

## Monthly Return of Equity Issuer on Movements in Securities

yy): <u>31/05/2017</u>		
earing Limited		
andard Chartered PLC		
une 2017		
Capital		
escription:		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
th		
escription :		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
th		
	shares th  Pescription:  No. of ordinary	nndard Chartered PLC  fune 2017  Capital  Pescription:  No. of ordinary shares  Par value (State currency)  th  Pescription:  Par value (State currency)

ares			
N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding mo	onth		
se)		_	
of the month			
of Shares			
N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding mo	onth		
se)		_	
of the month			
	of preceding mose)  of the month  of Shares  N/A  of preceding mose)	No. of preference shares  of preceding month  se)  of the month  of Shares  N/A Description:  No. of other classes of shares  of preceding month  se)	No. of preference shares  No. of preference shares  Par value (State currency)  of preceding month  of Shares  N/A Description:  No. of other classes of shares  Par value (State currency)  Of preceding month  see)

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares			No. of other classes
	(1)	(2)	No of preference shares		of shares
Balance at close of preceding month	3,290,328,849	N/A	£1.00 195,285,000	US\$5.00 15,000	N/A
Increase/ (decrease) during the month	676,324		<u>N/A</u>	N/A	
Balance at close of the month	3,291,005,173		195,285,000	15,000	_

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	scheme i EGM approval					No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of —	G . 1			т 1	_	the month
shares issuable 1. 2006 Restricted Share	Granted	Exercised	Cancelled	Lapsed		
Schemes						
( / / )						
$\frac{\text{Ordinary shares}}{(Note \ I)}$	Nil	29,513	Nil	7,868	29,513	360,246
2. 2001 Performance Share Plan						
( / / )						
Ordinary shares	Nil	3,220	Nil	Nil	3,220	60,807
(Note 1)						
3. 2011 Discretionary						
Share Plan – Performance Share Award						
( / / )						
Ordinary shares	Nil	12,784	Nil	4,403	12,784	361,814
(Note 1)						
4. 2011 Discretionary						
Share Plan – Restricted Share Award						
( / / )						
Ordinary shares	Nil	628,441	Nil	90,283	628,441	27,312,663
(Note 1)						
5. 2011 Discretionary						
Share Plan – Management						
Long Term Incentive Plan						
Ordinary shares	Nil	Nil	Nil	356,918	Nil	23,377,697
(Note 1)						
6. 2011 Discretionary						
Share Plan – Executive						
Long Term Incentive Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,545,320
(Note 1)						_,,
7. 2004 International						
Sharesave Schemes						
( / / ) Ordinary shares	NI:1	N:1	NI:1	1 006	N;:1	272 952
(Note 1)	Nil	Nil	Nil	1,996	Nil	273,853
8. 2004 UK Sharesave Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	329	Nil	2,790
(Note 1)						
9. Standard Chartered						
2013 Sharesave Plan						
Ordinary shares	Nil	2,366	Nil	149,296	2,366	11,943,805
(Note 1)	1111	2,500	1,111	117,270	2,500	11,710,000
			T-4-1 A (O )	C	676 224	
			Total A. (Ord	rence shares)		
				(Other class)		
Total funds raised during the mo	onth from exer	cise of options (		( - : - : : : : : : : : : : : : : : : :	_ <del></del>	
currency)	II OIII OAOI	control of the contro	£13,196.60	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
2. IVA					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	, , , , , , , , , , , , , , , , , , , ,				
( / / )			. <u></u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	<b>\</b>	- -
		(	Other class) N/A	Δ	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. US\$2 billion 6.5% Resetting	<del>-</del>					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities	US\$	US\$2 billion	Nil	US\$2 billion	Nil	184,077,312**
Stock code (if listed)	5890					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	US\$10.865*					
EGM approval date (if applicable) (dd/mm/yyyy))	(08/05/2014)					
2. US\$2 billion 7.5% Resetting						
Perpetual Subordinated	•					
Contingent Convertible						
Securities	US\$	US\$2 billion	Nil	US\$2 billion	Nil	258,665,287
Stock code (if listed)	4305					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	US\$7.732*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(04/05/2016)					
3. US\$1 billion 7.75% Resetting	-					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities	US\$	US\$1 billion	Nil	US\$1 billion	Nil	129,332,643
Stock code (if listed)	5348			• ———		
Class of shares		<u> </u>				
issuable (Note 1)	Ordinary					
Subscription price	US\$7.732*					
EGM approval date						
(if applicable)	(04/05/2016)					
(dd/mm/yyyy)	(04/05/2016)					
4. N/A	-					
	<del>-</del>					
	-					
	<u>.</u>		·	<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Total C (Ordi	inary shares) Nil		
				ence shares) N/A		=
				Other class) N/A		-
			(			-

<sup>\*</sup> Conversion price of the security
\*\* Adjusted post rights issue

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / )	•	
shares (Note 1)		
2 NI/A		
2. <u>N/A</u>	-	
( / / )		
shares (Note 1)		
3. N/A		
	•	
( / / ) shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Class of shares issuable (// / )  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )		Type of Issue	s in Issued Share Cap	ntai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price : State currency   N/A   Issue and allotment   date : (dd/mm/yyyy)   ( / / )		Type of Issue			Class of shares issuable				
Class of shares issuable (Note 1)  Class of shares issuable (Note 1)							_		
Class of shares issuable   (Note I)	1.	Rights issue	At price : State currency	N/A		( / /	)		
2. Open offer At price: State currency      N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer At price: State currency    State currency									
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency N/A Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  EGM approval date: (// )							_		
Class of shares issuable	2.	Open offer	At price : State currency	N/A		( / /	)		
(Note 1)   3. Placing   At price : State currency   N/A   Issue and allotment date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)   3. Placing   At price : State currency   N/A   Issue and allotment date : (dd/mm/yyyy)									
Class of shares issuable									
Class of shares issuable	3.	Placing	At price : State currency	N/A		( / /	)		
4. Bonus issue  N/A  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )						( / /	)		
4. Bonus issue  N/A  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )									
4. Bonus issue  TVA  date: (dd/mm/yyyy)  EGM approval date:							_		
Bow approvar auto:	4.	Bonus issue		N/A		( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				For Mai	n Bo	oard and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							

For Main Board and GEM listed issuers

(2) N/A

N/A

N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares issuable (Note 1)				
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	:			
10.	Other (Please specify)	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E. (F	(Ordinary Preference (Othe	shar	es) N/A es) N/A N/A	- - -
				uring the month (i.e. Total of Δ			(1) 676,324	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Fung Shan
Title: Assistant Company Secretary (Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.