

# STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 March 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	424,758	Deposits	102,262,804
Interbank and money market items, net	82,909,918	Interbank and money market items, net	69,137,362
Claims on securities	14,700,000	Liabilities payable on demand	1,549,352
Derivatives assets	25,553,578	Liabilities to deliver securities	14,878,852
Investments - net	59,047,788	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 25,460,000)		Derivatives liabilities	26,658,701
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	25,398,824
Loans to customers, net	94,071,952	Bank's liabilities under acceptances	-
Accrued interest receivables	616,523	Other liabilities	26,488,661
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>266,374,556</b>
Properties foreclosed, net	75,295		
Premises and equipment, net	878,996	<b>Shareholders' equity</b>	
Other assets, net	24,926,921	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	- 104,045
		Retained Earnings	13,101,100
		<b>Total Shareholders' equity</b>	<b>36,889,919</b>
<b>Total Assets</b>	<b>303,264,475</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>303,264,475</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2012 (Quarterly)	Thousand Baht
(0.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	946,363
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,956,303
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	5,188,140
Loans to related parties	9,126,792
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,420,015
(Capital adequacy ratio = 16.21 percents)	
Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	34,612,410
Avals to bills and guarantees of loans	142,062
Liabilities under unmatured import bills	885,897
Letters of credit	5,411,773
Other contingencies	28,172,678

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,282,161  
(2.61 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 28 October 2011  
Information as of 30 June 2011

For Financial Group  
(under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 28 October 2011  
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

( Lyn Yen Kok )  
Chief Executive Officer

( Oranuch Nampoolsuksan )  
Chief Financial Officer