

People

Dany Dupasquier

Head Fund Group

Standard Chartered Bank

The Fund Select team is responsible for establishing Standard Chartered fund offering. Our team is one of the largest dedicated to fund due diligence in Asia. Our analysts cover a wide range of asset classes, including equities, fixed income and alternatives, across the globe.

We seek to identify fund managers with a proven but more importantly sustainable investment edge that in our opinion should allow them to achieve superior returns over a market cycle. Our approach to fund selection combines both quantitative and qualitative analysis. And through regular meetings with fund managers, we assess their capabilities through what we call the 3 P's: Performance, People, and Process.

The first step of our qualitative analysis looks at people. We seek to assess the quality of the portfolio managers and the analysts. We aim to identify talented investment professionals who have developed an edge over their peers over the years, often through a combination of expertise and experience. Stability is crucial as well. High turnover in a team where, for example, analysts come and go after a short tenure tends to represent a red flag for us.