

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 August 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	478,441	Deposits	112,458,547
Interbank and money market items, net	54,957,221	Interbank and money market items, net	56,661,192
Claims on securities	9,500,000	Liabilities payable on demand	2,210,021
Derivatives assets	30,185,632	Liabilities to deliver securities	9,500,000
Investments - net	66,597,042	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 26,780,000)		Derivatives liabilities	29,706,202
Investments in subsidiaries and associates, net	698,281	Debts issued and Borrowings	12,712,987
Loans to customers, net	101,962,438	Bank's liabilities under acceptances	-
Accrued interest receivables	579,881	Other liabilities	15,602,607
Customers' liabilities under acceptances	-	Total Liabilities	238,851,556
Properties foreclosed, net	74,275		
Premises and equipment, net	842,026	Shareholders' equity	
Other assets, net	10,881,623	Equity portion ^{1/}	23,892,864
		Other reserves	28,932
		Retained Earnings	13,983,508
		Total Shareholders' equity	37,905,304
Total Assets	276,756,860	Total Liabilities and Shareholders' equity	276,756,860

Non-Performing Loan ^{2/} (net) as of 30 June 2012 (Quarterly)	Thousand Baht
(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	968,174
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	4,137,722
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	5,318,237
Loans to related parties	7,954,974
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,705,420
(Capital adequacy ratio = 17.22 percents)	
Changes in assets and liabilities this quarter as of 31 August 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	32,120,018
Avals to bills and guarantees of loans	1,182,294
Liabilities under unmatured import bills	1,612,387
Letters of credit	3,517,778
Other contingencies	25,807,559

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 4,435,374
(3.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.standardchartered.co.th
Date of disclosure 30 April 2012
Information as of 31 December 2011

For Financial Group
(under the Notification of the Bank of Thailand
Re: Consolidated Supervision)
Location of disclosure www.standardchartered.co.th
Date of disclosure 30 April 2012
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Varoon Kanjanapoo)
(Acting) Chief Executive Officer

(Oranuch Nampoolsuksan)
Chief Financial Officer