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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



STANDARD CHARTERED PLC

渣打集團有限公司

*(Incorporated as a public limited company in England and Wales with registered number 966425)
(Stock Code: 02888)*

**U.S.\$1,000,000,000 Fixed Rate Resetting Perpetual Subordinated
Contingent Convertible Securities (Stock Code: 5348)
(the "Securities")**

Structuring Adviser
Standard Chartered Bank

Lead Managers
Standard Chartered Bank, BNP Paribas Securities Corp., Citigroup Global Markets Inc.,
Merrill Lynch and Pierce, Fenner & Smith Incorporated

Standard Chartered PLC has made an application to The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") for the listing of and permission to deal in the Securities at an initial fixed rate of 7.750% as a debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 12 January 2017. The listing of and permission to deal in the Securities is expected to become effective on 19 January 2017.

By Order of the Board
Elizabeth Lloyd, CBE
Group Company Secretary

Hong Kong, 18 January 2017

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:

José María Viñals Iñiguez

Executive Directors:

William Thomas Winters and Andrew Nigel Halford

Independent Non-Executive Directors:

Om Prakash Bhatt; Dr Kurt Michael Campbell; Dr Louis Chi-Yan Cheung; David Philbrick Conner; Dr Byron Elmer Grote; Dr Han Seung-soo, KBE; Christine Mary Hodgson; Gay Huey Evans, OBE; Naguib Kheraj (Deputy Chairman and Senior Independent Director) and Jasmine Mary Whitbread

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