

# STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 April 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	467,304	Deposits	106,650,162
Interbank and money market items, net	136,249,261	Interbank and money market items, net	86,800,488
Claims on securities	43,770,000	Liabilities payable on demand	2,240,561
Derivatives assets	33,901,578	Liabilities to deliver securities	43,770,000
Investments - net	37,861,998	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,800,000)		Derivatives liabilities	38,070,461
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	37,679,418
Loans to customers, net	93,647,018	Bank's liabilities under acceptances	-
Accrued interest receivables	487,456	Other liabilities	19,302,852
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>334,513,942</b>
Properties foreclosed, net	106,381		
Premises and equipment, net	931,287	<b>Shareholders' equity</b>	
Other assets, net	20,162,319	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	- 145,283
		Retained Earnings	9,381,825
		<b>Total Shareholders' equity</b>	<b>33,129,406</b>
<b>Total Assets</b>	<b>367,643,348</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>367,643,348</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2011 (Quarterly)	305,977
(0.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,014,396
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	3,294,489
Loans to related parties	5,473,188
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,641,052
(Capital adequacy ratio = 14.86 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	39,094,865
Avals to bills and guarantees of loans	71,125
Liabilities under unmatured import bills	1,230,319
Letters of credit	3,674,870
Other contingencies	34,118,551

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 1,622,338  
(0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.standardchartered.co.th  
Date of disclosure 29 April 2011  
Information as of 31 December 2010

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re: Consolidated Supervision  
Location of disclosure www.standardchartered.co.th  
Date of disclosure 29 April 2011  
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

( Lyn Yen Kok )  
Chief Executive Officer

( Oranuch Nampoolsuksan )  
Chief Financial Officer