

**Standard Chartered Bank (Thai) Public Company Limited**  
**Summary Statement of Assets and Liabilities <sup>1/</sup>**  
**As of November 30, 2010**

CB.1.1

Unit : Baht

Assets		Liabilities	
Cash	539,354,755.12	Deposits	98,459,833,098.15
Interbank and money market items	89,840,075,932.70	Interbank and money market items	83,767,679,568.73
Investments, net	53,233,738,766.97	Liabilities payable on demand	1,443,334,911.24
(with obligations : Baht 22,880,000,015.08 )		Borrowings	22,549,192,112.36
Credits advances (net of allowance for doubtful accounts)	93,732,964,766.36	Financial institution's liabilities under acceptances	21,150,000,011.76
Accrued interest receivables	385,463,097.30	Other liabilities	69,393,413,694.36
Properties foreclosed, net	86,544,641.38	<b>Total Liabilities</b>	<b>296,763,453,396.60</b>
Customer's liabilities under acceptances	21,150,000,011.76		
Premises and equipment, net	1,006,201,728.62	<b>Shareholders' Equity</b>	
Other assets, net	70,550,834,133.52	Paid-up share capital	14,837,045,480.00
		(registered share capital : Baht 14,842,627,020.00)	16,111,939,100.29
		Reserves and net profit after appropriation	2,812,739,856.84
		Other reserves and profit and loss account	33,761,724,437.13
		<b>Total Shareholders' Equity</b>	<b>330,525,177,833.73</b>
<b>Total assets</b>	<b>330,525,177,833.73</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>330,525,177,833.73</b>
Customers' liability under unmatured bills	804,201,119.00	Financial institution's liabilities under unmatured bills	804,201,119.00
<b>Total</b>	<b>331,329,378,952.73</b>	<b>Total</b>	<b>331,329,378,952.73</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) As of 30 September 2010 (Quarterly)	304,584,271.19
( 0.17 percents of total loans after allowance for doubtful accounts of Non-performing Loans)	
Required provisioning for loans loss, as of 30 September 2010 (Quarterly)	1,982,762,437.28
Actual provisioning for loan loss	2,764,570,173.66
Loans to related parties	12,055,693.87
Loans to related asset management companies	3,183,710,194.45
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	29,825,410,603.04
Changes in assets and liabilities this quarter as of 30 November 2010 due to fine from violating the Financial Institution Business Act B.E.2551, section	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	74,245,592.50
Letters of credit	2,637,092,034.68

<sup>1/</sup> This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 30 September 2010 (Quarterly) 1,708,154,556.28  
( 0.93 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure    www.standardchartered.co.th  
Date of disclosure        29 October 2010  
Information as of         30 June 2010

(Signed)

(Varoon Kanjanapoo)  
(Acting) Chief Executive Officer

(Signed)

(Aree Polerdsawat)  
Head of Finance Governance