

(Revised Version)
STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2013

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|----------------------|---|----------------------|
| Cash | 619,569 | Deposits | 109,649,066 |
| Interbank and money market items, net | 64,201,009 | Interbank and money market items, net | 69,201,672 |
| Claims on securities | 8,900,000 | Liabilities payable on demand | 3,099,858 |
| Derivatives assets | 29,576,691 | Liabilities to deliver securities | 8,900,000 |
| Investments - net | 60,252,984 | Financial liabilities designated at fair value through profit or loss | - |
| (with obligations Thousand Baht 23,100,000) | | Derivatives liabilities | 30,214,724 |
| Investments in subsidiaries and associates, net | 698,281 | Debts issued and Borrowings | 6,166,511 |
| Loans to customers, net | 98,529,870 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 535,296 | Other liabilities | 16,635,949 |
| Customers' liabilities under acceptances | - | Total Liabilities | 243,867,780 |
| Properties foreclosed, net | 28,245 | | |
| Premises and equipment, net | 801,601 | Shareholders' equity | |
| Other assets, net | 18,300,633 | Equity portion ^{1/} | 23,892,864 |
| | | Other reserves | 209,590 |
| | | Retained Earnings | 14,473,945 |
| | | Total Shareholders' equity | 38,576,399 |
| Total Assets | 282,444,179 | Total Liabilities and Shareholders' equity | 282,444,179 |

| | Thousand Baht |
|---|----------------------|
| Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly) | 1,199,533 |
| (0.81 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 31 March 2013 (Quarterly) | 4,483,469 |
| Actual provisioning for loan loss, as of 31 March 2013 (Quarterly) | 6,496,856 |
| Loans to related parties | 1,206,591 |
| Loans to related asset management companies | 4,366,938 |
| Loans to related parties due to debt restructuring | 2,182,368 |
| Regulatory capital | 37,094,277 |
| (Capital adequacy ratio = 18.79 percents) | |
| Changes in assets and liabilities this quarter as of 31 May 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 42,355,217 |
| Avals to bills and guarantees of loans | 1,734,085 |
| Liabilities under unmatured import bills | 1,287,584 |
| Letters of credit | 1,776,794 |
| Other contingencies | 37,556,754 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 5,066,300
(3.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

| For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks) | For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision) |
|--|---|
| Location of disclosure www.standardchartered.co.th | Location of disclosure www.standardchartered.co.th |
| Date of disclosure 30 April 2013 | Date of disclosure 30 April 2013 |
| Information as of 31 December 2012 | Information as of 31 December 2012 |

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Nichapat Ark)
(Acting) Chief Executive Officer

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(Oranuch Nampoolsuksan)
Chief Financial Officer