

(Revised Version)

STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 March 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	505,511	Deposits	108,729,341
Interbank and money market items, net	144,664,426	Interbank and money market items, net	110,278,159
Claims on securities	41,300,000	Liabilities payable on demand	1,531,417
Derivatives assets	32,312,920	Liabilities to deliver securities	41,300,000
Investments - net	40,484,356	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 9,000,000)		Derivatives liabilities	36,918,428
Investments in subsidiaries and associates, net	58,746	Debts issued and Borrowings	21,905,538
Loans to customers, net	97,817,684	Bank's liabilities under acceptances	-
Accrued interest receivables	509,972	Other liabilities	16,233,973
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>336,896,856</b>
Properties foreclosed, net	79,951		
Premises and equipment, net	969,048	<b>Shareholders' equity</b>	
Other assets, net	11,728,821	Equity portion <sup>1/</sup>	23,892,864
		Other reserves	-
		Retained Earnings	9,785,585
		<b>Total Shareholders' equity</b>	<b>33,534,579</b>
<b>Total Assets</b>	<b>370,431,435</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>370,431,435</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2011 (Quarterly)	Thousand Baht
(0.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	305,977
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,014,396
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	3,294,489
Loans to related parties	5,488,307
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	30,582,594
(Capital adequacy ratio = 13.96 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	37,801,131
Avals to bills and guarantees of loans	71,226
Liabilities under unmatured import bills	1,174,775
Letters of credit	3,468,882
Other contingencies	33,086,248

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 1,622,338  
(0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure www.standardchartered.co.th	Location of disclosure . . . . .
Date of disclosure 29 October 2010	Date of disclosure . . . . .
Information as of 30 June 2010	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

( Lyn Yen Kok )  
Chief Executive Officer

( Oranuch Nampoolsuksan )  
Chief Financial Officer