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STANDARD CHARTERED PLC

渣打集團有限公司

(Incorporated as a public limited company in England and Wales with registered number 966425)

(Stock Code: 02888)

STANDARD CHARTERED BANK

(Incorporated with limited liability in England by Royal Charter with reference number ZC 18)

STANDARD CHARTERED BANK (HONG KONG) LIMITED

渣打銀行(香港)有限公司

(Incorporated with limited liability in Hong Kong with number 875305)

**NOT FOR DISTRIBUTION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO
THE UNITED STATES**

PUBLICATION OF PROSPECTUS

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 9 October 2015 relating to the US\$77,500,000,000 Debt Issuance Programme with Standard Chartered PLC, Standard Chartered Bank and Standard Chartered Bank (Hong Kong) Limited as issuers.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/8514B_-2015-10-9.pdf

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://hemscott.com/nsm.do>

For further information, please contact

James Hopkinson
Head of Investor Relations
1 Basinghall Avenue
London
EC2V 5DD

020 7885 7151

Jon Tracey
Global Head, Communications
1 Basinghall Avenue
London
EC2V 5DD

020 7885 7613

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes offered by the Prospectus have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act. The Prospectus may not be accessed from, or transmitted in or into, the United States.

Your right to access this service is conditional upon complying with the above requirement.

END

9 October 2015

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:
Sir John Wilfred Peace

Executive Directors:
Mr William Thomas Winters; Mr Andrew Nigel Halford and Mr Alun Michael Guest Rees

Independent Non-Executive Directors:

Mr Om Prakash Bhatt; Dr Kurt Michael Campbell; Dr Louis Chi-Yan Cheung; Dr Byron Elmer Grote; Dr Han Seung-soo, KBE; Mrs Christine Mary Hodgson; Ms Gay Huey Evans; Mr Naguib Kheraj (Senior Independent Director); Mr Simon Jonathan Lowth; Ms Ruth Markland; Mr Paul David Skinner, CBE; Dr Lars Henrik Thunell and Ms Jasmine Whitbread

As of the date of this announcement, the Court of Directors of Standard Chartered Bank comprises:

Chairman:

William Thomas Winters

Directors:

Tracy Jayne Clarke; Andrew Nigel Halford and Alun Michael Guest Rees

As of the date of this announcement, the Board of Directors of Standard Chartered Bank (Hong Kong) Limited comprises:

Chairman:

Hung Pi Cheng Benjamin

Executive Directors:

Tan Siew Boi and Ling Fou Tsong

Non-Executive Directors:

Sunil Kaushal; Anna Elizabeth Marrs; Edward Martin Williams; Fong Ching*, Stephen Robert Eno*; Cheng Edward Wai Sun* and Tung Andrew Lieh Cheung

**Independent Non-Executive Directors*