(Revised Version)

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities (Audited/reviewed by Certified Public Accountant) As of 31 December 2011

	As of 31 E	December 2011		
Assets	Thousand Baht		Liabilities	Thousand Baht
Cash	387,841	Deposits		98,215,408
Interbank and money market items, net	71,480,375	Interbank and money m	arket items, net	47,125,046
Claims on securities	9,000,000	Liabilities payable on de	emand	1,354,688
Derivatives assets	35,263,204	Liabilities to deliver secu	urities	9,000,000
Investments - net	60,018,670	Financial liabilities design	nated at fair value through profit or loss	· · · · · · · · · · · · · · · · · · ·
(with obligations Thousand Baht 15,500,000)		Derivatives liabilities		36,979,026
Investments in subsidiaries and associates, net	58,746	Debts issued and Borro	wings	36,425,495
Loans to customers, net	93,992,269	Bank's liabilities under a	acceptances	.=
Accrued interest receivables	633,332	Other liabilities	eyanda an wasasa sa ayanah an	19,238,999
Customers' liabilities under acceptances	#84-790#0140 100	Total Liabilities		248,338,662
Properites foreclosed, net	75,295			
Premises and equipment, net	873,770	5	Shareholders' equity	
Other assets, net		Equity portion1/	est destare the respective services - Sweet Texture - Sweet Te	23,892,864
Other assets, her	12,210,000	Other reserves		41,819
		Retained Earnings		11,788,960
		Total Shareholder	e' equity	35,723,643
Total Assets	284,062,305		es and Shareholders' equity	284,062,305
Total Assets	20 1,002,000	= ''Otal Blasina	oo ama omatononadio oquity	
			Thousand Baht	
Non-Performing Loan ² / (net) as of 31 December	2011 (Quarterly)		1,088,604	
(0.72 percents of total loans after allowance for do		n-Performing Loans)	2,000,001	
Required provisioning for loan loss, as of 31 Dec			3,737,326	
Actual provisioning for loan loss, as of 31 Decem			4,784,342	
Loans to related parties	(200100	,	8,835,978	
Loans to related asset management companies			¥ -	
Loans to related parties due to debt restructuring	a a		- F	
Regulatory capital			31,725,109	
(Capital adequacy ratio = 17.13 percents)		1/4	, 100 m 200 m 100 m 200 m 100	
Changes in assets and liabilities this quarter as of 31 De	ecember 2011 due to f	ine from violating		
the Financial Institution Business Act B.E. 2			÷.	
	,			
Contingent liabilities			35,378,657	
Avals to bills and guarantees of loans			164,649	
Liabilities under unmatured import bills			1,142,194	
Letters of credit			5,543,985	
Other contingencies			28,527,829	
1/ Equity portion is referred to the sum of issued and paid-up share capital,	stock rights/warrants/	options, premium or discoun	t on share capital, and premium on treasury shares	less treasury shares
2/ Non-Performing Loans (gross) as of 31 December 2011 (Quarte			4,278,547	H = 2
(2.76 percents of total loans before allowance for doubtf		Performing Loans)	1,2,0,0 1,	
(a.r. a percenta or cotto locale persit analistic for doubt				

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Date of disclosure

Location of disclosure www.standardchartered.co.th 28 October 2011

Information as of

30 June 2011

Re: Consolidated Supervision)

For Financial Group

(under the Notification of the Bank of Thailand

Location of disclosure www.standardchartered.co.th Date of disclosure 28 October 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Lyn Yen Kok)	(Oranuch Nampoolsuksan)
Chief Executive Officer	Chief Financial Officer

(Revised Version)

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities (Audited/reviewed by Certified Public Accountant)

	As of 31 L	ecember 2011	
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	387,841	Deposits	98,215,408
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Derivatives assets	35,263,204	Liabilities to deliver securities	9,000,000
Investments - net	60,018,670	Financial liabilities designated at fair value through profit or loss	·
(with obligations Thousand Baht 15,500,000)		Derivatives liabilities	36,979,026
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Loans to customers, net	93,992,269	Bank's liabilities under acceptances) = :
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Customers' liabilities under acceptances	¥	Total Liabilities	248,338,662
Properites foreclosed, net	75,295		
Premises and equipment, net	873,770	Shareholders' equity	
Other assets, net	12,278,803	Equity portion ^{1/}	23,892,864
CEMACE SECURE S. CONTOCK NE. SECURED		Other reserves	41,819
		Retained Earnings	11,788,960
		Total Shareholders' equity	35,723,643
Total Assets	284,062,305	Total Liabilities and Shareholders' equity	284,062,305
		Thousand Baht	
Non-Performing Loan ^{2/} (net) as of 31 Decen	nber 2011 (Quarterly)	1,088,604	

Non-Performing Loan ^{2/} (net) as of 31 December 2011 (Quarterly)		1,088,604
(0.72 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)		
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)		3,737,326
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)		4,784,342
Loans to related parties		8,835,978
Loans to related asset management companies	1	
Loans to related parties due to debt restructuring	*	-
Regulatory capital		31,725,109
(Capital adequacy ratio = 17.13 percents)		
Changes in assets and liabilities this quarter as of 31 December 2011 due to fine from violating		
the Financial Institution Business Act B.E. 2551, Section		
Contingent liabilities		35,378,657
Avals to bills and guarantees of loans		164,649
Liabilities under unmatured import bills		1,142,194
Letters of credit		5,543,985
Other contingencies		28,527,829

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares 4,278,547

^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)

(2.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Date of disclosure

Location of disclosure www.standardchartered.co.th 28 October 2011

Information as of

30 June 2011

For Financial Group

(under the Notification of the Bank of Thailand Re: Consolidated Supervision)

Location of disclosure www.standardchartered.co.th

Date of disclosure Information as of

28 October 2011 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Lyn Yen Kok)	(Oranuch Nampoolsuksan)
Chief Executive Officer	Chief Financial Officer