

Consensus financial estimates for Standard Chartered PLC

Compiled as at 29.11.21



Consensus figures are line-by-line averages based on forecasts received. Sixteen analysts' forecasts are included in the consensus for the fourth quarter 2021, full-year 2021, full-year 2022 and full-year 2023. By presenting the consensus information, Standard Chartered does not endorse or concur with such analyst information, conclusions or recommendations. Standard Chartered has not verified any of the information received and none of Standard Chartered, its affiliates or their respective directors, officers, employees and agents make any representation or warranty, express or implied, as to, or accept any responsibility or liability for, the truth, accuracy or completeness of the consensus information. Standard Chartered does not assume any responsibility to update, revise or supplement such information. This consensus summary is being provided for informational purposes only and is not intended to, nor does it, constitute investment advice or any solicitation to buy, hold or sell securities or other financial instruments. None of Standard Chartered, its affiliates or their respective directors, officers, employees and agents shall accept any liability whatsoever for any loss or other consequences of any reliance upon or actions taken based on any of the information in this consensus summary.

	Actual	Consensus			
	12 months ended 31.12.2020	3 months ended 30.12.2021 \$million	12 months ended 31.12.2021 \$million	12 months ended 31.12.2022 \$million	12 months ended 31.12.2023 \$million
Profit & loss statement US\$m					
Net interest income	6,882	1,655	6,765	7,061	7,675
Other income	7,883	1,834	8,107	8,570	8,921
Underlying operating income	14,765	3,490	14,873	15,631	16,596
Underlying other operating expenses	(9,811)	(2,675)	(10,355)	(10,641)	(10,950)
UK Bank levy	(331)	(96)	(102)	(99)	(105)
Underlying profit before impairment losses and taxation	4,623	719	4,416	4,892	5,541
Credit impairment	(2,294)	(83)	(143)	(735)	(1,042)
Other impairment	15	(12)	(72)	(51)	(49)
Profit from associates and joint ventures	164	24	204	210	220
Underlying profit before taxation	2,508	648	4,405	4,315	4,669
Restructuring charges	(382)	(205)	(427)	(157)	(96)
Other items	(513)	(5)	15	(6)	(6)
Statutory Profit before taxation	1,613	438	3,993	4,151	4,567
Balance sheet US\$m					
Loans and advances to customers	281,699	305,225	305,225	322,015	338,998
Customer accounts	439,339	457,317	457,317	475,889	495,231
Risk-weighted assets	268,834	275,311	275,311	285,845	298,503
Common equity tier 1	38,779	39,138	39,138	39,553	40,951
Per share data					
Underlying basic earnings per share (cents)	36.1		86.9	84.8	97.7
Statutory basic earnings per share (cents)	10.4		79.0	80.9	95.3
Dividend per share (cents)	9.0		16.9	21.7	27.2
Ratios and other					
Common equity tier 1 ratio (%)	14.4%		14.2%	13.8%	13.7%
Underlying return on equity (%)	2.6%		5.8%	5.4%	5.9%
Underlying return on tangible equity (%)	3.0%		6.8%	6.3%	6.8%

Adjusted on a consistent basis to ensure comparability with underlying figures as presented in the latest results announced by Standard Chartered.

Other income consensus is computed by subtracting consensus net interest income from consensus total income