

# STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	520,165	Deposits	101,797,130
Interbank and money market items, net	67,340,212	Interbank and money market items, net	68,553,995
Claims on securities	15,720,000	Liabilities payable on demand	2,016,189
Derivatives assets	25,790,369	Liabilities to deliver securities	15,720,000
Investments - net	63,219,199	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 24,300,000)		Derivatives liabilities	26,706,521
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	18,284,589
Loans to customers, net	96,072,812	Bank's liabilities under acceptances	-
Accrued interest receivables	566,914	Other liabilities	24,799,336
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>257,877,760</b>
Properties foreclosed, net	75,295		
Premises and equipment, net	873,928	<b>Shareholders' equity</b>	
Other assets, net	23,596,317	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	84,603
		Retained Earnings	12,147,936
		<b>Total Shareholders' equity</b>	<b>35,956,197</b>
<b>Total Assets</b>	<b>293,833,957</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>293,833,957</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2012 (Quarterly)	946,363
(0.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,956,303
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	5,188,140
Loans to related parties	9,046,619
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,111,694
(Capital adequacy ratio = 17.39 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	34,128,322
Avals to bills and guarantees of loans	561,907
Liabilities under unmatured import bills	1,364,199
Letters of credit	5,266,920
Other contingencies	26,935,296

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,282,161  
(2.61 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 30 April 2012  
Information as of 31 December 2011

For Financial Group  
(under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 30 April 2012  
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

( Keith De Vaz )  
(Acting) Chief Executive Officer

( Oranuch Nampoolsuksan )  
Chief Financial Officer