

**(Revised Version)**  
**STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 28 February 2013**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	611,057	Deposits	115,921,514
Interbank and money market items, net	62,137,246	Interbank and money market items, net	57,776,880
Claims on securities	9,500,000	Liabilities payable on demand	1,612,051
Derivatives assets	30,530,876	Liabilities to deliver securities	9,500,000
Investments - net	59,609,287	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 15,000,000)		Derivatives liabilities	30,715,760
Investments in subsidiaries and associates, net	698,281	Debts issued and Borrowings	8,228,660
Loans to customers, net	98,371,977	Bank's liabilities under acceptances	-
Accrued interest receivables	515,382	Other liabilities	12,740,443
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>236,495,308</b>
Properties foreclosed, net	40,024		
Premises and equipment, net	812,364	<b>Shareholders' equity</b>	
Other assets, net	12,392,792	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	193,591
		Retained Earnings	14,637,523
		<b>Total Shareholders' equity</b>	<b>38,723,978</b>
<b>Total Assets</b>	<b>275,219,286</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>275,219,286</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 December 2012 (Quarterly)	1,199,347
(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	4,460,673
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	6,168,970
Loans to related parties	2,692,542
Loans to related asset management companies	4,616,938
Loans to related parties due to debt restructuring	-
Regulatory capital	34,387,701
(Capital adequacy ratio = 17.38 percents)	
Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	30,034,385
Avals to bills and guarantees of loans	2,802,010
Liabilities under unmatured import bills	1,053,135
Letters of credit	2,983,675
Other contingencies	23,195,565

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 5,044,324  
(3.27 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure www.standardchartered.co.th	Location of disclosure www.standardchartered.co.th
Date of disclosure 31 October 2012	Date of disclosure 31 October 2012
Information as of 30 June 2012	Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Nichapat Ark)  
(Acting) Chief Executive Officer

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(Oranuch Nampoolsuksan)  
Chief Financial Officer