

Consensus financial estimates for Standard Chartered PLC

Compiled as at 24.04.24



Consensus figures are line-by-line averages based on forecasts received. Thirteen analysts' forecasts are included in the consensus for the first quarter 2024. Seventeen analysts' forecasts are included in full-year 2024, full-year 2025 and full-year 2026. By presenting the consensus information, Standard Chartered does not endorse or concur with such analyst information, conclusions or recommendations. Standard Chartered has not verified any of the information received and none of Standard Chartered, its affiliates or their respective directors, officers, employees and agents make any representation or warranty, express or implied, as to, or accept any responsibility or liability for, the truth, accuracy or completeness of the consensus information. Standard Chartered does not assume any responsibility to update, revise or supplement such information. This consensus summary is being provided for informational purposes only and is not intended to, nor does it, constitute investment advice or any solicitation to buy, hold or sell securities or other financial instruments. None of Standard Chartered, its affiliates or their respective directors, officers, employees and agents shall accept any liability whatsoever for any loss or other consequences of any reliance upon or actions taken based on any of the information in this consensus summary.

	Actual	Consensus			
	12 months ended 31.12.2023 \$million	3 months ended 31.03.2024 \$million	12 months ended 31.12.2024 \$million	12 months ended 31.12.2025 \$million	12 months ended 31.12.2026 \$million
Profit & loss statement US\$m					
Underlying net interest income	9,557	2,442	10,050	10,112	10,219
Underlying non NII	7,821	2,232	8,451	9,219	10,006
Underlying operating income	17,378	4,675	18,501	19,332	20,225
Underlying other operating expenses	(11,025)	(2,866)	(11,529)	(11,847)	(12,053)
UK Bank levy	(111)	0	(107)	(107)	(107)
Underlying profit before impairment losses and taxation	6,242	1,809	6,866	7,377	8,065
Credit impairment	(528)	(230)	(945)	(1,077)	(1,163)
Other impairment	(130)	(11)	(40)	(43)	(40)
Profit from associates and joint ventures	94	21	113	121	129
Underlying profit before taxation	5,678	1,590	5,994	6,379	6,990
Restructuring charges	(14)	(60)	(338)	(754)	(259)
DVA	17	(1)	0	0	0
Other items	(588)	(136)	(109)	(15)	(12)
Statutory Profit before taxation	5,093	1,393	5,547	5,610	6,719
Balance sheet US\$m					
Loans and advances to customers	286,975	285,852	292,717	306,436	321,107
Customer accounts	469,418	468,718	480,677	500,344	521,097
Risk-weighted assets	244,151	247,473	251,306	268,815	280,917
Common equity tier 1	34,314	34,157	35,074	36,392	38,389
Per share data					
Underlying basic earnings per share (cents)	128.9		153.8	178.8	214.3
Statutory basic earnings per share (cents)	108.6		138.4	152.2	203.6
Dividend per share (cents)	27.0		31.0	34.6	39.2
Tangible net asset value per share (cents)	1,393	1,414	1,548	1,713	1,949
Ratios and other					
Common equity tier 1 ratio (%)	14.1%	13.8%	14.0%	13.5%	13.7%
Net interest margin (%)	1.67%	1.74%	1.76%	1.71%	1.65%
Underlying return on tangible equity (%)	10.1%		10.5%	11.1%	11.9%
Share Buybacks (Announced in the year) (\$'m)	2,000		1,753	1,435	1,591