

# press release

*The longest tenor bond issuance by a GCC Bank:*

## **National Bank of Abu Dhabi issues 25 year private placement under its EMTN Programme**

*Standard Chartered acts as the Sole Bookrunner for the deal*

Abu Dhabi, UAE September 12, 2011 – The National Bank of Abu Dhabi (“NBAD”) printed a landmark 25 year private placement under its US\$5billion Euro Medium Term Note (EMTN) Programme with Standard Chartered Bank acting as Sole Bookrunner. The US\$20million private placement will be due in 2036 and represents the longest tenor bond issuance by a GCC Bank as well as the longest tenor “Regulation S” bond issuance by any GCC entity.

The success of the transaction, which carries a fixed coupon rate of 4.80% per annum, is a testament to NBAD’s established corporate profile in the global bond markets and Standard Chartered Bank’s unique placement capabilities. The private placement also demonstrates the strong investor acceptance of NBAD’s credit profile in times of extreme market volatility and reinstates NBAD’s successful strategy of diversifying its funding sources and extending its liability profile at attractive funding levels.

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