(Revised Version)

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 20	12

Assets Thousand Bahrt Sprisk Liabilities Thousand Bahrt Sprisk 108,945,40 (19,84,50) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,945,40 (19,82,40) 108,950,000 108,950,000 108,950,000 108,950,000 109,950,000		As of 31	March 2013		
Internation and money market items, net 56,524,926 Interhank and money market items, net 61,722,726 Claims on securities 9,500,000 Claims on customers, net 0,500,000 Claims on customers, net 0,500,1779 Barksouthers in subsidiaries and associates, net 100,901,779 Barksouthers, net 0,500,1779 Claims of customers, net 0,500,1779 Claims of customers inabilities under acceptances 0,500,000 Claims of customers inabi	Assets	Thousand Baht	Liabilities	Thousand Baht	
Calains on securities	Cash	571,596	Deposits	109,954,570	
Derivatives assets 32,891,734 Liabilities to deliver securities 59,278,001 Financial liabilities deliver securities 59,278,001 Financial liabilities deliver securities 59,278,001 Financial liabilities 59,278,001 Financial liabilities 59,278,001 Financial liabilities 59,278,001 Financial liabilities 57,278,001	Interbank and money market items, net	56,524,926	Interbank and money market items, net	61,722,270	
Note Properties Propertie	Claims on securities	9,500,000	Liabilities payable on demand	2,031,608	
Non-Performing Loan 1,800,000 1,	Derivatives assets	32,891,734	Liabilities to deliver securities	9,500,000	
Investments in subsidiaries and associates, net 688.28 look place and subsidiaries and associates, net 0,000,1779 place acceptances 7,502,354 place acceptances 7,502,354 place acceptances 16,497,329 place acceptances 16,497,329 place acceptances 16,497,329 place acceptances 240,171,368 place acceptances 240,180 place acceptances 240,480 place acceptances 240,480 place acceptances 240,480 place acceptances 24	Investments - net	59,278,601	Financial liabilities designated at fair value through profit or loss	-	
Counts or customers, net 100,901,779 Bank's liabilities under acceptances 16,497,329 1	(with obligations Thousand Baht 19,800,000)		Derivatives liabilities	32,963,237	
Currouge interest receivables 577,483 Other liabilities under acceptances 16,497,328	Investments in subsidiaries and associates, net	698,281	Debts issued and Borrowings	7,502,354	
Customers' liabilities under acceptances	Loans to customers, net	100,901,779	Bank's liabilities under acceptances	-	
Properties foreclosed, net 39,127 bremises and equipment, net 39,127 bremises and equipment, net 813,313 bremolders' equity Canal Sasets, net 17,452,012 bremises and equipment, net Equity portion¹¹ Other reserves and 180,189 breather serves 15,004,431 breather serves 15,004,431 breather serves 15,004,431 breather serves 279,248,852 breather serves 279,248,852 breather serves 279,248,852 breather serves 279,248,852 breather serves 27,835,508 breather serves	Accrued interest receivables	577,483	Other liabilities	16,497,329	
Premises and equipment, net 813,313 Shareholders' equity 23,892,864 17,452,012 Equity portion 10 Other reserves 180,189 1	Customers' liabilities under acceptances	-	Total Liabilities	240,171,368	
Other assets, net of the assets, net or assets, net	Properites foreclosed, net	39,127			
Other reserves Retained Earnings Total Shareholders' equity180,189 15,004,431Total Shareholders' equity39,077,484Total Shareholders' equity279,248,852Thousand BahtNon-Performing Loan² (net) as of 31 March 2013 (Quarterly) (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)1,199,533Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) (Loans to related parties Loans to related parties (Loans to related parties (Loans to related parties due to debt restructuring Requilatory capital (Capital adequacy ratio = 17.88 percents)3,317,501Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	Premises and equipment, net	813,313	Shareholders' equity		
Total Assets Retained Earnings Total Shareholders' equity Total Shareholders' equity Total Liabilities and Shareholders' equity Total	Other assets, net	17,452,012	Equity portion ^{1/}	23,892,864	
Total Assets Total Shareholders' equity Total Liabilities and Share			Other reserves	180,189	
Total Assets Thousand Baht Non-Performing Loan²/ (net) as of 31 March 2013 (Quarterly) (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Loans to related parties Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies Total Liabilities and Shareh loadilities and Shareh loadilities and Shareh 2013 (Quarterly) 1,199,533 1,19			Retained Earnings	15,004,431	
Total Assets Thousand Baht Non-Performing Loan²/ (net) as of 31 March 2013 (Quarterly) (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Loans to related parties Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies Total Liabilities and Shareh loadilities and Shareh loadilities and Shareh 2013 (Quarterly) 1,199,533 1,19			Total Shareholders' equity	39,077,484	
Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly) (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Evaluation to related parties Loans to related parties Loans to related asset management companies Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 1,697,315 23,176,043	Total Assets	279,248,852	Total Liabilities and Shareholders' equity	279,248,852	
Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly) (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Loans to related parties Loans to related asset management companies Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 1,199,533 1,199,533 4,483,469 4,483,469 6,496,856 3,317,501 4,466,938 4,466,938 5,317,501 5,493,508 1,697,315 1,697,315 1,697,315 1,697,315 23,176,043			-		
(0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) 6,496,856 Loans to related parties Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 23,176,043			Thousand Baht		
(0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 31 March 2013 (Quarterly) Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) 6,496,856 Loans to related parties Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 23,176,043	Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly) 1,199,533				
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) Loans to related parties Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies Actual provisioning for loan 13,4796,856 3,317,501 4,466,938 4,466,938 34,794,460 Capital adequacy ratio = 17.88 percents) Contingent liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section - Contingent liabilities under unmatured import bills Liabilities under unmatured import bills Question 14,205,4036 Other contingencies	(0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)				
Loans to related parties Loans to related asset management companies Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 3,317,501 4,466,938 4,466,938 27,94,460 27,84,940 27,835,508 27,835,508 1,697,315 29,8114 2,054,036 Other contingencies	Required provisioning for loan loss, as of 31 March 2013 (Quarterly) 4,483,46				
Loans to related asset management companies Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 4,466,938 4,794,460	Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) 6,496,856				
Loans to related parties due to debt restructuring Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies Liabilities 27,835,508 1,697,315 2,054,036 23,176,043	Loans to related parties 3,317,501				
Regulatory capital (Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 34,794,460	Loans to related asset management companies		4,466,938		
(Capital adequacy ratio = 17.88 percents) Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 17.83 5,508 1,697,315 908,114 Letters of credit 2,054,036 Other contingencies	Loans to related parties due to debt restructuri	ng	-		
Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	Regulatory capital		34,794,460		
the Financial Institution Business Act B.E. 2551, Section	(Capital adequacy ratio = 17.88 percents)				
Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 27,835,508 1,697,315 908,114 2,054,036 23,176,043	Changes in assets and liabilities this quarter as of 31 !	March 2013 due to fine	from violating		
Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 1,697,315 908,114 2,054,036 23,176,043	the Financial Institution Business Act B.E. 25	51, Section	-		
Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 1,697,315 908,114 2,054,036 23,176,043	Contingent liabilities		27.835.508		
Liabilities under unmatured import bills Letters of credit Other contingencies 908,114 2,054,036 23,176,043			•		
Letters of credit 2,054,036 Other contingencies 23,176,043					
Other contingencies 23,176,043	· · · · · · · · · · · · · · · · · · ·	· ·			
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1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	1/ Equity portion is referred to the sum of issued and paid up share smith	al stock rights/warrants	Vantions, promium or discount on share capital, and promium on treasure share in	ros loss transum charas	

Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares 5,066,300

(3.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Financial Group For Commercial Bank (under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.standardchartered.co.th Location of disclosure www.standardchartered.co.th

31 October 2012 Date of disclosure

Date of disclosure 31 October 2012

Information as of 30 June 2012 Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Nichapat Ark)	(Oranuch Nampoolsuksan)
(Acting) Chief Executive Officer	Chief Financial Officer

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)