



Anytime	a <mark>nywhere</mark>
	Make it easier

# Business Clients Phone Banking Guide

Business Banking 800 988 0018 400 888 8393 (86-755) 2589 0833 Here for good

### Pledging to meet your needs

We set our service standards with you in mind. With our dedicated Business Clients phone banking, you can now perform a range of Business Clients banking services. Phone Banking makes it easy anytime and anywhere.



### A. Business Clients Phone Banking Registration

Submit Business Clients Phone Banking Service application form
Apply for Business Clients Phone Banking ID & Phone Banking Password
On the 3rd business day after submission of application form, you will receive your Phone Banking ID in your email account held with the Bank
Your Phone Banking ID is your relationship number
Your Telephone Identification Number (TIN) will be mailed to you
For your convenience of usage, we recommend you to change the initial TIN by calling SME Phone Banking upon receiving your TIN
Enter your Phone Banking ID

#### **B. Business Clients Phone Banking**



#### C. Commonly Used Phone Banking Functions

1. Account Balance & Loan Information Enquiry



#### 2. Transaction History

3.





#### 4. Set a Default Balance Flash Account

You may set a default balance flash account by which you can check your balance conveniently. When calling Phone Banking, you will hear your default account balance without selecting menu or inputting any account No. after TIN verification.



#### **D. Phone Banking Frequently Asked Questions**

- Q What if I forgot my Phone Banking ID?
- A You may contact your dedicated Relationship Manager, or call our BUSINESS CLIENTS Phone Banking customer care associate for assistance.
- Q What if I forgot my Telephone Identification Number (TIN)?
- A Kindly submit Phone Banking Service Maintenance Form to your delicated Relationship Manager and obtain a new Telephone Identification Number (TIN).

## Q What if I decided to change my Telephone Identification Number (TIN)?

A You may change your Telephone Identification Number (TIN) through our BUSINESS CLIENTS Phone Banking self-services. For more information, please refer to the Phone Banking Service Guide attached.

#### Q What if my Phone Banking ID was locked?

A Simply submit Phone Banking Service Maintenance Form to your delicated relationship manager and obtain a new Telephone Identification Number (TIN).

## Q Can I still use Phone Banking Services even if I don't have a valid Telephone Identification Number (TIN)?

A Yes, you can stillcheck rate and branch information under the self-service option of Rate, Branch and Hotline Locator even if you do not have a valid Telephone Identification Number (TIN). However, to enjoy more services, we encourage you to sign up for our BUSINESS CLIENTS Phone Banking services as soon as possible.

#### Disclaimer:

- 1. This leaflet is for reference only. Please take the actual prompts in IVR as the standard
- Please keep your Phone Banking ID and Phone Banking Password safely. Leakage of ID and password may lead to unexpected risks.
- 3. Standard Chartered Bank (China) Limited ("the Bank") reserves the right to alter any contents herein. You may request for the updated version of the leaflet at any time.
- 4. The Chinese version shall prevail in case of a discrepancy between the English version and the Chinese version.