

**(Revised Version)**  
**STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 October 2012**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	537,970	Deposits	114,198,009
Interbank and money market items, net	51,056,776	Interbank and money market items, net	54,460,063
Claims on securities	4,000,000	Liabilities payable on demand	1,514,421
Derivatives assets	31,305,121	Liabilities to deliver securities	4,000,000
Investments - net	68,691,380	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 27,717,400)		Derivatives liabilities	30,840,950
Investments in subsidiaries and associates, net	698,281	Debts issued and Borrowings	13,394,713
Loans to customers, net	100,746,925	Bank's liabilities under acceptances	-
Accrued interest receivables	609,346	Other liabilities	8,940,166
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>227,348,322</b>
Properties foreclosed, net	74,275		
Premises and equipment, net	830,388	<b>Shareholders' equity</b>	
Other assets, net	7,398,792	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	185,719
		Retained Earnings	14,522,349
		<b>Total Shareholders' equity</b>	<b>38,600,932</b>
<b>Total Assets</b>	<b>265,949,254</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>265,949,254</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2012 (Quarterly)	939,233
(0.63 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	4,340,872
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	5,436,822
Loans to related parties	7,613,597
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,680,025
(Capital adequacy ratio = 17.18 percents)	
Changes in assets and liabilities this quarter as of 31 October 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	30,904,502
Avals to bills and guarantees of loans	1,664,714
Liabilities under unmatured import bills	1,434,741
Letters of credit	3,498,525
Other contingencies	24,306,522

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 4,594,553  
(2.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure www.standardchartered.co.th	Location of disclosure www.standardchartered.co.th
Date of disclosure 31 October 2012	Date of disclosure 31 October 2012
Information as of 30 June 2012	Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Nag Srimannarayan Addepalli )  
(Acting) Chief Executive Officer

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(Oranuch Nampoolsuksan )  
Chief Financial Officer