

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 31 May 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	525,501	Deposits	109,281,113
Interbank and money market items, net	63,603,693	Interbank and money market items, net	60,940,271
Claims on securities	3,000,000	Liabilities payable on demand	1,314,042
Derivatives assets	35,332,323	Liabilities to deliver securities	3,000,000
Investments - net	62,730,316	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 27,445,000)		Derivatives liabilities	36,615,612
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	14,373,863
Loans to customers, net	96,701,809	Bank's liabilities under acceptances	-
Accrued interest receivables	599,639	Other liabilities	17,102,769
Customers' liabilities under acceptances	-	Total Liabilities	242,627,670
Properites foreclosed, net	74,275		
Premises and equipment, net	864,393	Shareholders' equity	
Other assets, net	15,528,923	Equity portion ^{1/}	23,892,864
		Other reserves	-
		Retained Earnings	12,509,528
		Total Shareholders' equity	36,391,948
Total Assets	279,019,618	Total Liabilities and Shareholders' equity	279,019,618

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2012 (Quarterly)	946,363
(0.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,956,303
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	5,188,140
Loans to related parties	8,775,138
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,111,068
(Capital adequacy ratio = 17.10 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	34,015,161
Avals to bills and guarantees of loans	1,374,649
Liabilities under unmatured import bills	1,178,760
Letters of credit	4,452,189
Other contingencies	27,009,563

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,282,161
(2.61 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.standardchartered.co.th
Date of disclosure 30 April 2012
Information as of 31 December 2011

For Financial Group
(under the Notification of the Bank of Thailand
Re: Consolidated Supervision)
Location of disclosure www.standardchartered.co.th
Date of disclosure 30 April 2012
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Lyn Yen Kok)
Chief Executive Officer

(Oranuch Nampoolsuksan)
Chief Financial Officer