Business Instalment Loan / Business Overdraft / Corporate Tax Loan Application Form 拓展易中小企業分期貸款 / 透支易中小企業透支戶口 / 企業税務貸款申請表



To expedite processing, please provide the following documents insert (if applicable) 請提供以下文件 (如適用):

### The Company 公司

- 1. Copy of "Certificate of Incorporation" 公司註冊證書之副本
- 2. Copy of "Business Registration Certificate" 商業登記證之副本
- 3. Copy of particulars of Sole Proprietorship (Form 1A) 獨資東主資料之副本 (表格1A)
- 4. Copy of particulars of Partnership (Form 1C) 合夥人資料之副本 (表格1C)
- 5. Copies of particulars of Directorship and Company Secretary (Form D1/D2) 董事及公司秘書資料之副本 (表格D1/D2)
- 6. Copy of "Memorandum & Articles of Association" 公司組織大綱及章程之副本
- 7. Latest 6 months bank statements from 3 major banks 最近六個月三間主要銀行月結單
- 8. Latest 1 year financial statements 最近一年財務報表
- 9. Company logo printing documents (if applicable) 印刷公司商標所需文件(如適用):
  - JPEG file of company logo saved in a floppy disk or CD-Rom 附有公司商標JPEG檔案之電腦磁碟或光碟
  - Copy of Certificate of Registration issued by Trade Marks Registry Intellectual Property Department (the registration should be valid for at least 4 years from the submission date of this application) 由知識產權署商標註冊處發出之註冊證明書之副本(有關註冊須於遞交此申請日期起4年內有效)

# The Sole-proprietor / Partners / Guarantors 獨資 / 合夥 / 擔保人

1. Copy of HKID Card / Passport 香港身份證或護照副本

Please "✔" where applicable. 請在適當之格內加上"✔"號。

Date 日期	

Section A: Particulars of Facility Requested 貸款資料									
Name of Borrower 借款公司名稱									
Please select product(s) 請選擇產品			Total Facility	Amount <sup>∆</sup> (HKD)	總金額	(港幣)	Loan Pu	rpose 貸款用途	
☐ Business Instalment	Loan 拓展易中小企業分	期貸款							
☐ Business Overdraft	透支易中小企業透支戶口	l							
☐ Corporte Tax Loan	企業税務貸款								
	Bus	iness Ins	stalment Loai	n 拓展易中小企	業分期	貸款			
Loan Tenor* ☐ 12 ☐ 18 年期*	3 □ 24 □ 30 □ 36 □	42 🗌 48	□ 60 months 月	Months   Interest Rate* (Monthly Flat Rate)   Handling Fee 利率* (每月平息)   手續費					% p.a. 厘 (按年)
	E	Business	s Overdraft 逡	<b>透支易中小企業</b> 達	透支戶口	1			
Annual Interest Rate (su 年利率 (浮動)		me <sup>†</sup> 優惠利率力	חס	% 厘					
		Cor	porate Tax Lo	an 企業税務貸	款				
Loan Tenor* □ 12 □ 1	18 □ 24 months 月		t Rate* (Monthly 每月平息)	/ Flat Rate)		Upfront 辦理費	front Arrangement Fee		
Note: <sup>A</sup> Allocation propo 註 <sup>†</sup> Prime refers to th * For Top-up case	□ a new Standard Chartered Current Account to be opened 本公司另行開立之新渣打往來戶口  Note: <sup>△</sup> Allocation proportion is bound by clause (6) in the Client Acknowledge and Consent. 分配比例受客戶的確認及同意第(6)條的規定所限制。  † Prime refers to the Prime rate of the Standard Chartered Bank (Hong Kong) Limited. 最優惠利率是指渣打銀行(香港)有限公司之最優惠利率。  * For Top-up cases, the remaining number of instalment and interest rate of the original loan will be adjusted to align with the tenor and the interest rate of the top-up loan. 就續借貸款而言,原有貸款之剩餘還款期數及利率,將根據新續借貸款之年期及利率相應更改為一樣。						最優惠利率。 le tenor and		
Section B: Particulars of Company 公司資料									
Name of Company 公司		Business Address 公司地址							
Telephone No. Fax No. 電話號碼 傳真號码							lo. of Employees ≳司僱員人數		
Correspondence Address 通訊地址									
Contact Person 聯絡人姓名			Tel / Mobile No. 電話 / 手提電話號碼						
Constitution 類別	Identity Document 證明文件				Date of Incorporation 註冊日期 (dd日/ mm月/ yy年)		Country of Inc 註冊國家	corporation	
□ Sole Proprietorship □ Certificate of Incorporation No. □ □ 公司註冊證書號碼			No.						
Partnership 合夥公司 Business Registration Certificate No. 商業登記證號碼									
Private Limited Co 有限公司 Others (specify) 其他 (請註明)									

Nature of Business 公司業務									
Manufacturing 製造	□ Textile/Garment 紡織/衣服 □ Machinery/Equipment 機器/設備		☐ Printing/Publish☐ Others (please	lishing 印刷/出版 se specify) 其他 (請註明)					
Trading 貿易					EXPORT 入口/出口 : /Watch Component 手錶/手錶零件				
	☐ Gifts/Souvenirs/Toys 禮物/紀念品/玩具								
	RETAILS 零售	<u> </u>						<b>奴庁/奴</b> 陀	
	☐ Electronic		電子/電器	<ul><li>☐ Food Stuff 食品</li><li>☐ Others (please)</li></ul>		_		ers 餐廳/餐館	
Services 服務	☐ Manageme		ncy 管理顧問	☐ Financial Service				mmunication 運輸/資訊	
	☐ Education☐ Profession			<ul><li>☐ Travel Agency ∄</li><li>☐ Others (please)</li></ul>				s 個人護理服務	
Business Operation	of Loca	 	Major F						
營運情況		分率) seas 分率)		s) and %					
Local Sales			國家及其百份率 Major Market	1		2		3	
本地營業	,_	口 <mark>No</mark> 否	主要市場 _						
Latest major 3 Bu 最近主要3名買家 /	供應商								
Major sales term 主要收賬方法	□ COD □ 現金 □	」 L/C 出口託收	□ Chats payme 本地匯出匯款	ent Cheque pa 文 支票	ayment _	Others (plea 其他 (請註明	se specify) )		
Annual sales turno 財政年度營業額	over HKD 港幣			Net income ( 全年收入(未持			HKD 港幣		
	rt of a group, p	lease specif	y: Group Anni 集團財政年月	ual Sales Turnover			78.IV <u> </u>		
y	13214 1131 23			ing Relationships					
Name of Financial		Deposits	Type of Credit	Facility	Credit Lim	its HKD 港幣	借貸額 (\$)	Monthly Repayment	
Institution 財務機構名稱		存款	貸款類型		Clean	Fully Secured	Partially Secured	(HKD) 每月港幣供款 (\$) (For Instalment Loan	
					無抵押	全部抵押	部份抵押	只適用於分期貸款)	
			□ Overdraft 透支	□ Instalment Loan 分期貸款					
			Trade 貿易押匯						
			Others: Pls 其他:請註明	specify					
			☐ Overdraft	☐ Instalment Loan					
			│	□分期貸款					
	□ 貿易押匯 □ Others: Pls specify								
			其他:請註明	<u> </u>					
			□ Overdraft 透支	□ Instalment Loan 分期貸款					
	Trade □ 貿易押匯								
	□ Others: Pls s ↓ 技他: 請許明								
Are we the main b			Yes ☐ No	If No, name of banl	 k:				
我們是不是你的主要往來銀行									
看。 一点,一点,一点,一点,一点,一点,一点,一点,一点,一点,一点,一点,一点,一									
Sole Proprietor	BLOCK letters):	☐ Partner 台 :	f移人 □G	uarantor 擔保人	HKID Ca	ory Guaranto rd / Passport		1	
姓名(請用英文正楷 % of shareholding		% Date	of Birth (dd-mm	n-vv):	_ 香港身份	證 / 護照號碼 ¹ Sex:	Male	Female	
持股量(%百份率)									
聯絡電話	(住宅)		(手提電	[話)	公司職位	•			
Years in the comp 在職年資	any: 	Years 年		Management experi 管理年資	ence in the s	ame field/ind	lustry:	years 年	
Annual income: HKD Residential address: 全年收入 住址									
至于收入						:			
Any other debts / overdraft with other Banks / Financial Institutions? ☐ No ☐ 是否在其他銀行 / 財務機構有債務 / 透支? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Banks / Financial Institutions? ☐ Any other Debts / overdraft with other Debts / overdraft with other Banks / overdraft with other Debts / overdraft with o									
If yes, the total mo	If yes, the total monthly repayment amount or overdraft limit is:								
如是,每月供款總額或透支總額為:   Principal director of the company (applicable to limited company only) <sup>#</sup> Yes No									
公司主要董事(只適用於有限公司)**  Family relationship with any shareholder / guarantor / director of the company  Yes No									
與貴公司之其他股東 / 擔保人 / 董事有沒有親屬關係 有 沒有									

This is the second page of the application form, please continue to fill in the third page. 此為申請表之第二頁,請繼續填寫第三頁。

<sup>&</sup>lt;sup>1</sup> Note: Optional. 註釋:可選擇不填寫。

☐ Sole Proprietor 獨資東主	 ☐ Partner 合夥人	 □ Guarantor 擔保人	☐ Mandatory G	uarantor =	主要擔保人		
Name (In English BLOCK letters) 姓名 (請用英文正楷填寫)			HKID Card / F 香港身份證 / 詞	assport N			2
% of shareholding: 持股量 (%百份率)	% Date of Birth 出生日期	(dd-mm-yy): 		¹ Sex: 性別	□ Male 男	$\Box_{$	
Contact Phone Number: (Home 聯絡電話 (住宅)	•	(Mobile) (手提電話)	Position in the 公司職位	company	/: 		
Years in the company: 在職年資	Years _ 年	Year of Management expe 入行及管理年資	erience in the same	field/indu	stry:	years 年	
Annual income: HKD 全年收入	住址	ial address:					
☐ Have Mortgage with other bar 在其他銀行有按揭貸款,每月供	nk, monthly repayme 款額為	nt amount:	□ Home Re □ 租住居所	nted, mon ,每月租金	ithly rental 為	:	
Any other debts / overdraft with 是否在其他銀行 / 財務機構有債務		ial Institutions?	) □ Yes 是				
If yes, the total monthly repayme 如是 <sup>,</sup> 每月供款總額或透支總額為		aft limit is:					
Principal director of the compand 公司主要董事 (只適用於有限公司)	y (applicable to limite	d company only)#	□ Yes 是	□ No 否			
Family relationship with any shar 與貴公司之其他股東 / 擔保人 / 董		director of the company	口 Yes 有	□ No 沒有			
│ │	☐ Partner 合夥人	☐ Guarantor 擔保人	☐ Mandatory G	uarantor 3	主要擔保人		3
Name (In English BLOCK letters) 姓名 (請用英文正楷填寫)	:		HKID Card / F 香港身份證 / 討		lo.:		
% of shareholding: 持股量 (%百份率)	% Date of Birth 出生日期	(dd-mm-yy): 		¹ Sex: 性別	□ Male 男	□ Female 女	
Contact Phone Number: (Home 聯絡電話 (住宅)		(Mobile) (手提電話)	Position in the 公司職位	company	/: 		
Years in the company: 在職年資	Years <sub>-</sub> 年	Year of Management expe 入行及管理年資	erience in the same	field/indu	stry:	years 年	
Annual income: HKD 全年收入	住址	ial address:					
☐ Have Mortgage with other bar在其他銀行有按揭貸款,每月供	nk, monthly repayme 款額為	nt amount:		nted, mor · 每月租金》	ithly rental 為	:	
Any other debts / overdraft with 是否在其他銀行 / 財務機構有債務		ial Institutions?	) □ Yes 是				
If yes, the total monthly repayme 如是 <sup>,</sup> 每月供款總額或透支總額為		aft limit is:					
Principal director of the compan 公司主要董事(只適用於有限公司)		d company only) <sup>#</sup>	□ Yes 是	□ No 否			
Family relationship with any shar 與貴公司之其他股東 / 擔保人 / 董		director of the company	□ Yes 有	□ No 沒有			
☐ Sole Proprietor 獨資東主	☐ Partner 合夥人	☐ Guarantor 擔保人	☐ Mandatory G	uarantor E	主要擔保人		4
Name (In English BLOCK letters) 姓名 (請用英文正楷填寫)	:		HKID Card / F 香港身份證 / 詞		lo.:		
% of shareholding: 持股量 (%百份率)	% Date of Birth 出生日期	(dd-mm-yy):		¹ Sex: 性別	□ Male 男	□ Female 女	
Contact Phone Number: (Home 聯絡電話 (住宅)	•	(Mobile) (手提電話)	Position in the 公司職位	company	/: 		
Years in the company: 在職年資	Years _ 年	Year of Management expe 入行及管理年資	erience in the same	field/indu	stry:	years 年	
Annual income: HKD 全年收入	Resident 住址	ial address:					
☐ Have Mortgage with other bar在其他銀行有按揭貸款,每月供	nk, monthly repayme 款額為	nt amount:	☐ Home Re 且住居所:	nted, mon ,每月租金	ithly rental 為	:	
Any other debts / overdraft with 是否在其他銀行 / 財務機構有債務		ial Institutions?	)  □ Yes 是				
If yes, the total monthly repayme 如是 <sup>,</sup> 每月供款總額或透支總額為		aft limit is:					
Principal director of the compan公司主要董事(只適用於有限公司)		d company only)#	□ Yes 是	□ No 否			
Family relationship with any shar 與貴公司之其他股東 / 擔保人 / 董		director of the company	□ Yes 有	□ No 沒有			
# Only one principal director can	be indicated. 只可記	主明1位主要董事。					

This is the third page of the application form, please continue to fill in the fourth page. 此為申請表之第三頁,請繼續填寫第四頁。

Section D: Loan Drawdown and Repayment Information (For Instalment Loan) 貸款及還款資料 (只適用於分期貸款)
/We request and authorise the Bank to 本人/吾等要求並授權銀行 credit the full loan amount to my savings/current account with Standard Chartered Bank (Hong Kong) Limited 將全數貸款額存入本人/吾等之渣打銀行 (香港) 有限公司戶口
Account No. 戶口號碼
Account No. 戶口號碼
Section E: Relationship with director / controller* / employee with lending authority of the Bank 與銀行董事 / 控權人* / 具貸款批核權員工之關係
/We acknowledge that sections 83 of the Banking Ordinance and the Supervisory Policy Manual CR-G-9 issued by the Hong Kong Monetary Authority impose on the Bank certain limitations on advances to "Related Persons", being persons (including firms, partnerships and companies) related to the directors or controllers* of the Bank (or its subsidiaries or affiliates) or persons related to employees of the Bank who have lending authority. I/We hereby confirm that I am not/we are not, or any of our directors, controllers, partners, managers, agents or guarantors is not, a Related Person as at the date of this application and undertake to advise the Bank promptly in writing if any of he matters I/we disclosed pursuant to this clause has been changed.  本人/吾等明白,《銀行業條例》第83條和香港金融管理局發出之監管政策手冊編號CR-G-9,就銀行向其有關連人士提供貸款施加某些限制,「關連人士」(包括商號、合夥企業及公司) 為與銀行(包括A其附屬公司或聯屬公司)之董事、控權人*或具有貸款授權的人員有關之人士。本人/吾等特此確認,於本申請日期,本人/吾等或本人/吾等的任何董事、控權人、合夥人、經理、代理人或擔保人並不是關連人士,並承諾如按本條款曾作出通知之資料有任何轉變,本人/吾等亦須立即以書面通知銀行。
Controller refers to any person holding 10% or more of the Bank's issued shares. 控權人指任何人士持有銀行已發行股本百分之十或以上。
Please specify below the name(s) of the person(s) having the abovementioned relationship with you and the relationship, if any (please use supplementary sheets if more than one person is disclosed):- 情列出與閣下有上述關係之人士 (如有的話) 的姓名及其關係 (如披露多於一位人士,請使用附加紙張):
Name in English (Please specify Applicant 1 / 2 / 1 3 / 1 4)
中文姓名 (請註明 申請人 □ 1 / □ 2 □ 3 / □ 4)
Section F: Client's Acknowledgement and Consent 客戶的確認及同意
For Limited Company 如申請者為有限公司

- I/We hereby acknowledge and agree that, subject to paragraph (2), any information with respect to me/us which is provided by me/us at the request of Standard Chartered Bank (Hong Kong) Limited("the Bank") or collected in the course of dealings between me/us and the Bank may be disclosed to, or used and retained by any credit reference agency or similar service provider to verify such information, or conduct credit checks, or perform site visit (including photo shooting), or enable them to provide such information to other institutions:

  本人/吾等謹此確認並同意在符合第(2)條規定的前提下,本人/吾等應渣打銀行(香港)有限公司(「銀行」)的要求所提供有關本人/吾等的任何資料,如果他歷史任何信贷資料服務機構或關係的關係。 或於本人/吾等與銀行進行交易過程中被收集的有關本人/吾等的任何資料,均可披露予任何信貸資料服務機構或類似服務提供者,或由之使用及 保存,以核證該等資料,或進行信貸調查,或執行地址巡查(包括攝影),或以達到任何上述機構向其他機構提供該等資料:
  - (a) in order that they may carry out credit and other status checks in respect of me/us in my/our capacity as applicant for, or guarantor of, credit facilities; and
    - 以便其他機構可以對本人/吾等作為信貸額度的申請人或擔保人進行信貸及其他狀況調查;及
  - (b) for the purposes of reasonable monitoring of any indebtedness while there is a current default by me/us as borrower or guarantor. 以達到在本人/吾等作為借款人或擔保人而出現失責之時,對任何債務作出合理監控的目的。
- (2) I/We may by giving the Bank 90 days' notice in writing (which will take effect from the date of receipt by the Bank) revoke the consent contained in paragraph (1).
  - 本人/吾等可向銀行提前90天以書面形式發出撤銷第 (1) 條所載同意的通知書(「撤銷通知書」),有關通知期將由銀行收訖撤銷通知書之日起計算。
- If I/we give notice to revoke the consent given pursuant to paragraph (1) in accordance with paragraph (2):
  - 假如本人/吾等根據第 (2)條的規定,發出撤銷通知書以撤銷在第 (1)條項下所作出同意:
  - (a) subject to paragraphs (3) (f) and (g) below, the Bank may continue to disclose information pursuant to paragraph (1) until the notice of revocation given pursuant to paragraph (2) expires;
  - 銀行可以繼續依據第(1)條的規定披露資料,直至在第(2)條項下的通知期屆滿為止,惟須符合下文第(3)(f)及(g)條的規定; (b) the Bank may notify all persons to whom the Bank is permitted to disclose information pursuant to paragraph (1) of the fact that a notice of revocation has been given pursuant to paragraph (2);
  - 依據第(2)條本人/吾等已發出撤銷通知書的事實,銀行可以通知其依據第(1)條獲准向之披露資料的全體人士;
  - (c) the Bank may regard the notice of revocation served on the Bank as also applying to the consent I/we have previously given in respect of all other credit facilities granted to me/us;
  - 銀行可以將送達銀行的撤銷通知書,當作同樣適用於本人/吾等之前就本人/吾等獲授予所有其他信貸額度所作出的同意處理;
  - (d) the Bank may terminate any facilities extended to me/us with effect from the date to be advised by the Bank; 銀行可以由銀行通知的生效白期起,終止授予本人/吾等的任何信貸額度;
  - (e) the credit reference agency or similar service provider may continue to retain information provided to it by the Bank in its internal archive for its internal use but not for provision of such information to other institutions when they seek credit reports; 信貸資料服務機構或類似服務提供者可以繼續將由銀行所提供的資料存檔及作內部用途,但該等資料不得披露予搜尋信貸報告的其他機構;
  - (f) the Bank may continue to provide information relating to hire purchase and leasing transactions and loan and overdraft to wholesalers and retailers to finance the acquisition of stock in trade to the credit reference agency or similar service provider notwithstanding revocation of the consent referred to in paragraph (2) above; and 儘管本人/吾等已按照上文第(2)條的規定撤銷同意,銀行仍可以繼續向信貸資料服務機構或類似服務提供者,提供有關租購及出租交易及授予
    - 批發商及零售商作為購入存貨之用的融資貸款和透支的資料;及
  - (g) the credit reference agency or similar service provider may continue to provide information relating to hire purchase and leasing transactions and loan and overdraft to wholesalers and retailers to finance the acquisition of stock in trade and information which is a matter of public record notwithstanding the revocation of the consent referred to in paragraph (2) above.

    儘管本人/吾等已按照上文第(2)條的規定撤銷同意,信貸資料服務機構或類似服務提供者仍可以繼續提供有關租購及出租交易及授予批發商
    - 及零售商作為購入存貨之用的融資貸款和透支的資料及屬於公眾紀錄的資料。
- (4) Subject to paragraphs (2) and (3), this consent shall remain in effect 在符合第(2)及(3)條的規定的前提下:

- (a) as long as I/we maintain an account relationship with the Bank and for a period of five years thereafter; or 本同意書在本人/吾等與銀行維持客戶關係期間維持有效,並在結束所有關係後五年內仍然有效;或
- (b) if later, for the period of five years after the date of settlement following a payment default of more than sixty days. 倘若出現逾期供款超過六十日,本同意書則在結清拖欠超過六十日的欠款的日期之後五年內仍然有效,以較遲者為準。
- (5) The consent contained in this section supersedes any previous Client Consent Form previously signed by me/us. The acknowledgement and agreement contained in this section is in addition to and does not affect any agreement or consent contained in the Bank's account documentation and/or standard terms and conditions.

本部份所載之同意會取代之前所簽署的任何共用信貸資料客戶同意書。本部份所載的確認及協議乃附加於銀行的賬戶文件及/或條款及條件,並對 該等文件所載的協議或同意不構成任何影響。

- (6) I/We acknowledge and agree that the Bank has absolute discretion in approving and granting the allocation proportion to me/us even though the allocation proportion can be allocated solely to Business Instalment Loan or to Business Overdraft. İ/We further acknowledge that the Bank may from time to time change the proportion.
  - 本人/吾等確認並同意,銀行可全權酌情決定向本人/吾等批核或授予分配比例,即使該分配比例可全數授予拓展易中小企業分期貸款或透支易中小 企業透支戶口。本人/吾等亦確認銀行可不時更改分配比例。

# For Sole Proprietorship / Partnership 如申請者為獨資經營 / 合夥公司

- I/We hereby acknowledge and agree that, subject to paragraph (2), any information with respect to me/us which is provided by me/us at the request of Standard Chartered Bank (Hong Kong) Limited ("the Bank") or collected in the course of dealings between me/us and the Bank may be disclosed to, or used and retained by any credit reference agency or similar service provider to verify such information, or conduct credit checks, or perform site visit (including photo shooting), or enable them to provide such information to other institutions: 本人/吾等謹此確認並同意,在符合第(2)條的前提下,本人/吾等應渣打銀行(香港)有限公司(「銀行」)的要求所提供有關本人/吾等的任何資料,或於 本人/吾等與銀行進行交易過程中被收集的有關本人/吾等的任何資料,均可披露予任何信貸資料服務機構或類似的服務提供者,或由之使用及保存, 以核證該等資料,或進行信貸調查,或執行地址巡查(包括攝影),或以達到任何上述機構向其他機構提供該等資料:
  - (a) in order that they may carry out credit and other status checks in respect of me/us in my/our capacity as applicant for, or guarantor of, credit facilities; and

以便其他機構可以對本人/吾等作為信貸額度的申請人或擔保人,進行信貸及其他狀況調查;及

- (b) for the purposes of reasonable monitoring of any indebtedness while there is a current default by me/us as borrower or guarantor. 以達到在本人/吾等作為借款人或擔保人而出現失責之時,對任何債務作出合理監控的目的。
- I/We may, within 5 years after account termination and by giving the Bank notice in writing, instruct the Bank to request the relevant credit reference agency as soon as reasonably practicable for deletion of data in respect of an account which has been terminated from its database provided that: 本人/吾等可在戶口終止後五年內,在向銀行提出書面「選擇删除資料」要求後,指示銀行要求有關的信貸資料服務機構在合理可行的情況下盡快從 其資料庫中删除已終止戶口的有關資料,條件是:
  - (a) the account has been settled by full payment (other than payment by refinancing of the debit balance on the account by the Bank); and 該戶口已全數結算妥當(銀行就戶口結欠款項再融資的付款除外);及
  - (b) there has not been any material default on the account within 5 years immediately before the account termination (whether or not such default period fell entirely within those 5 years).

戶口在緊接終止之前的五年內並沒有任何重要欠款的情況(不論欠款期是否完全在該五年以內)。

(3) If I/we give opt-out request of account data in accordance with paragraph (2): 假如本人/吾等根據第 (2) 條的規定提出「選擇删除資料」要求:
(a) subject to paragraphs 3(c) and (d) below, the Bank may continue to disclose information pursuant to paragraph (1) until the deletion of account data becomes effective;

銀行可以繼續依據第(1)條的規定披露資料,直至戶口資料的删除有效為止,唯須符合下文第3(c)及(d)的規定

- (b) the Bank may, unless otherwise specified, regard the opt-out request served on the Bank as also applying to the other terminated account data disclosed to, or used and retained by any credit reference agency or similar service provider in accordance with paragraph (1); 除另行訂明外,銀行可以將送達銀行的「選擇删除資料」要求,當作同樣適用於按照第(1)條規定向已披露的任何信貸資料服務機構或類似的 服務提供者,或由該等服務機構或服務提供者使用及保留的終止戶口的資料;
- (c) the Bank may continue to provide information relating to hire purchase and leasing transactions and loans to wholesalers and retailers to finance the acquisition of stock in trade to the credit reference agency or similar service provider notwithstanding the opt-out request referred to in paragraph (2) above; and 儘管本人/吾等已按照上文第(2)條的規定提出「選擇删除資料」的要求,銀行仍可以繼續向信貸資料服務機構或類似的服務提供者,提供有關
- 租購及出租交易及授予批發商及零售商作為購入存貨之用的融資貸款的資料;及 (d) the credit reference agency or similar service provider may continue to provide information relating to hire purchase and leasing transactions and loans to wholesalers and retailers to finance the acquisition of stock in trade and information which is a matter of
  - public record notwithstanding the opt-out request referred to in paragraph (2) above. 儘管本人/吾等已按照上文第(2)條的規定提出「選擇删除資料」的要求,信貸資料服務機構或類似的服務提供者仍可以繼續提供有關租購及 出租交易及授予批發商及零售商作為購入存貨之用的融資貸款的資料及屬於公眾記錄的資料。
- - This consent pursuant to paragraph (1) shall remain in effect: 第 (1) 條所述的同意在以下情况維持有效:
    (a) as long as I/we maintain an account relationship with the Bank and for a period of five years thereafter; or 在本人,一百年與銀行維持客戶關係期間維持有效,並在結束所有關係後五年期內仍然有效;或
  - (b) if later, for the period of five years after the date of settlement following a payment default of more than sixty days. 倘若出現逾期供款超過六十日,本同意書則在結清拖欠超過六十日的欠款的日期之後五年內仍然有效,以較遲者為準。
- (5) The consent contained in this section supersedes any previous Client Consent Form previously signed by me/us. The acknowledgement and agreement contained in this section is in addition to and does not affect any agreement or consent contained in the Bank's account documentation and/or standard terms and condition.

本部份所載之同意會取代之前所簽署的任何共用信貸資料客戶同意書。本部份所載的確認及協議乃附加於銀行的賬戶文件及/或條款及條件,並對 該等文件所載的協議或同意不構成任何影響。

- I/We acknowledge and agree that the bank has absolute discretion in approving and granting the allocation proportion to me/us even though the allocation proportion can be allocated solely to Business Instalment Loan or to Business Overdraft. I/We further acknowledge that the Bank may from time to time change the proportion.
  - 本人/吾等確認並同意,銀行可全權酌情決定向本人/吾等批核或授予分配比例,即使該分配比例可全數授予拓展易中小企業分期貸款或透支易中小 企業透支戶口。本人/吾等亦確認銀行可不時更改分配比例。

#### Section G: Client Declaration 客戶聲明

- I/We confirm that the information given herein is true and complete and authorise the Bank to contact all necessary parties for verification if needed. I/We agree to provide any additional information/documents which the Bank may require from me/us. 本人/吾等保證所提供之資料全部確實無誤,並授權銀行在有需要時向有關機構求證。本人/吾等並同意在有需要時向銀行提供有關本人/吾等之 額外資料或文件。
- I/We acknowledge that the Standard Terms, Account Terms, Country Supplement (Hong Kong) and Conditions for Accounts (Hong Kong) and any other prevailing terms and conditions have been made available to me/us and I/we agree to be bound by them. 本人/吾等確認己獲提供標準條款、賬戶條款、國家附件(香港)及賬戶細則(香港)和任何其他現有之條款及細則,並同意履行條款及細則、
- I/We agree to repay all loan, handling fee, overdrawn amount, interest and charges thereon in accordance with the Terms and Conditions of Business Instalment Loan, Smart Business BonusPack and Business Overdraft and/or such other terms and conditions as applicable and/or as required by the Bank from time to time. I/We further acknowledge that I/we have obtained a copy of, read and understand, and agree to comply with and be bound by, the Terms and Conditions of Business Instalment Loan, Smart Business BonusPack and Business Overdraft. 本人/吾等同意根據拓展易中小企業分期貸款、精明企業升級組合和透支易中小企業透支戶口之條款及細則及/或其他可適用之條款及細則及/或 銀行不時要求下償還所有貸款、手續費、已透支金額、其利息及手續費。本人/吾等亦確認本人/吾等已拿取、詳閱及明白並同意遵守及履行拓展易 中小企業分期貸款、精明企業升級組合和透支易中小企業透支戶口之條款及細則。
- I/We understand that the Bank reserves the right to decline this application without giving any reason and retain all supporting documents submitted for the processing of the application, no matter the application is accepted or declined.

本人/吾等同意銀行有權利取消此申請,而不給予任何理由,無論銀行接受或取消此申請,銀行有權不發還所提供之所有文件。

(5) I/We hereby further warrant that (a) this application and the execution and submission of the same by the undersigned has been authorised and/or approved and this application shall constitute the Bank's authority to accept, rely and act on instructions relating to the loan and the overdraft; (b) where the applicant is a sole proprietorship, the undersigned is the sole proprietor and ultimate beneficial owner and has duly signed this application form; and where the applicant is a partnership, the undersigned are partners and all partners have duly signed this application form; and where the applicant is a company, the undersigned director(s) or any other person(s) authorised by the company to sign on this application form on behalf of the company and has/have duly signed this application form; (c) where the applicant is a sole proprietorship or partnership, as at the date of this application and the date of loan drawdown and the date of overdraft setup, all information required to be filed pursuant to the Business Registration Ordinance have been so filed and all such information together with the Business Registration Certificate are all current and accurate (as the case may be) and that there is no petition for bankruptcy presented against me / or any of us; and (d) where the applicant is a company, as at the date of this application and the date of loan drawdown and the date of overdraft setup, the Company's Certificate of Incorporation, Memorandum and Articles of Association and all other returns required to be filed with the Registrar of the Companies pursuant to the Companies Ordinance have been so duly filed and are all current and there is no petition for winding up made against the company.

本人/吾等茲作出如下保證:(a)本申請及經下述簽署人簽名及提交之本申請表格均已經授權及/或批准·而本申請表應構成銀行接納、依據及按照所 給予有關貸款及透支之指示而行事之授權文件;(b)倘申請人屬獨資經營者,以下之簽署人為獨資東主及最終受益人並已妥為簽署此申請表格;倘申請人屬合夥經營者,以下之簽署人為全部合夥人而全部合夥人已妥為簽署此申請表格;倘申請人屬一間公司,以下之簽署人為公司的已獲授權的 董事或人士而有關之董事或人士已妥為簽署此申請表格;(c)倘申請人屬獨資經營者或合夥經營者<sup>,</sup>於本申請表格提交日及貸款提取日以及 透支生效日,根據商業登記條例須存案之所有資料已妥為存案,且所有上述資料,連同商業登記證均屬現行及準確(視情況而定),且無針對本人/ 吾等或其中任何人提出的破產申請;及(d)倘申請人屬一間公司,於本申請表提交之日及貸款提取日以及透支生效日,根據【公司條例】須於公司 註冊處存案之公司註冊證書、公司組織章程大綱及細則,以及所有其他報表已妥為存案及均屬現行有效,且無針對公司提出的清盤申請,

- I/We note that section 83 of the Banking Ordinance imposes on the Bank certain limitations on advances to persons (including firms, partnerships and non-listed companies) related to it or any of its directors, employees with lending authority or controllers (each person so related shall be referred to as "Related Person"). I/We agree that I/we shall advise the Bank immediately in writing if I/we are, or any of our directors, controllers, partners, managers, agents or guarantors is, a Related Person within the meaning of the Banking Ordinance as at the date of this application. I/We further undertake that if at any time after the date of this application I/we become, or are aware that any of our directors, controllers. partners, managers, agents or guarantors is or becomes, a Related Person, I/we shall immediately notify the Bank in writing thereof. 本人/吾等確認《銀行業條例》第83條對銀行向銀行有關連的人士(包括商號、合夥及非上市公司)或其任何董事、具有貸款權的僱員或控權人(上述 有關連人士一律稱為「關連人士」)放款作出若干限制。本人/吾等同意,若本人/吾等或本人/吾等任何董事、控權人、合夥人、經理、代理人或擔保人於本申請日期是《銀行業條例》所界定的關連人士,本人/吾等立即書面通知銀行。本人/吾等進一步承諾,若於本申請日期後任何時候本人/吾等成為 或知悉本人/吾等任何董事、控權人、合夥人、經理、代理人或擔保人成為關連人士,本人/吾等亦須立即書面通知銀行。
- (7) If Application with Guarantor or Provider of Security

如申請涉及擔保或提供抵押的人士

I/We hereby consent to the Bank providing to any guarantor or provider of security in respect of any loan, overdraft or credit facilities extended to me/us and/or to the solicitor acting for such guarantor or provider of security the following:

本人/吾等同意,銀行可就提供本人/吾等的任何貸款、透支或信貸安排,向任何提供擔保或抵押的人士或其代表律師提供下列各項:

(a) any financial information concerning me/us;

任何有關本人/吾等的財務資料;

- (b) a copy of the contract and copies of the contracts from time to time evidencing the obligations to be guaranteed or secured or a summary thereof; 不時簽訂的有關借款合約的副本或摘要,以示所擔保的義務;
- (c) a copy of any formal demand for overdue payment which is sent to me/us after I/we have failed to settle an overdue amount following a customary reminder; and
- 若本人/吾等在接獲例行的催繳款項通知後仍未清還逾期未付款項,提供已發給本人/吾等的任何有關逾期未付款項的正式還款通知的副本;及 (d) from time to time on request by the guarantor or provider of security, a copy of the latest statement of account provided to me/us. 在提供擔保或抵押的人士不時要求下,提供已向本人/吾等提供的最近期結單的副本。
- (8) (a) I/We agree that all information provided by me/us in this application form, and such further personal data relating to a person which may be collected by the Bank from time to time before, during or after this application, may be used and disclosed for such purposes and to such persons (whether the recipient is located in Hong Kong or another country, or in a country that does not offer the same level of data protection as Hong Kong) in accordance with the Bank's policies on use and disclosure of personal data. Such policies are set out in statements, circulars, notices or terms and conditions made available by the Bank to its clients from time to time. The collected data may but not limited to be (i) used in connection with matching procedures (as defined in the Personal Data (Privacy) Ordinance); (ii) disclosed (by way of bank references or otherwise) to any financial institution with which I/we have or propose to have dealings to enable such financial institution to conduct credit checks on me/us; and (iii) supplied to a credit reference agency and in the event of my/our default, to a debt collection agency 本人/吾等同意,所有由本人/吾等在此申請表提供之資料和銀行不時於本申請前、期間或之後搜集的個人資料,可根據銀行有關使用及披露個人

資料的政策,用於其中所述及向其中所述人士 (不論接受者在香港境內或其他國家,或在資料保護程度不及香港的國家)披露。銀行不時備有並 提供該聲明、通函、通知或條款及條件。該等搜集所得的資料,可但不祇限於 (i) 供核對程序 (定義見 《個人資料 (私隱)條例》) 之用; (ii) 向和 本人/吾等已有或打算有交易的任何財務機構(以銀行信用查詢或其他方式)透露,使該財務機構能對本人/吾等進行信貸調查;及(iii)提供 給信貸資料服務機構和當逾期欠款時提供資料給收數公司。

- (b) Where the applicant is a company, I/we agree to circulate the said statements, circulars, terms and conditions or notices to the relevant managers/corporate officers (e.g. authorised signatories and company secretary), directors, major shareholders, beneficial owners and a guarantors of the company from whom the Bank may need to collect their personal data from time to time in the course of its provision of services to me/us. 如申請人為一所公司,本人/吾等同意傳閱該聲明、通函、條款及條件或通知與有關經理/公司人員(如核准簽字和公司秘書)、董事、主要股東、 受益人及該公司擔保人,銀行提供服務予本人/吾等時亦不時向他們搜集個人的資料。
- (9) I/We understand that under and in accordance with the terms of the Personal Data (Privacy) Ordinance and the Code of Practice on Consumer Credit Data approved and issued under the Ordinance, I/we have the right to request to be informed which items of data are routinely disclosed to credit reference agencies or debt collection agencies and be provided with further information to enable the making of an access or correction request to the relevant credit reference agency or debt collection agency. 本人/吾等明白根據《個人資料 (私隱) 條例》中的條款及根據條例發出的個人信貸資料實務守則,本人/吾等有權要求獲悉哪些資料是會向信貸資料 服務機構或收數公司例行披露的,以及獲提供進一步資料,藉以向有關信貸資料服務機構或收數公司提出查閱和修正資料要求。
- (10) I/We acknowledge that I/we have obtained a copy of, read and understand the Bank's current "Notice to Clients and Other Individuals relating to the Personal Data (Privacy) Ordinance ("Ordinance") and the Code of Practice on Consumer Credit Data' prior to my/our submitting this application to the Bank. 本人/吾等確認本人/吾等在遞交此申請表前已拿取、閱讀及明白銀行現行之【關於《個人資料 (私隱) 條例》(「條例」)及《個人信貸資料實務守則》

致客戶及其他個別人士的通知】

- (11) I/We agree to circulate the "Notice to Clients and Other Individuals Relating to the Personal Data (Privacy) Ordinance and the Code of Practice on Consumer Data" of the Bank to the relevant managers/ corporate officers (e.g. authorized signatories and company secretary), directors, major shareholders, beneficial owners and guarantors of the company from whom the Bank may need to collect their personal data from time to time in the course of its provision of services to me/us. 本人/吾等進一步同意向銀行在向本人/吾等提供服務的過程中可能不時需要蒐集其個人資料的有關經理/公司主任 (例如獲受權簽署人及公司秘書) 、 董事、大股東、實益擁有人及保證人傳閱【關於《個人資料(私隱)條例》及《個人信貸資料務實守則》致客戶及其他個別人士的通知】。
- (12) I/We understand that sale staff of the Bank receive remuneration for providing various banking services and related purposes in connection to the types of services provided and related performance. The remuneration structure is subject to the review by the Bank from time to time and includes salaries, bonuses, incentives, etc. 本人/吾等明白貴行的鎖售人員會因應其表現就提供金融及相關服務而獲取薪酬。薪酬結構包括薪金、獎金、花紅等等,貴行將就其不時作出檢討。

Relationship with Intermediaries of the bank / Third-Party Referrer 與銀行中介 / 第三方推薦人的關係						
Is this application referred by a third party? 本申請是否由第三方人士轉介?						
□ No 否						
<ul> <li>Yes, referred by an intermediary / third party. 是 , 本申請經中介 / 第三方人士轉介</li> <li>Name of the intermediaries/ third party 中介/ 第三方人士的名稱</li> </ul>						
● Your relationship with the third party  您與以上第三方人士的關係  ———————————————————————————————————						
<ul> <li>Amount of fees charged by the intermediary/third party on you 以上第三方人士就本申請所收取的費用(如有)</li> </ul>	for this referral (if any):					
Remarks: To further enhance customer protection, if this application is referred by an intermediary not being appointed by the Bank, the Bank will not be able to proceed with this application. Please contact our staff or our Customer Service Hotline at 2886 6988 for details. 為進一步加強對客戶的保障,本行將不會處理任何非本行指定中介機構轉介的申請。如需進一步了解詳情,請聯絡我們的顧客服務熱線 2886 6988。						
f Applicant is Sole Proprietorship / Partnership  如申請者為獨資經過	營 / 合夥公司					
By signing below, I/We submit this application and declare as set out ndicate my/our preference below: 本人/吾等以下簽署即提交此申請表及申報以上所提供的資料, 而本人/吾等於	above, and I/We also note the following message from the Bank and 下已知悉以下信息, 並且表明為本人/吾等以下之意願:					
DIRECT MARKE	ETING 直接促銷					
The Bank would not use the personal data of yours (or your represe applicant without consent from you (or your representative(s)). 未經閣下 (或閣下的代表) 之同意,本行將不會使用閣下 (或閣下的代表) 的	entative(s)) for direct marketing that may be provided to the subject 的個人資料以向本表格內的申請人作出直接促銷。					
Please check ("✔") the relevant box below if you (or your representative(s)) do <u>not</u> consent the Bank to use the data of yours (or your representative(s)) (including any investment profile completed by you (or your representative(s)) before or after this application) for direct marketing that may be provided to the subject applicant as set out in the Bank's "Notice to clients and other individuals relating to the Personal Data (Privacy) Ordinance ("Ordinance") and the Code of Practice on Consumer Credit Data". 如閣下(或閣下的代表)及同意本行使用閣下(或閣下的代表)的資料(包括閣下(或閣下的代表)於本申請之前或後所填寫的投資取向問卷)以向本表格內的申請人作出本行「關於《個人資料(私隱)條例》(「條例」)及《個人信貸資料實務守則》致客戶及其他個別人士的通知」中所載列之直接促銷,請於下列相關方格內填上(「✔))號。						
If not opted-out, the signature of yours (or your representative(s)) below gives consent to the Bank to so use such data as noted above. 若沒有如上表示不同意,閣下(或閣下的代表)於下列簽署,即表明同意本行以上述方式使用該等資料。						
Once processed, the Bank will be authorised to replace all the previous selections of yours (or your representative(s)) for direct marketing that may be provided to the subject applicant.  —旦得到處理·閣下即授權本行替換閣下 (或閣下的代表) 先前對本表格內的申請人作出直接促銷的一切選擇。						
If you (or your representative(s)) wish to change any previous preference, please complete a separate form which is available at our branches Business Banking Centres or contact our Dedicated Hotline for Business Banking for arrangement. 如閣下(或閣下的代表)欲更改現有之喜好設定,請親臨中小企業理財中心填妥相關表格,或致電本行中小企業理財專線辦理。						
I do not wish to receive any direct marketing communication from the Bank. 我不願接收任何本行之直銷通信。	I do not wish to receive any direct marketing communication from the Bank. 我不願接收任何本行之直銷通信。					
For and on behalf of the borrower 代表借款公司簽署	For and on behalf of the borrower 代表借款公司簽署					
Signature & Company Stamp#: S.v.) 簽名及公司蓋印	Signature & Company Stamp#: 簽名及公司蓋印					
Name: 姓名	Name: 姓名					
HKID Card / Passport No.: 香港身份證 / 護照號碼	HKID Card / Passport No.: 香港身份證 / 護照號碼					
f Applicant is Limited Company 如申請者為有限公司						
By signing below, I/We submit this application and declare as set out a 本人/吾等以下簽署即提交此申請表及申報以上所提供的資料:	above:					
For and on behalf of the borrower 代表借款公司簽署	For and on behalf of the borrower 代表借款公司簽署					
Signature & Company Stamp#:	Signature & Company Stamp#: 簽名及公司蓋印					
Name: 姓名	Name: 姓名					
HKID Card / Passport No.: 香港身份證 / 護照號碼	HKID Card / Passport No.: 香港身份證 / 護照號碼					
confirm that this Application Form is signed at 本人確認此申請表是於以下地址簽署						
lame and Signature of Relationship Manager: Date: SF經理姓名及簽署 日期 日期						
Note 備註:						
# For sole proprietorship or entity other than limited company, the s signatory for the purpose of this application, and in his/her person may be provided to the subject applicant. # 對於獨資經營或非有限公司之機構 這簽署應作為此申請表格之授權簽署人	signatory shall be signing both as the subject applicant's authorised all capacity for indicating his/her preference for direct marketing that 及以其個人身分指出其有關可能向本表格內的由語人作出直接促銷的音願。					

### Section H: Other Products and Services 其他產品及服務 My/Our company is interested in the following selected product(s) / service(s), and would be happy to receive relevant materials and have your staff contact me to provide me with more details about the product(s), service(s) and its offers in the future. 本人/吾等之公司對以下所選之產品及服務感興趣,並樂意於日後收到有關的資料,而貴行職員亦可聯絡本人/吾等,以提供更多有關產品、服務及推廣 優惠等資料。 Please "✓" where appropriate 請在適當方格上加上"✓"號: ☐ Investment Products / Services Payroll Services Insurance 自動轉賬支薪服務 投資產品及服務 保險 Others (please specify) Trade Services Mortgages 按揭服務 其他 (請註明) 貿易服務 Section I: Guarantor's Declaration 擔保人聲明 I/We declare that all the information given by me/us is true and I/we have not withheld any material fact. If any of the information given herein is or becomes inaccurate or misleading or changes in any way, whether before this application is approved or whilst the facility is outstanding, I/we shall promptly notify the Bank of such changes. I/We authorise the Bank to obtain any information it may require from any person or relevant source, in order to process this application. 本人/吾等證明申請表內所提供的資料全部確實無訛,如所提供資料日後有任何不確 / 錯誤 / 更改·本人/吾等將迅速通知銀行。本人/吾等並授權銀行向 有關方面諮詢各項詳情。 (For individuals) I/We acknowledge that I/we have obtained a copy of, read and understand the Bank's current Notice to Clients and Other Individuals relating to the Personal Data (Privacy) Ordinance ("Ordinance") and the Code of Practice on Consumer Credit Data prior to my/ our submitting this application to the Bank. (適用於個人)本人/吾等確認本人/吾等在遞交此申請表前已拿取、閱讀及明白銀行現行之【關於《個人資料(私隱)條例》(「條例」)及《個人信貸資料 實務守則》致客戶及其他個別人士的通知』。 I/We understand and agree that for the purpose of reviewing my/our existing credit facilities, the Bank may access my/our data held with a credit reference agency in accordance with the provisions of the Code of Practice on Consumer Credit Data. 本人/吾等明白及同意本行有權在檢討本人/吾等現有借貸的情況下,根據《個人信貸資料實務守則》之條款向信貸資料服務機構提取有關本人/吾等的資料。 Signature: Signature: (s. v.) 簽名 簽名 Name: Date: Name: Date: 日期 日期 姓名 姓名 HKID Card / Passport No.: HKID Card / Passport No.: 香港身份證/護照號碼 香港身份證/護照號碼 Signature: Signature: (s. v.) 簽名 簽名 Name: Date: Name: Date: 日期 日期 姓名 姓名 HKID Card / Passport No.: HKID Card / Passport No.: 香港身份證/護照號碼 香港身份證/護照號碼 Section J: For Bank Use Only 銀行專用 Name of RM: RM Signature: Date:

Remarks: Should there be any inconsistency or conflict between English and Chinese versions, the English version shall prevail. 註: 本表格之中文譯本如與英文有異,概以英文版作準。

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If you wish to provide us with your feedback on our services, please refer to our Client Feedback leaflet which sets out how you can reach us and what follow-up procedure we will take. The leaflet is available at all Standard Chartered branches upon request. 倘若貴公司想對我們的服務提出意見,請參閱我們的「客戶意見」單張,單張內列出聯絡我們的方法及意見處理的程序。有關單張可在渣打各分行索取。

Billing Cyc: 25

Dept Code: 4037

This is the last page of the application form. 此為申請表之最後一頁。

Corp Cust No.: 2727 \_