



Solutions for all your banking needs



1 Please tell us about yourself

Full name

F I R S T M I D D L E L A S T

Nationality

[Nationality input box]

ID document

T Y P E O F I D

Date of birth

D D M M Y Y Y Y

ID no.

[ID no. input box]

FCS number

[FCS number input box]

Gender

Male Female

Marital status

Married Single

Number of dependants

[Number of dependants input box]

Number of children

[Number of children input box]

Highest level of education

High School Diploma Undergraduate Post-graduate Other

Mother's maiden name (security feature for your protection. Mandatory field for Debit Cards)

[Mother's maiden name input box]

1A Contact details

Telephone (mobile)

[Mobile phone input box]

Please sign to verify your Mobile number

Telephone (other)

[Other phone input box]

Mobile operator

Official email address

[Official email address input box]

Personal email address

[Personal email address input box]

Mailing address

P O B O X C O D E C I T Y

Preferred e-Statement address

Official email address Personal email address

1B Employment/business details

Nature of employment

Salaried Self-employed **Employment terms** Permanent Contract Others

Name of employer/business

[Name of employer/business input box]

Occupation/designation

[Occupation/designation input box]

Employment/staff number

[Employment/staff number input box]

Contact at employer's

NAME

Contract tenure

[Contract tenure input box]

Contract expiry

D D M M Y Y Y Y

Duration at current organisation

[Years] Years [Months] Months

Salary receipt date

D D

Monthly gross income

[Monthly gross income input box]

Other income

[Other income input box]

Address of employer (for salaried employees)/Address of business (for self-employed)

B U I L D I N G F L O O R S T R E E T R O A D P O B O X C O D E C I T Y

1C Residential details

Type of residence

Self-owned Rented Company provided Other

Duration at residence

[Years] Years [Months] Months

Residential address

L C / S T R E E T S U B C O U N T Y T O W N / C O U N T Y D I S T R I C T

1D Bank details (Please indicate your bank account details)

Account with Standard Chartered Bank (if applicable)

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| A | C | C | O | U | N | T | N | U | M | B | E | R | | |
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Account with any other bank

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Name of other bank _____

Branch name of the other bank _____

Do you have a loan with any other bank?

Yes No

2 Which solutions/products would you like to apply for?

Solutions

- Home Solution: Mortgage + Current Account with Salary Overdraft
- Salary Solution: Personal Loan + Current Account + Savings Account with Standing Order Instructions and Overdraft
- Salary Solution Lite: Personal Loan + Current Account

Please note: Type of account needs to be selected

Current Accounts

- Easy Go Account
- Flat Fee Account
- Ordinary Current Account
- DIVA Current Account
- Smart Banking Account
 - Gold Silver Bronze

Savings Accounts

- Safari Savings Account
- Safari Junior Account
- Ordinary Savings Account

Fixed Deposit Ordinary Deposit High Yield Fixed Deposit

Lending Products

| | Regular | Cash Covered | Corporate Guaranteed |
|---------------|--------------------------|--------------------------|--------------------------|
| Personal Loan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Mortgage | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Overdraft | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Currency Options

- Personal Loan UGX USD
- Ordinary Current Account UGX USD EUR GBP
- Safari Savings Account UGX USD EUR GBP
- Fixed Deposit UGX USD EUR GBP
- Smart Banking Account UGX USD
- Mortgage UGX USD

Please note: All Current Accounts and Solutions come with Mobile Banking and e-Statements. Mobile Banking will only be available on local mobile networks. Once you have selected any of the above products, please fill in the relevant product section(s) below.

2A Fixed deposit

Deposit amount _____

Transfer deposit from Account

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Tenure of deposit

- Call Deposit 1 month 3 months
- 6 months 1 year other _____

Renewal instructions

- Renew only principal amount Renew principal plus accrued interest

Maturity instructions

Uplift and Credit to

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Interest payout options

- Monthly Quarterly Half-yearly Annually On maturity

Credit interest to Account Number

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Special instructions _____

For Safari Junior and Joint Accounts, Joint Applicant to fill in Section 9 of this form.

2B Unsecured overdraft

Amount required _____

Salary Account Number*

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| A | C | C | O | U | N | T | N | U | M | B | E | R | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|--|--|

* For a new relationship, the Salary Account Number need not be filled in at this point in time. The overdraft will be linked to the Salary Current Account once it is opened.

2C Personal loan

Loan type options: New loan, Top up, Balance transfer. Loan amount applied for [input] Loan duration (months) [input]. Purpose of loan: School fees, Home improvement, Medical, Car, Other.

2D Mortgage

Mortgage type options: Purchase, Re-mortgage, Equity release/Top up, Construction mortgage. Fields for Purchase price, Deposit paid, Loan amount, Amount outstanding, Additional amount, Construction amount, Purchase price, Loan amount, Loan Tenure, Property tenure, Property type.

Address of property to be financed (for valuation purposes)

LRV/Folio, Plot number, Name of estate, Town, Block.

Person to be contacted for valuation

Name, Telephone [input].

For Joint Mortgage, Joint Applicant to fill in Section 9 of this form.

2E Debit Cards

Name as it should appear on your Debit Card

Character grid: M A X 1 9 C H A R A C T E R S

Weekly cash withdrawal limit that you want on your Debit Card: UGX 5M, UGX 9M, UGX 15M, Other.

3 Account operating mandates for Current, Savings and Term Deposit Accounts

Mode of operation: Current Account, Savings Account, Fixed Deposit Account. Signatory for Joint Account: Current Account, Savings Account, Fixed Deposit.

3A Mandate for cash covered lending products

Cash covered product opted for: Personal Loan, Mortgage, Overdraft. Cash cover linked to Account: A C C O U N T N U M B E R [input].

4 Please consider these valuable services

e-Statements for your Current and Savings Accounts will be sent to your preferred email address as indicated in Section 1A of the form. We will not send physical statements if you have opted for e-Statements. If the frequency for receiving bank account e-Statements is not selected, then the default frequency for sending out the statements will be monthly.

Please select accordingly

e-Statements

Frequency Daily Weekly Monthly Quarterly

Physical Statements

Yes No **Frequency** Daily Weekly Monthly Quarterly

Cheque book(s) required? Yes No

Accounts Applicable

Flat Fee (UGX) Easy Go Account
 Ordinary Current (UGX, USD) Smart Banking

Applicable for Mobile Banking

Funds transfers (for Standard Chartered Accounts only)

Beneficiary 1

A C C O U N T N U M B E R

N A M E

Beneficiary 2

A C C O U N T N U M B E R

N A M E

5 Interest rate and fees

| Product | Interest rate | Arrangement fee |
|---|---------------|-----------------|
| Personal Loans (variable interest rate) | | |
| Mortgage (variable interest rate) | | |
| Overdraft (variable interest rate) | | N/A |
| Fixed Deposit | | N/A |

Please refer to our tariff guide for a more detailed and exhaustive list of fees and charges on all our products. The tariff guide is available at any of our branches. Alternatively, it is also available on our website www.sc.com/ug

6 Insurance

| Cover provided | Product |
|------------------------------------|---------------|
| Death, Disability and Retrenchment | Personal Loan |
| Fire and Burglary | Mortgage |

7 Referee details (For borrowing customers only)

| | Referee 1 | Referee 2 (Must be a relative) |
|---------------------------------|-----------|--------------------------------|
| Name (in full) | | |
| Relationship with applicant | | |
| Years acquainted with applicant | | |
| Telephone (office) | | |
| Telephone (mobile) | | |
| Name of referee's employer | | |

8 Declaration

By signing these General Terms and Conditions:

- you represent and warrant that all information (including any documents) you have given us in connection with this application is correct, complete and not misleading. If this is not the case, you may be personally liable. You must notify us if you become aware that any information you have given changes, is incorrect or misleading
- you represent and warrant that you have power and all necessary authorisations to own your assets and carry on any business you conduct, to enter into each of our banking agreements and any other arrangement with us which you enter into with us and to comply with your obligations and exercise your rights under them
- you authorize us to disclose to, and verify any of the information you have given to us or your credit standing from anyone we may consider appropriate (such as an authority or credit reference agency)
- you confirm that your personal information provided in this application form and that of your joint account holder (if any) or authorized person (if any) will apply to the account(s) you hold with us unless you expressly tell us otherwise
- you confirm that the account operating authority instructed by you in this application form will apply to all accounts opened by you unless you notify us otherwise in writing
- you acknowledge that we may decline your application without giving you any reason for doing so. If this happens, no contractual relationship arises between you and us
- you consent to each of Standard Chartered Bank PLC and its subsidiaries and affiliates (including each branch or representative office), Standard Chartered Group, its officers, employees, agents and advisers disclosing information relating to you (including details of our banking agreement, the accounts, the products or any arrangement with us) to our head office and any other member of the Standard Chartered Group in any jurisdiction ("permitted parties"); professional advisers, service providers (whether located in Uganda or outside Uganda) for the purposes of providing any service to you in connection with this application (including data processing), or independent contractors to, or agents of, the permitted parties, such as debt collection agencies, data processing firms and correspondents who are under a duty of confidentiality to the permitted parties, any actual or potential participant or sub-participant in relation to any of our obligations under our banking agreement between us, or assignee, novatee or transferee (or any officer, employee, agent or adviser of any of them), any credit reference agency, rating agency, business alliance partner, insurer or insurance broker of, or direct or indirect provider of credit protection to, or any permitted parties; any court, tribunal or authority (including an authority investigating an offence) with jurisdiction over the permitted parties; a merchant or member of VISA International or MasterCard International where the disclosure is in connection with the use of a card; any authorized person or any security provider; anyone we consider necessary in

order to provide you with the services in connection with an account

- you have read and understood our Customer Terms and the applicable documents referred to in Part A of our Customer Terms forming our banking agreement which are also available at any of our branches or on our website at www.sc.com/ug and you agree to be bound by them. You acknowledge that you are bound by any variation we make to these documents, in accordance with our banking agreement. In particular, you understand that by entering into our banking agreement, you give indemnities, authorizations, consents and waivers and agree to limitations on our liability
- you consent to us contacting you at the address, email address and phone numbers you have provided to us, to give you information on other products and services that we, or our strategic partners, may offer
- if you are applying for a bundled product, you agree and acknowledge that we may vary or terminate the package offers or change the terms of the package by giving you notice
- if you are applying for a bundled product and you wish to terminate one of the bundled products, you agree that we may charge you an additional fee for the remaining product(s)
- If you are applying for a bundled product which comprises insurance plans, you agree that the insurance under the plans is underwritten by the selected Insurance Service Provider. This Insurance Service Provider is not our associate or subsidiary or related corporation. The Insurance Service Provider is solely responsible for all coverage and compensation thereunder. We collect your information and send it to the Insurance Service Provider for review and processing. Collection of information does not necessarily mean that your insurance application will be approved
- I agree that the bank has the right to set off the amount held in lien against which a cash secured facility(ies) has been granted to me by the bank, in the event of default. I authorize the bank to purchase with the monies standing to the credit of my account(s) as may be necessary, to effect the set off and settle any outstanding on the loan facility and make such foreign currency purchase where necessary to facilitate the offsetting of the facility in default

Accounts for minors

If you are applying for an account in relation to a minor, you confirm that:

- all information (including any documents) you have given to us in connection with the minor is correct, complete and not misleading; we may give the information to the permitted parties (whether situated in or outside of Uganda)
- you are the ultimate beneficial owner of the account opened in relation to the minor; you do not hold the accounts or any funds in the account as a trustee, nominee, agent or other capacity. The minor has no right or interest in any funds in the account

Signed: Primary Applicant Date

Signed: Secondary Applicant Date

Photographs

Specimen signatures (for Current, Savings Accounts and Fixed Deposits)

Primary Applicant

Specimen signatures area

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9 Joint Account/Safari Junior Account/Mortgage Joint Applicant details

Applying for: Safari Junior Account as the second a/c Joint Account Mortgage

Relationship with primary applicant Spouse Parent Son Daughter Other _____

Full name

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Nationality

ID document

Date of birth

ID no.

FCS number

Gender Male Female **Marital status** Married Single Other

Highest level of education High School Diploma Undergraduate Post-graduate Other

Mother's maiden name (Security feature for your protection. Mandatory field for Debit Cards)

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Photographs

Specimen signatures (for secondary applicant)

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|-----------------------------|
| Secondary / Joint Applicant |
|-----------------------------|

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10 Contact details

Telephone (mobile)

email address

Mailing address

Residential address

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11 Employment/business details

Nature of employment Salaried Self-employed **Employment terms** Permanent Contract Others

Name of employer/business

Occupation/designation

Contract tenure **Contract expiry**

Address of employer (for salaried employees)/Address of business (for self-employed)

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| B | U | I | L | D | I | N | G | | | | | | | | | | | | | | | | | | | F | L | O | O | R | | |
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12 For bank use only (Input as applicable for Loans and/or Accounts)

A. To be filled by Sales/Branch

Sales person's name _____ Closing ID _____
 Sourcing ID _____ Signature _____
 Referral person's name _____ Referral ID _____
 Sales/branch manager's name _____ Sales/branch manager's signature _____

B. To be filled by Branch

Account number

| | | | | | | | | | | | | | | | | | | | |
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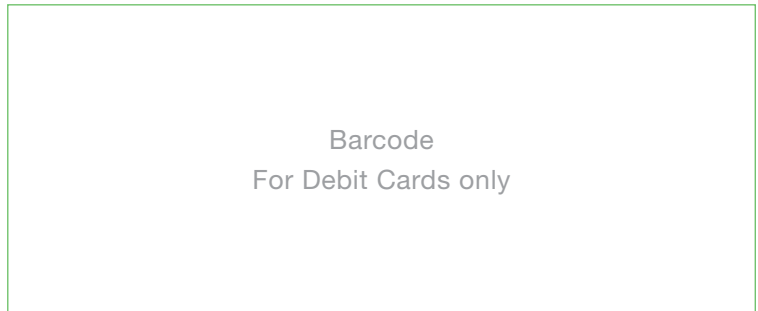
Relationship number

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Master number

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Branch code _____
 Country of residence _____
 Segment code _____
 GL department ID _____
 ISIC code _____
 Employer code _____
 (for Payroll Accounts only)



C. To be filled by Credit Initiation

Approval conditions

Credit underwriter's name _____ Signature & date _____

Credit approver's name _____ Signature & date _____

D. To be filled by Lending Operations (Loan Disbursement)

Officer's name _____ Signature & date _____

Manager's name _____ Signature & date _____