

Consensus financial estimates for Standard Chartered PLC

Compiled as at 24.07.24



Consensus figures are line-by-line averages based on forecasts received. Fifteen analysts' forecasts are included in the consensus for the second quarter 2024. Seventeen analysts' forecasts are included in full-year 2024, full-year 2025 and full-year 2026. By presenting the consensus information, Standard Chartered does not endorse or concur with such analyst information, conclusions or recommendations. Standard Chartered has not verified any of the information received and none of Standard Chartered, its affiliates or their respective directors, officers, employees and agents make any representation or warranty, express or implied, as to, or accept any responsibility or liability for, the truth, accuracy or completeness of the consensus information. Standard Chartered does not assume any responsibility to update, revise or supplement such information. This consensus summary is being provided for informational purposes only and is not intended to, nor does it, constitute investment advice or any solicitation to buy, hold or sell securities or other financial instruments. None of Standard Chartered, its affiliates or their respective directors, officers, employees and agents shall accept any liability whatsoever for any loss or other consequences of any reliance upon or actions taken based on any of the information in this consensus summary.

	Actual	Consensus			
	12 months ended 31.12.2023 \$million	3 months ended 31.06.2024 \$million	12 months ended 31.12.2024 \$million	12 months ended 31.12.2025 \$million	12 months ended 31.12.2026 \$million
Profit & loss statement US\$m					
Underlying net interest income	9,557	2,515	10,067	10,164	10,252
Underlying non NII	7,821	2,263	8,858	9,415	10,210
Underlying operating income	17,378	4,778	18,926	19,579	20,461
Underlying other operating expenses	(11,025)	(2,945)	(11,529)	(11,837)	(12,042)
UK Bank levy	(111)	(1)	(107)	(108)	(108)
Underlying profit before impairment losses and taxation	6,242	1,833	7,289	7,634	8,311
Credit impairment	(528)	(237)	(903)	(1,042)	(1,118)
Other impairment	(130)	(8)	(80)	(49)	(46)
Profit from associates and joint ventures	94	49	83	95	99
Underlying profit before taxation	5,678	1,637	6,389	6,638	7,247
Restructuring charges	(14)	(83)	(326)	(799)	(268)
DVA	17	0	(42)	(3)	(4)
Other items	(588)	(7)	(118)	(10)	(7)
Statutory Profit before taxation	5,093	1,547	5,903	5,825	6,969
Balance sheet US\$m					
Loans and advances to customers	286,975	284,536	289,742	302,550	316,809
Customer accounts	469,418	463,739	472,686	491,583	512,511
Risk-weighted assets	244,151	251,527	251,235	268,953	280,564
Common equity tier 1	34,314	35,135	34,916	36,212	38,196
Per share data					
Underlying basic earnings per share (cents)	128.9		159.8	182.1	216.3
Reported basic earnings per share (cents)	108.6		146.1	155.1	205.0
Dividend per share (cents)	27.0		31.7	35.3	40.0
Tangible net asset value per share (cents)	1,393	1,443	1,517	1,678	1,901
Ratios and other					
Common equity tier 1 ratio (%)	14.1%	14.0%	13.9%	13.5%	13.6%
Net interest margin (%)	1.67%	1.81%	1.79%	1.75%	1.69%
Underlying return on tangible equity (%)	10.1%		11.1%	11.6%	12.3%
Share Buybacks (Announced in the year) (\$'m)	2,000		1,797	1,444	1,597