

# STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 May 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	472,540	Deposits	100,435,714
Interbank and money market items, net	92,368,121	Interbank and money market items, net	60,923,170
Claims on securities	9,450,000	Liabilities payable on demand	2,907,504
Derivatives assets	29,885,495	Liabilities to deliver securities	9,450,000
Investments - net	44,681,659	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,730,000)		Derivatives liabilities	34,224,146
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	31,402,730
Loans to customers, net	96,124,280	Bank's liabilities under acceptances	-
Accrued interest receivables	560,265	Other liabilities	11,670,898
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>251,014,162</b>
Properties foreclosed, net	106,381		
Premises and equipment, net	921,021	<b>Shareholders' equity</b>	
Other assets, net	9,737,328	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	- 210,345
		Retained Earnings	9,669,155
		<b>Total Shareholders' equity</b>	<b>33,351,674</b>
<b>Total Assets</b>	<b>284,365,836</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>284,365,836</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2011 (Quarterly)	Thousand Baht
(0.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	305,977
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,014,396
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	3,294,489
Loans to related parties	5,472,162
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,700,015
(Capital adequacy ratio = 16.11 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	40,261,861
Avals to bills and guarantees of loans	71,457
Liabilities under unmatured import bills	986,775
Letters of credit	6,287,088
Other contingencies	32,916,541

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 1,622,338  
(0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 29 April 2011  
Information as of 31 December 2010

For Financial Group  
(under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)  
Location of disclosure [www.standardchartered.co.th](http://www.standardchartered.co.th)  
Date of disclosure 29 April 2011  
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

( Lyn Yen Kok )  
Chief Executive Officer

( Oranuch Nampoolsuksan )  
Chief Financial Officer