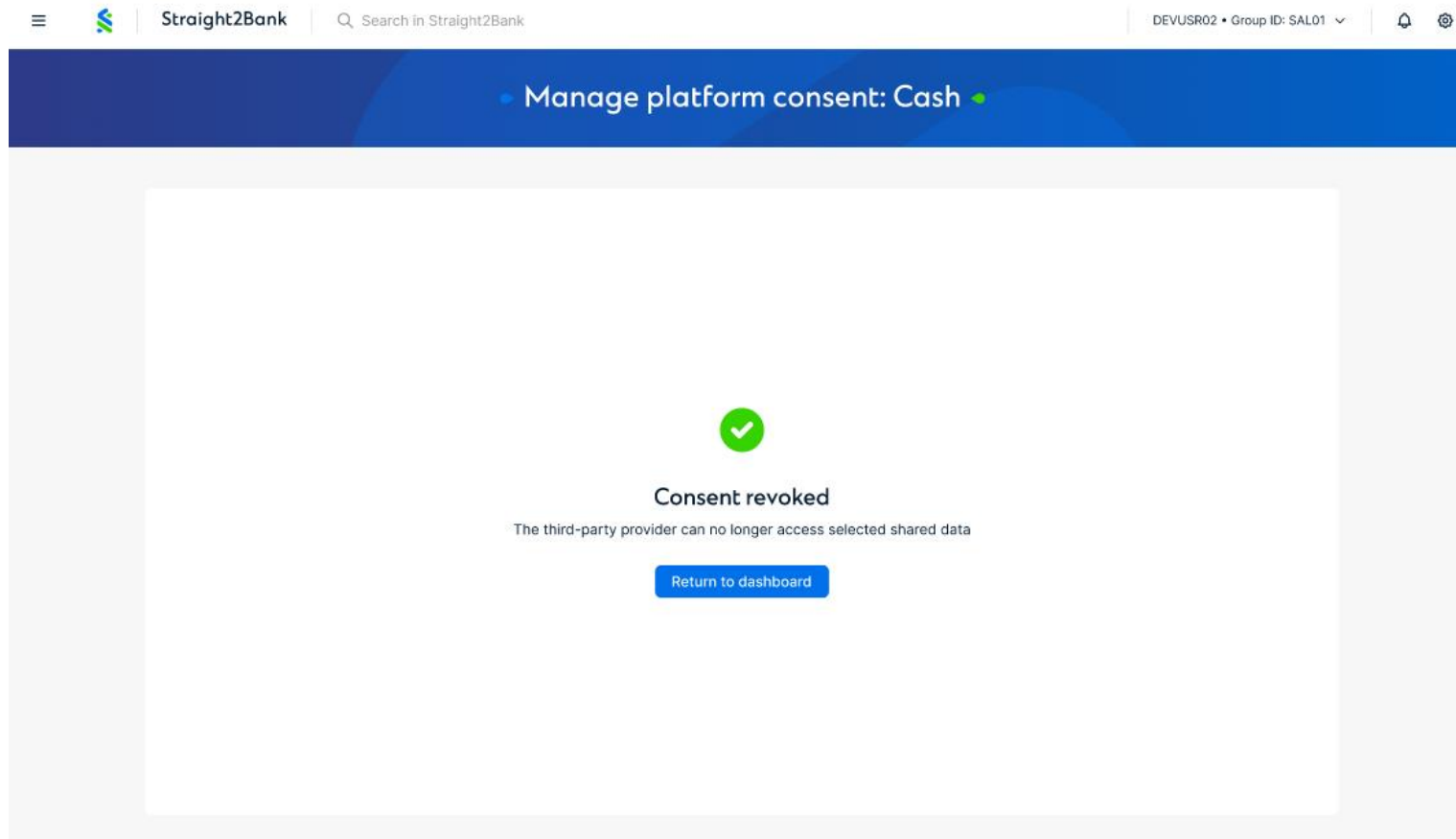
Keep consent

Revoke consent



# Revoke Consent

4. Consent is revoked. A confirmation email will be sent to your email address.



# Revoke Consent (Multiple consents)

1. Select the consents to be revoked, click [Revoke consents](#).

Straight2Bank

Search in Straight2Bank

DEVUSR02 • Group ID: SAL01

Manage platform consent: Cash

Manage platform consent > TESTHKTPP1

Account consents • 33

Current

History

1 item(s) selected

Revoke consents

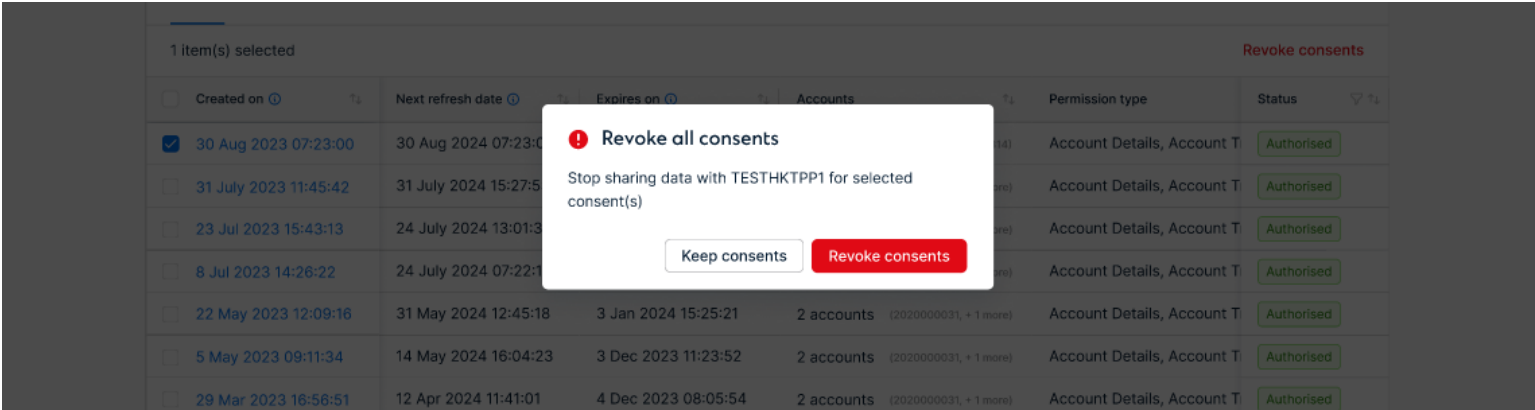
<input type="checkbox"/>	Created on	Next refresh date	Expires on	Accounts	Permission type	Status
<input checked="" type="checkbox"/>	30 Aug 2023 07:23:00	30 Aug 2024 07:23:00	8 Jun 2024 13:12:03	1 account (202000000314)	Account Details, Account T	Authorised
<input type="checkbox"/>	31 July 2023 11:45:42	31 July 2024 15:27:53	30 May 2024 12:10:52	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	23 Jul 2023 15:43:13	24 July 2024 13:01:35	6 Jun 2024 16:23:12	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	8 Jul 2023 14:26:22	24 July 2024 07:22:19	15 Jun 2024 12:41:33	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	22 May 2023 12:09:16	31 May 2024 12:45:18	3 Jan 2024 15:25:21	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	5 May 2023 09:11:34	14 May 2024 16:04:23	3 Dec 2023 11:23:52	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	29 Mar 2023 16:56:51	12 Apr 2024 11:41:01	4 Dec 2023 08:05:54	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	23 Mar 2023 11:34:12	01 Apr 2024 12:51:56	29 Mar 2024 14:24:41	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	30 Mar 2023 09:16:49	30 Mar 2024 09:16:49	16 Feb 2024 17:05:51	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised
<input type="checkbox"/>	28 Feb 2023 08:44:51	28 Feb 2024 08:44:51	27 Jan 2024 15:23:02	2 accounts (20200000031, + 1 more)	Account Details, Account T	Authorised

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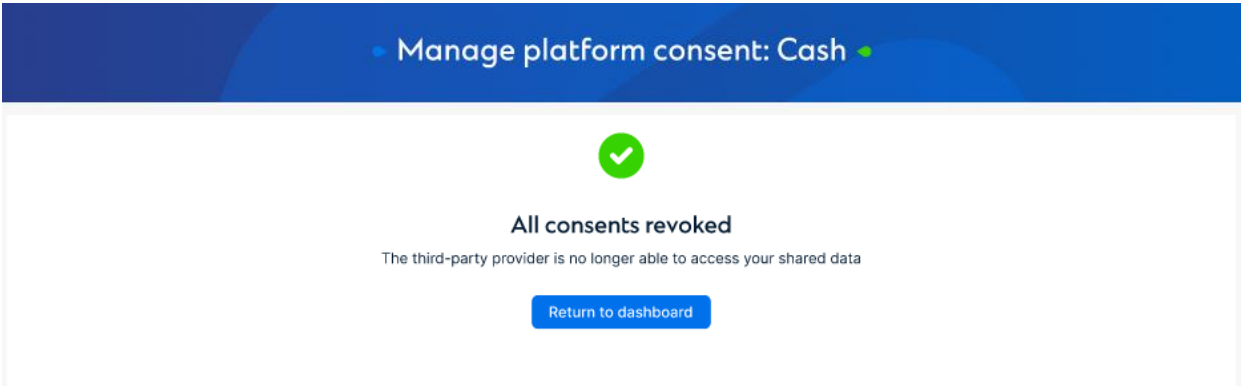


# Revoke Consent (All consents granted to a data consuming bank)

2. Click [Revoke consents](#).



3. Consents are revoked. A confirmation email will be sent to your email address.





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